

Available Transfer Capability Implementation Document (MOD-001-1a)

Bonneville Power Administration Transmission Services

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3 I. Purpose

- 4 This BPA Available Transfer Capability Implementation Document (ATCID) addresses all of the
- 5 requirements of North American Electric Reliability Corporation (NERC) Reliability Standard
- 6 MOD-001-1a Available Transmission System Capability. This ATCID is specifically required by
- 7 MOD-001-1a, R3 and its sub-requirements. This ATCID also outlines BPA's Postback
- 8 Methodology as required by North American Energy Standards Board (NAESB) Wholesale
- 9 Electric Quadrant business practice standards.
- 10 This ATCID only applies to ATC calculations through month 13.

11 II. Definitions

All capitalized terms used in this ATCID are either contained in NERC's Glossary of Terms used in NERC Reliability Standards or, if not in NERC's glossary, are defined in this ATCID.

- 14 Defined terms specific to BPA include:
- Federal Columbia River Power System (FCRPS): The Transmission System constructed and operated by BPA and the 31 federally-constructed hydroelectric dams¹ on the Columbia and Snake Rivers, and the Columbia Generating Station nuclear plant. Each entity is separately managed and financed, but the facilities are operated as an integrated power System.
- Federal Columbia River Transmission System (FCRTS): The FCRTS is comprised of BPA's main grid network Facilities (Network), Interconnections with other Transmission Systems (External Interconnections²), Interties, ³ delivery Facilities, subgrid Facilities, and generation Interconnection Facilities within the Pacific Northwest region and with western Canada and California.
- Long-Term Reservation: a confirmed reservation that has duration greater than or equal to 365 days
- Short-Term Reservation: a confirmed reservation that has duration less than 365 days

¹ Albeni Falls, Anderson Ranch, Big Cliff, Black Canyon, Boise River Diversion, Bonneville, Chandler, Chief Joseph, Cougar, Detroit, Dexter, Dworshak, Foster, Grand Coulee, Green Peter, Green Springs, Hills Creek, Hungry Horse, Ice Harbor, John Day, Libby, Little Goose, Lookout Point, Lost Creek, Lower Granite, Lower Monumental, McNary, Minidoka, Palisades, Roza and The Dalles

² Northern Intertie, Reno-Alturas Transmission System, West of Hatwai, West of Garrison and LaGrande paths.

³ California-Oregon AC Intertie, Pacific DC Intertie, and Montana Intertie.

29 III. Overview

30 BPA owns and provides Transmission Service over the FCRTS. BPA is registered with NERC as a

- 31 Transmission Operator (TOP) and Transmission Service Provider (TSP), among other
- 32 registrations.

33 Methodologies Selected

34 **MOD-029-2**a

BPA has elected to use the Rated System Path Methodology (MOD-029-2a) to calculate ATC
 for its ATC Paths. The description of how BPA implements this methodology for these
 paths is included in this ATCID. (MOD-001 R1)

38 MOD-008-1

- 39 BPA maintains Transmission Reliability Margin (TRM) as described in NERC Standard MOD-
- 40 008-1 for its Northern Intertie, West of Garrison E>W and Satsop Injection ATC Paths. The
- 41 description of how BPA implements TRM can be found in BPA's TRM Implementation
- 42 Document (TRMID), found on BPAs website. BPA does not maintain TRM for any other ATC
- 43 Paths.

44 Methodologies Not Applicable to BPA

- 45 BPA does not use the Area Interchange Methodology (MOD-028-2), the Flowgate
- 46 Methodology (MOD-030-2), or a Capacity Benefit Margin (CBM) (MOD-004-1). Therefore 47 these standards are not applicable to BPA.

