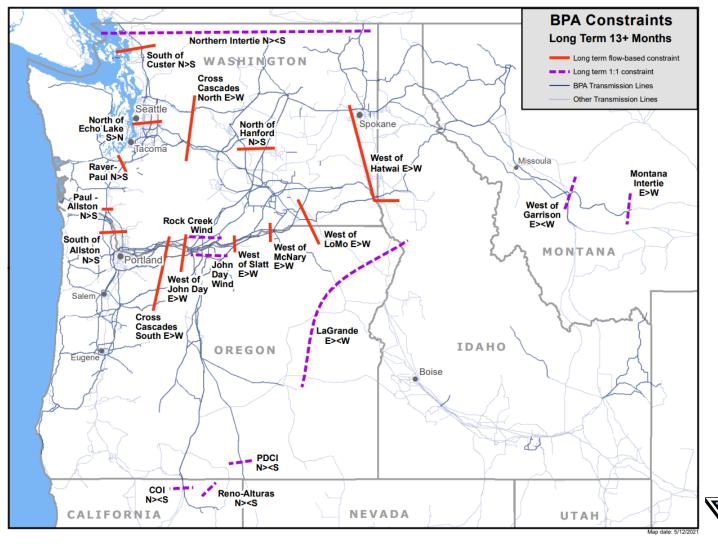
2021 Long-Term Available Transfer Capability (ATC) Update

December 7, 2021



Map of LT ATC Constraints



*Paul-Allston N>S is anticipated to be retired soon

Scenarios in the 2021 ATC Update

| 2021 ATC Update | | | | | | | | |
|-----------------|-------------|------|-----|--|--|--|--|--|
| Season | Stress | Wind | CER | | | | | |
| January | Upper C | On | On | | | | | |
| January | Lower C | On | On | | | | | |
| January | Lower Snake | On | On | | | | | |
| May | Lower C | Off | On | | | | | |
| May | Lower Snake | Off | On | | | | | |
| May | Lower C | On | On | | | | | |
| May | Lower Snake | On | On | | | | | |
| August | Upper C | Off | Off | | | | | |
| August | Lower C | Off | Off | | | | | |
| August | Lower Snake | Off | Off | | | | | |
| August | Upper C | On | Off | | | | | |
| August | Lower C | On | Off | | | | | |
| August | Lower Snake | On | Off | | | | | |
| | 13 Scena | rios | | | | | | |

- Long-Term ATC Base Case
 - Covers the post 13 month time horizon
 - Completed annually to meet BPA's obligation under the Long Term ATC Methodology to perform an annual update



Assumptions in the 2021 ATC Update

- Basecases: 2026 & 2031 January, May, and August
 - > Allows for forecasted geographical growth factors
 - Models upcoming coal plant retirements, while accounting for remaining long term firm transmission rights
 - Reflects long term unit outages at Upper Columbia resources
- Peak load cases: reduction in flows to California for scenarios with limited generation
- Off-peak load cases: Merit order dispatch displaces highest cost resources



More Assumptions in the 2021 ATC Update

- New 220 MW solar generation near Ponderosa substation
- Schultz-Wautoma 500 kV series capacitor in-service 2026 & 2031
- No changes to Flowgate TTCs
- Retirement of North of John Day flowgate



More Assumptions in the 2021 ATC Update

- 545 MW of new long-term firm and 380 MW of redirected transmission commitments made since the 2020 ATC Update
- 929 MW of new Bridge CF from 2021 TSEP
- Regional (Area 40) load growth between 2020 & 2021 updates:
 - ➤ ~500 MW peak growth in 5 year cases
 - ~100 MW peak growth in 10 year cases



Results & Observations

N>S Flowgates:

BC Border: South of Custer

Resulting in decrease in ATC:

Increased imports from BC

I-5 Corridor: Raver - Paul, Paul - Allston, South of Allston

Resulting in increase in ATC:

- Increased east-side resources being sent across CCS
 - E>W flows to load centers are hitting south of I-5 paths
- Change in direction of growth between 5 and 10 year cases for all three paths (increasing ETCs vs decreasing ETCs)



Results & Observations N>S Flowgates:

Central WA: North of Hanford

Resulting in increase in ATC:

- Decreased forecast of generating capability at Upper Columbia resources
- Load growth resulting in decreased exports to California



More Results & Observations

Oregon/Washington E>W Flowgates:

West of McNary

Resulting in variations in ATC:

Change in direction of growth factor between 5 and 10 year cases (increasing ETCs vs decreasing ETCs)

West of Slatt

Resulting in decrease in ATC:

New renewable resources east of the path

West of John Day

Resulting in decrease in ATC:

- New renewable resources east of the path
- Large load additions



More Results & Observations Oregon/Washington E>W Flowgates:

West of Lower Monumental

Resulting in decrease in ATC:

> Additional firm rights from wind resources east of the path

West of Hatwai

Resulting in decrease in ATC:

Decreased Upper Columbia hydro generation



More Results & Observations

Winter Flowgates:

Cross Cascades North E>W

Resulting in variations in ATC:

