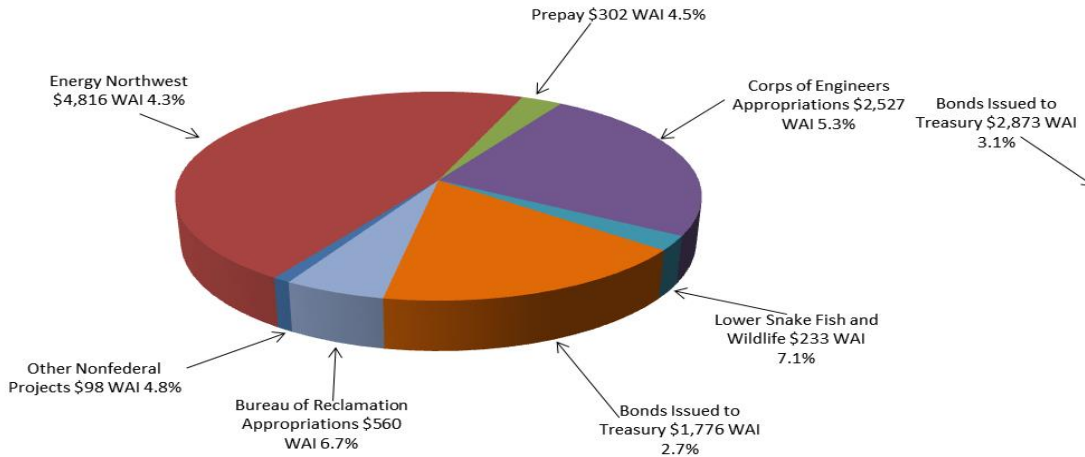


Federal Columbia River Power System (FCRPS)

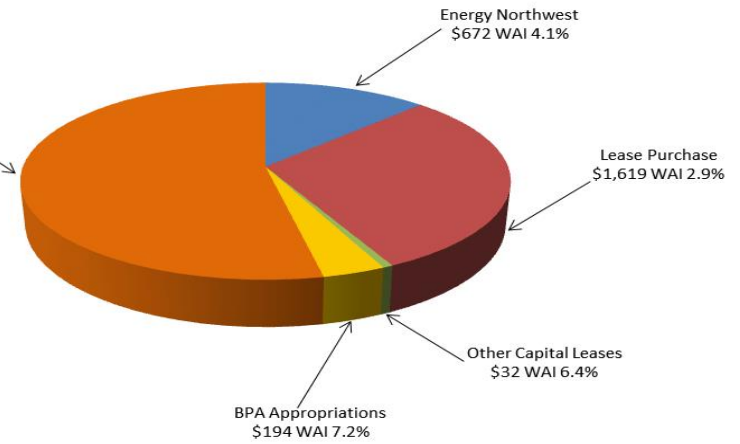
Total Liabilities to Federal and Non Federal Parties

as of 9/30/2015
(\$ millions)

Generation



Transmission



| \$ millions | <u>Generation</u> | | <u>Transmission</u> | | <u>Total</u> | |
|--|-------------------------|----------|-------------------------|----------|-------------------------|----------|
| | Liabilities Outstanding | WAI Rate | Liabilities Outstanding | WAI Rate | Liabilities Outstanding | WAI Rate |
| Total Appropriations ^{1/} | 3,320 | 5.7 | 194 | 7.2 | 3,514 | 5.8 |
| Total Bonds Issued to Treasury | 1,776 | 2.7 | 2,873 | 3.1 | 4,649 | 3.0 |
| Total Federal Liabilities | <u>\$5,096</u> | 4.7 | <u>\$3,067</u> | 3.4 | <u>\$8,163</u> | 4.2 |
| BPA Liabilities to Energy Northwest | 4,816 | 4.3 | 672 ^{2/} | 4.1 | 5,489 | 4.3 |
| BPA Liabilities to Other Nonfederal Parties | 98 | 4.8 | | | 98 | 4.8 |
| BPA Liabilities for Lease Purchases | | | 1,619 | 2.9 | 1,619 | 2.9 |
| BPA Liabilities for Other Capital Leases | | | 32 | 6.4 | 32 | 6.4 |
| BPA Liabilities for Prepay | 302 | 4.5 | | | 302 | 4.5 |
| Total Nonfederal Liabilities | <u>\$5,216</u> | 4.3 | <u>\$2,323</u> | 3.3 | <u>\$7,539</u> | 4.0 |
| Total FCRPS Liabilities | <u>\$10,312</u> | 4.5 | <u>\$5,390</u> | 3.3 | <u>\$15,702</u> | 4.1 |

^{1/} Federal Appropriation amounts are less than the amount per the FCRPS financial statements because the repayment obligation does not begin until the related assets are placed in service. Appropriation amounts exclude appropriations for construction work still in progress (CWIP), which was \$127.7 million in FY 2015. Unspent appropriations received by the COE and BOR as well as some adjustments are also excluded.

^{2/} Transmission principal is different from the Nonfederal repayment obligation due to: 1) premium bonds issued, 2) timing differences, and 3) transactions costs. Transmission is assigned the repayment obligation for these items, which equals the additional Federal prepayment made on Transmission's behalf.

NOTE: This data does not include irrigation assistance commitment of \$501.7 million at zero percent interest.