48 **ATC Calculations**

49 ATC Calculation Periods

- 50 BPA calculates ATC values using the Rated System Path Methodology for the following time 51 periods: (MOD-001 R2)
- Hourly values for up to 168 hours. The next hour may be calculated in subhourly
 intervals, with the most limiting subhourly ATC value being the hourly value. (MOD-001
 R2.1)
- Daily values for day 3 through day 90. For days 3 to 7 (up to hour 168), the daily ATC value is the most limiting hourly ATC value for that day. (MOD-001 R2.2)
- Monthly values for month 2 through month 13. For months 2 and 3 (up to day 90), the monthly ATC value is the most limiting daily ATC value for that month. (MOD-001 R2.3)

59 Frequency of ATC Recalculation

- BPA recalculates ATC on the following frequency, even if the calculated values
 identified in the ATC equation are unchanged: (MOD-001 R8)
- Hourly, at least once per hour. (MOD-001 R8.1)
- Daily, at least once per day. (MOD-001 R8.2)

• Monthly, at least once per day. (MOD-001 R8.3)

BPA may recalculate ATC values more frequently due to changes in Total Transfer
Capability (TTC), Power Transfer Distribution Factors (PTDFs), system issues or as deemed
necessary.

68 Limiting Assumptions

69 BPA operates the Bulk Electric System within equipment and electric System thermal, 70 voltage, and Stability Limits so that instability, uncontrolled separation, or cascading 71 failures of the System will not occur as a result of a sudden disturbance or unanticipated failure of the System elements. BPA has some paths that are only thermally limited and 72 73 some paths that move between being thermally limited and stability limited depending on 74 the outage or System conditions. For those paths that move between being stability 75 limited⁴ and thermally limited, the System conditions for such paths determine the type of limitation and which section of this document applies for the duration of the System 76 77 conditions.

78 Stability Limited Paths

BPA studies assumptions of various System conditions to develop the System Operating
Limits (SOLs) for its planning of operations. Paths are stability limited when the Stability
Limit is lower than the thermal limit. When this is the case BPA uses the SOL as the TTC in
its ATC calculations. Therefore when determining the TTC, BPA uses studied assumptions
that are no more limiting than those used to determine the SOLs in its planning of
operations for the corresponding time period, when such planning of operations has been
performed for that time period. (MOD-001 R6)

86 When calculating ATC, BPA subtracts its Existing Transmission Commitments (ETC) from 87 the TTC determined from the studied assumptions that BPA uses to develop SOLs for its 88 planning of operations. No additional studies beyond those developed to determine SOLs and used in calculating TTCs are performed to calculate ATC. BPA may use more recent 89 90 System condition information in its SOL calculations when the studies are updated after 91 the ETC Cases are performed. However, this is not considered a difference in 92 assumptions. Therefore, there are no different assumptions used to calculate ATC to 93 compare to assumptions used in BPA's planning of operations. (MOD-001 R7)

⁴ Stability limited paths may include COI; North of Hanford, N-S; West of Garrison; Northern Intertie; Cross Cascades North; Cross Cascades South.

94 Thermally Limited Paths

- 95 BPA studies assumptions of various system conditions to develop TTCs for thermally 96 limited paths. When determining the path TTC, BPA studies assumptions that are no more 97 limiting than those used in its planning of operations studies for the corresponding time 98 period, when such planning of operations has been performed for that time period. (MOD-99 001 R6)
- 100 BPA may use more recent system condition information in its TTC calculations when the 101 studies are updated after the ETC Cases are performed. However, this is not considered a 102 difference in assumptions. Therefore, there are no different assumptions used to calculate ATC to compare to assumptions used in BPA's planning of operations. (MOD-001 103 R7)
- 104

IV. Allocation Processes 105

106 BPA uses the same methodology to allocate transfer capability among multiple lines or sub-107 paths within a larger ATC Path as it uses to allocate transfer capability among multiple owners or users of an ATC Path. For Paths where ownership Agreements exists, the 108 109 methodology is to allocate transfer capabilities according to contractual rights defined in individual Agreements among the various owners. These Agreements define the specific 110 percentages of capacity or MW amounts of rights assigned to each owner for specific time 111 112 periods. Agreements do not exist for three of BPA's flow-based ATC Paths: South of Allston 113 S>N, Columbia Injection N>S and Wanapum Injection N>S. For South of Allston S>N the same 114 allocation methodology described in the SOA N>S Contract (#06TX-12300) is used. For 115 Columbia Injection N>S and Wanapum Injection N>S, BPA determines its share of Total Transfer Capability based on BPA's owned transmission lines that make up the flow-based ATC 116 117 Path when all lines are in service. During outage conditions, individual allocations exist for 118 the loss of each transmission line in the flow-based ATC Path. BPA determines its share of 119 Existing Transmission Commitments for Columbia Injection N>S and Wanapum Injection N>S by 120 modeling the full path of BPA's lines only.