- ➢ Growth rate is impacted by 5 vs. 10 year load forecasts
 - Seeing higher load difference in 5 year cases compared to 2020 update
 - ETCs decreased in 10 year case as compared to last year, while 5 year ETCs increased



More Results & Observations

Winter Flowgates:

Cross Cascades South E>W

Resulting in decreased ATC:

- > New firm rights from resources east of the path
- Portland area load growth

North of Echo Lake S>N

Resulting in variations in ATC:

- Slope of ETC relationship between 5 and 10 year case impacts near term calculations
 - 5 year case has low delta from last year, while ETCs increased in 10 year case due to load growth



New Long-Term ATC Values

| ATC For Posting Following Release of 2021 ATC Update | | | | | | | | | | |
|--|--------|------|------|------|------|------|------|------|------|------|
| Path Name | TTC | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 |
| South of Allston N>S BPA | 2,115 | 378 | 451 | 444 | 436 | 429 | 421 | 414 | 406 | 399 |
| Cross Cascades North E>W | 10,250 | 0 | 0 | 79 | 166 | 252 | 338 | 423 | 507 | 590 |
| West of Lower Monumental E>W | 4,200 | 370 | 368 | 239 | 239 | 241 | 244 | 246 | 248 | 250 |
| Cross Cascades South E>W | 7,500 | 799 | 765 | 746 | 726 | 706 | 687 | 667 | 647 | 627 |
| North of Hanford N>S | 4,450 | 884 | 903 | 927 | 949 | 978 | 1004 | 1027 | 1049 | 1068 |
| Paul-Allston N>S | 2,400 | 719 | 698 | 683 | 682 | 681 | 681 | 680 | 679 | 678 |
| Raver-Paul N>S | 1,450 | 117 | 77 | 74 | 71 | 68 | 65 | 62 | 59 | 56 |
| West of McNary E>W | 5,230 | 2293 | 2229 | 2209 | 2196 | 2182 | 2169 | 2155 | 2141 | 2127 |
| West of Slatt E>W | 4,670 | 1100 | 1047 | 1017 | 992 | 980 | 967 | 954 | 941 | 928 |
| West of John Day E>W | 4,530 | 610 | 531 | 441 | 419 | 396 | 374 | 351 | 328 | 305 |
| South of Custer N>S | 900 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| North of Echo Lake S>N | 2,800 | 0 | 0 | 0 | 37 | 76 | 113 | 150 | 187 | 223 |
| West of Hatwai E>W | 3,650 | 296 | 304 | 73 | 85 | 98 | 110 | 123 | 135 | 147 |



Long-Term ATC Deltas

| Change in ATC For Posting Following Release of 2021 ATC Update | | | | | | | | | | |
|--|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Path Name | TTC | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 |
| South of Allston N>S BPA | 2,115 | 265 | 357 | 310 | 300 | 291 | 282 | 273 | 263 | 255 |
| Cross Cascades North E>W | 10,250 | (752) | (643) | (555) | (459) | (377) | (282) | (188) | (94) | (2) |
| West of Lower Monumental E>W | 4,200 | (113) | (40) | (49) | (51) | (57) | (56) | (57) | (57) | (57) |
| Cross Cascades South E>W | 7,500 | (894) | (759) | (643) | (589) | (547) | (497) | (447) | (396) | (345) |
| North of Hanford N>S | 4,450 | 345 | 312 | 266 | 226 | 133 | 71 | 31 | 8 | (5) |
| Paul-Allston N>S | 2,400 | 79 | 82 | 34 | 19 | 4 | (9) | (23) | (37) | (51) |
| Raver-Paul N>S | 1,450 | 72 | 80 | 67 | 55 | 38 | 26 | 14 | 2 | (10) |
| West of McNary E>W | 5,230 | 83 | 172 | 164 | 138 | 105 | 77 | 50 | 22 | (6) |
| West of Slatt E>W | 4,670 | (112) | (109) | (148) | (196) | (235) | (274) | (312) | (350) | (387) |
| West of John Day E>W | 4,530 | (40) | (86) | (128) | (213) | (311) | (402) | (491) | (578) | (662) |
| South of Custer N>S | 900 | (45) | (45) | (49) | (53) | (58) | (62) | (66) | (70) | (74) |
| North of Echo Lake S>N | 2,800 | (92) | (87) | (82) | (40) | 4 | 46 | 88 | 130 | 171 |
| West of Hatwai E>W | 3,650 | (179) | (186) | (198) | (201) | (203) | (205) | (207) | (210) | (212) |



Immediate Next Steps

- 2021 ATC Update results will be released and applied to all pending long term transmission service requests (TSRs), using the PTDF-based evaluation described in section 8 of the ATC and AFC Methodologies for the Planning Time Period, V14 document
- Postings on the external site will be updated over the next month: <u>https://www.bpa.gov/transmission/Reports/TransmissionAvailability/Pag</u> <u>es/default.aspx</u>
 - > ATC, AFC and Conditional Firm Inventory
 - AFC/ATC Less Pending Queued Request Inventory
 - Long Term Pending Queue
- Long-Term Transmission Inventory and Redirect Maps are also available for assessing potential impacts of Transmission Service Requests.