121 At this time BPA does not allocate transfer capabilities between TSPs to address forwardlooking congestion management and seams coordination. (MOD-001 R3.5) 122

123 V. Outages

124 Outages from all TSPs that are internal or adjacent to BPA's Balancing Authority Area (BAA) 125 can be mapped to the WECC base cases. (MOD-001 R3.6.3)

Outage Planning 126

- 127 Outage plans and the policy are posted to the Outage Plans website at:
- 128 http://www.bpa.gov/transmission/Reports/Pages/Proposed-Outages.aspx.

129 Outage Criteria for TTC Calculations

130 BPA incorporates outages into the TTC calculations after they have been studied by BPA or

provided to BPA by another TOP. Generally, BPA studies outages 10 to 16 days prior to the
 outage start date.

The duration of an outage is not a criteria by which BPA determines which outages to incorporate in its daily and monthly TTC calculations. The most conservative hourly TTC calculated for a given outage or combination of outages becomes the governing TTC for the daily calculation period. Likewise, the most conservative daily TTC for a given outage or combination of outages becomes the governing TTC for the monthly calculation period. (MOD-001 R3.6.1) (MOD-001 R.3.6.2)

139 VI. Priorities Used to Set TTC

140 Stability Limited Paths

BPA may update assumptions and calculate new SOLs when changes to System conditions will
significantly impact those limits and may use those updated assumptions to determine new
TTC values for stability limited paths. The following hierarchy of priorities categorizes the
SOL values based on the time period being calculated and the reason for the change. This
prioritization may then be used to revise the path TTC for a given time period if BPA
determines that more recent assumptions to calculate SOL values better reflect updated
System information:

- 148 **Real-time limit (highest priority):** The "Real-time limit" priority governs when BPA 149 updates the assumptions of system conditions to calculate SOLs during the Real-time 150 horizon. A change to the SOL calculation with the Real-time priority governs all other 151 priorities. For example, if BPA receives an update that a scheduled outage will be 152 extended by two hours early in the Real-time day, BPA will update the assumptions for 153 the SOL calculation accordingly for the additional two hours and may use those same updated assumptions to update the TTC. If there are multiple real-time updates to 154 155 assumptions for SOL calculations, the most recent SOL calculated governs.
- Scheduling limit: The "scheduling limit" priority may be used occasionally when the assumptions for the SOL are not governing or an actual scheduling limit has been imposed. If there is more than one scheduling limit, the lowest scheduling limit governs until a Real-time limit SOL is submitted.
- Pre-schedule forecast: The "pre-schedule forecast" SOL priority may be used for a Path if the assumptions for the SOL calculations are updated for the pre-schedule period. For example, for SOLs calculated for flow-based ATC Paths that are derived using nomograms, if the assumptions are re-evaluated just prior to the pre-schedule day to incorporate updated data inputs, the TTC may be updated. The pre-schedule forecast TTC governs over the 'studied' priority.
- Studied: The "studied" priority is used when there are outages where a study report has been issued, including those provided by other TOPs. For example, if a study report is issued evaluating assumptions for line outage system conditions, the SOLs in that report govern over any lower-priority SOLs for the duration of the line outage conditions.

- Estimated known limit: The "estimated known limit" priority is used to establish unstudied TTCs or to define seasonal Path TTCs that govern over "short-term seasonal" or "Path Rating" priorities.
- Short-term seasonal: The "short-term seasonal" priority is used for TTCs issued for seasonal Path Ratings. As these Ratings may be higher at certain times during the year, the short-term seasonal priority governs over the Path Rating priority. For example, if the longer-term Path Rating for a path is 7800 MW, but seasonally this Rating increases to 8000 MW, the short-term seasonal Rating of 8000 MW governs and is used to set the TTC during the season to which it applies.
- Path Rating: The "Path Rating" priority is used to set base TTCs using either the Rating of the Paths, SOLs studied using normal conditions, SOLs calculated for the planning horizon, or all of the above. The lowest value resulting from the above calculations governs for the given time period and is used to set the TTC. For example, if under normal conditions the SOL for a path is 4410 MW, but the SOL calculated for the planning horizon is 4100 MW, the lower SOL of 4100 MW governs and is used to set the TTC for this flow-based ATC Path.
- 187
 Informational limit (lowest priority): The "informational limit" is used while establishing the initial setup of Paths within the scheduling and reservation system. The informational limit is equal to the initial Path Rating of the Path.

190 Thermally Limited Paths

BPA may update assumptions and calculate new TTCs when changes to System conditions will significantly impact those limits and may use those updated assumptions to determine new TTC values for thermally limited paths. The following hierarchy of priorities categorizes the TTC values based on the time period being calculated and the reason for the change. This prioritization may then be used to revise the path TTC for a given time period if BPA determines that more recent assumptions to calculate TTC values better reflect updated System information:

- Real-time limit (highest priority): The "Real-time limit" priority governs when BPA updates the assumptions of system conditions to calculate TTCs during the Real-time horizon. A change to the TTC calculation with the Real-time priority governs all other priorities. For example, if BPA receives an update that a scheduled outage will be extended by two hours early in the Real-time day, BPA may update the TTC.
- Scheduling limit: The "scheduling limit" priority may be used occasionally when the assumptions for the TTC are not governing or an actual scheduling limit has been imposed. If there is more than one scheduling limit, the lowest scheduling limit governs until a Real-time limit TTC is submitted.
- Pre-schedule forecast: The "pre-schedule forecast" TTC priority may be used for a Path if the assumptions for the TTC calculations are updated for the pre-schedule period. For example, for TTCs calculated for flow-based ATC Paths that are derived using nomograms, if the assumptions are re-evaluated just prior to the pre-schedule day to incorporate updated data inputs, the TTC may be updated. The pre-schedule forecast TTC governs over the 'studied' priority.

- Studied: The "studied" priority is used when there are outages where a study report has been issued, including those provided by other TOPs. For example, if a study report is issued evaluating assumptions for line outage system conditions, the TTCs in that report govern over any lower-priority TTCs for the duration of the line outage conditions.
- Estimated known limit: The "estimated known limit" priority is used to establish unstudied TTCs or to define seasonal Path TTCs that govern over "short-term seasonal" or "Path Rating" priorities.
- Short-term seasonal: The "short-term seasonal" priority is used for TTCs issued for seasonal Path Ratings. As these Ratings may be higher at certain times during the year, the short-term seasonal priority governs over the Path Rating priority. For example, if the longer-term Path Rating for a path is 7800 MW, but seasonally this Rating increases to 8000 MW, the short-term seasonal Rating of 8000 MW governs and is used to set the TTC during the season to which it applies.
- Path Rating: The "Path Rating" priority is used to set base TTCs using either the Rating of the Paths, TTCs studied using normal conditions, TTCs calculated for the planning horizon, or all of the above. The lowest value resulting from the above calculations governs for the given time period and is used to set the TTC. For example, if under normal conditions the TTC for a Path is 4410 MW, but the TTC calculated for the planning horizon is 4100 MW, the lower TTC of 4100 MW governs and is used to set the TTC for this flow-based ATC Path.
- Informational limit (lowest priority): The "informational limit" is used while
 establishing the initial setup of Paths within the scheduling and reservation system.
 The informational limit is equal to the initial Path Rating of the Path.

237 VII. Rated System Path Methodology for 1:1 ATC Paths

This section describes in detail how BPA implements the Rated System Path methodology for
the 1:1 ATC Paths listed in Table 1. It addresses all of the Requirements in Standard MOD029-2a.

241 BPA's 1:1 ATC Paths

242 The following table shows the 1:1 ATC Paths for which BPA uses the Rated System Path

- 243 methodology.
- 244

1:1 ATC Path Name	Direction
Northern Intertie Total On Oasis: NI_TOTL_N>S	(N>S)
Northern Intertie Total On OASIS: NI_TOTL_S>N	(S>N)
Montana-Northwest West of Garrison On OASIS: WOGARR_E>W	(E>W)

Table 1

1:1 ATC Path Name	Direction
Montana-Northwest West of Garrison On OASIS: WOGARR_W>E	(W>E)
La Grande On OASIS: LAGR_W>E	(W>E)
La Grande On OASIS: LAGR_E>W	(E>W)
Montana Intertie On OASIS: MI_E>W	(E>W)
Reno-Alturas NW Sierra On OASIS: RATS_N>S	(N>S)
Reno-Alturas NW Sierra On OASIS: RATS_S>N	(S>N)
California-Oregon AC Intertie (COI) On OASIS: AC_N>S	(N>S)
California-Oregon AC Intertie (COI) On OASIS: AC_S>N	(S>N)
Pacific DC Intertie On OASIS: DC_S>N	(S>N)
Pacific DC Intertie On OASIS: DC_N>S	(N>S)
Rock Creek On OASIS: ROCKCK_GEN	Gen
John Day Wind On OASIS: JDWIND_GEN	Gen
Satsop Injection On OASIS: SATSOP_GEN	Gen

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BPA will select Rated System Path Methodology if new 1:1 ATC Paths are identified and
 implemented. Table 1 will be updated to reflect the new 1:1 ATC Paths. (MOD-001 R1)

248 Calculating Total Transfer Capability (TTC)

249 Data and Assumptions

When calculating TTC for its ATC Paths, BPA uses WECC base cases that utilize data and
assumptions consistent with the time period being studied. (MOD-029 R1.1) In addition to
BPA's TOP area, these WECC base cases model the entire Western Interconnection.
Hence, the WECC base cases include all TOP areas regardless if they are either contiguous
to BPA's TOP area or are linked to BPA's TOP area by a joint operating Agreement. (MOD-029 R1.1.1.2, R1.1.1.3)

- TOP areas contiguous with BPA's TOP area include (MOD-029 R1.1.1.2):
- Avista Corporation (AVA)
- BC Hydro (BCH)
- California Independent System Operator (CAISO)
- City of Tacoma, Department of Public Utilities, Light Division
- Eugene Water and Electric Board (EWEB)
- Idaho Power Company (IPCO)
- Los Angeles Department of Water and Power (LADWP)
- NorthWestern Energy (NWMT)
- NV Energy

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- PacifiCorp (PAC)
- Pend Oreille County Public Utility District No. 1
- Portland General Electric (PGE)
- Public Utility District No. 1 of Chelan County
- Public Utility District No. 1 of Clark County
- Public Utility District No. 1 of Snohomish County
- Public Utility District No. 2 of Grant County, Washington
- PUD No. 1 of Douglas County
 - Puget Sound Energy, Inc. (PSEI)
 - Seattle City Light (SCL)

BPA uses the following data and assumptions in the WECC base cases when calculating
TTCs for its ATC Paths:

- BPA models all existing System Elements in their normal operating condition for the
 assumed initial conditions, up to the time horizon in which BPA begins modeling
 outages (see Section V, "Outages," beginning on p. 6). (MOD-029 R1.1.2)
- 281The WECC base cases include generators and phase shifters that meet the guidelines282set out in the WECC Data Preparation Manual. (MOD-029 R1.1.3) (MOD-029 R1.1.4)
- BPA uses the seasonal Load forecasts contained in the WECC base cases for each BA.
 (MOD-029 R1.1.5)

- Generation and Transmission Facility additions and retirements within the WECC
 footprint are included in the WECC seasonal operating base cases for the season in
 which they are energized/de-energized, respectively. BPA engineers modify the WECC
 base cases to reflect the actual dates of energization/de-energization. (MOD-029
 R1.1.6, R1.1.7)
- 290The WECC base cases include Facility Ratings as provided to WECC by the Transmission291Owners and Generator Owners. (MOD-029 R1.2)
- If Facility changes are made by BPA or another entity, then the base cases will be
 updated to reflect these changes with a Mid-Season update. (MOD-029 R1.1, R1.2)
- 294The approved seasonal operating base cases that include the Facility changes will not295be used until 0 to 16 days prior to the energization or implementation of the Facility296change. (MOD-029 R1.1, R1.2)
- For periods beyond two weeks, the WECC base cases will be updated as necessary to perform seasonal studies for the current or upcoming season in accordance with the current BPA study processes. (MOD-029 R1.1, R1.2, R2.1)
- 300For stability limited paths, except West of Garrison and Northern Intertie South to301North, BPA uses the minimum SOL from the relevant seasonal studies when there are302no studied outages to set the TTC of the path for the corresponding seasonal time303periods.
- For West of Garrison, for the seasons or time periods in which the seasonal studies
 have not been completed, the most recent year's seasonal study results will be used
 for setting the TTC for the relevant Path.
- For Northern Intertie South to North, for the seasons or time periods in which the
 seasonal studies have not been completed, the most recent year's seasonal study
 results will be used for setting the TTC for the relevant Path. BPA uses the minimum
 SOL from the relevant seasonal studies to set the TTC of the Path for periods from the
 next day and beyond. For the Real-time horizon, when there are no studied outages,
 BPA uses the maximum SOL from the relevant seasonal studies to set the TTC of the
 Path.
- For thermally limited paths, BPA uses a TTC from the relevant seasonal studies when there are no studied outages to set the TTC of the path for the corresponding seasonal time periods.
- BPA models Special Protection Systems (BPA uses the term Remedial Action Schemes
 or RAS) that currently exist or are projected for implementation within the studied
 time horizon. (MOD-029 R1.1.8)
- The WECC base cases include all series compensation for each line at the expected operating level. (MOD-029 R1.1.9)
- 322 BPA uses no other modeling requirements for calculating TTC in addition to those 323 specified in this document. (MOD-029 R1.1.10)

324 **Process to Determine TTC**

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BPA adjusts generation and Load levels within the WECC power-flow base cases to determine
 the TTC that can be simulated for each of its ATC Paths, while at the same time satisfying all
 planning criteria contingencies, as follows:

- BPA studies single and multiple contingencies that are relevant to the Path being studied.(MOD-029 R2.1)
- When modeling normal conditions, BPA models all Transmission Elements in BPA's BAA and adjacent BAAs at or below 100 percent of their continuous Rating. (MOD-029 R2.1.1)
- When modeling contingencies for stability limited paths, refer to the current version of "RC West System Operating Limits Methodology for the Operations Horizon" (RC West SOL Methodology) posted on RC West's website <u>https://rc.caiso.com</u> for a detailed description of how BPA determines SOLs used to set TTCs. (MOD-029 R2.1.2)
- When modeling contingencies for thermally limited paths, BPA determines TTCs by stressing the system until flows exceed emergency Facility Ratings or voltages fall outside emergency system voltage limits (i.e., the post-Contingency state). If a facility does not have an emergency Facility Rating, the normal Facility Rating is used. If there is no emergency system voltage limit, the normal system voltage limit is used. (MOD-029 R2.1.2) By meeting the criteria in the RC West SOL Methodology, uncontrolled separation should not occur. (MOD-029 R2.1.3)
- The Available Transfer Capability (ATC) Paths listed below, for which BPA uses the Rated
 System Path Methodology, have TTCs from studies in only the prevailing direction of flow.
 The TTC values for the non-prevailing direction of flow are determined as follows:
- For paths: West of Hatwai, Columbia Injection, Wanapum Injection, South of Custer,
 North of Echo Lake, South of Boundary, West of Lower Monumental, and the Montana
 Intertie;
- 349 Use the prevailing flow direction TTC as the non-prevailing flow direction TTC
- 350 For paths: Paul-Allston, Raver-Paul, West of McNary, West of Slatt, and West of John Day;
 - Use the non-RAS TTC as the non-prevailing flow direction TTC
- All of BPA's other ATC Paths have either reliability-based SOLs or TTCs in both the prevailing and non-prevailing directions of flow. (MOD-029 R2.2)
- For ATC Paths where TTC varies due to simultaneous interaction with one or more other Paths, BPA develops a nomogram, represented either by an equation or its graphical representation, describing the interaction of the Paths and the resulting TTC under specified conditions. BPA then calculates a value, based on that nomogram and forecasted System conditions for the time period studied, to develop its TTC values for the affected ATC Paths. (MOD-029 R2.4)

- BPA or the adjacent Path TOP identifies when the new or increased TTC for an ATC Path
 being studied by BPA or the adjacent Path TOP has an adverse impact on the TTC value of
 another existing Path by modeling the flow on the Path being studied at its proposed new
 TTC level, while simultaneously modeling the flow on the existing Path at its TTC level. In
 doing so, BPA or the adjacent Path TOP honors the reliability criteria described above.
 BPA or the adjacent Path TOP includes the resolution of this adverse impact in its study
 report for the ATC Path. (MOD-029 R2.5)
- BPA has Transmission Ownership Agreements where multiple ownerships of Transmission
 rights exist on an ATC Path. TTC for the affected ATC paths is allocated according to
 contractual ownership rights. See section IV, "Allocation Processes" for further details.
 (MOD-029 R2.6)
- The ratings for BPA's Available Transfer Capability (ATC) Paths whose ratings were
 established, known, and used in operation since January 1, 1994, have been reestablished using updated methods. BPA studies its ATC Paths, with the exception of
 LaGrande, on a periodic basis and reconfirms the rating of each ATC Path based on these
 studies. These ratings are then used to establish the Total Transfer Capability for the
 path.
- For the LaGrande path, BPA uses the Accepted Rating of the path as defined in the WECC
 Path Rating Catalog. BPA's LaGrande path is part of the NW-Idaho path (WECC Path
 14). The rating of Path 14 was reconfirmed through an updated study in 2010 when the
 path definition had to be modified due to the addition of the Hemingway Substation by
 PAC and Idaho Power.

BPA creates a study report that describes the TTC applicable to the outages during the studied time period and includes the limiting Contingencies and the limiting cause for the calculated TTC. The RC West SOL Methodology document (RC West SOL Methodology posted at: <u>https://rc.caiso.com</u>) defines the steps taken and assumptions BPA used to determine TTC for each stability limited ATC path. BPA creates a study report for each study it performs. The study report relies on the basic assumptions included in RC West SOL methodology and identifies any changes to those basic assumptions. (MOD-029 R2.8)

- As described in Section III, "Overview," information regarding TTCs is shared electronically between the appropriate BPA organizations within seven calendar days of the finalization of the study report for the TTCs. BPA sends a notice to all TSPs for the ATC Paths listed in Table where there are multiple TSPs *prior* to limitations in TTCs. (MOD-029 R4)
- These notices are called Notices of Planned Path Limitation. Where BPA has performed a
- 394 study, the notice states that the TTC study report is available to TSPs for the specific Path 395 within seven calendar days upon request to nercatcstandards@bpa.gov with TTC Study
- 396 **Report Request** in the subject line. Use the **TTC Study Report Request Form** found on BPA's
- 397 website shown below to submit the request.
- 398 <u>https://www.bpa.gov/transmission/Doing%20Business/ATCMethodology/Pages/default.aspx</u>
- 399 An ATC Path for which BPA does not perform studies to determine the most current value of
- 400 TTC is Reno Alturas NW Sierra (RATS). For RATS, NV Energy determines TTC. The TTC
- Ratings are provided to BPA and BPA then sends a Notice of Planned Path Limitation. (MOD-
- 402 029 R3)

- 403 Calculating Firm Transmission Service for 1:1 ATC Paths
- 404 Calculating Firm Existing Transmission Commitments (ETC_F)
- 405 When calculating ETC_F for all time periods for its ATC Paths, BPA uses the following 406 algorithm as specified in MOD-029 R5:
 - $ETC_F = NL_F + NITS_F + GF_F + PTP_F + ROR_F + OS_F$
- 408 Where:

407

- 409 NL_F is the firm capacity set aside to serve peak Native Load forecast commitments for the
 410 time period being calculated, to include losses and Load growth not otherwise included in
 411 TRM or CBM.
- 412 BPA does not use the NL_F component of the ETC_F calculation for any of its ATC Paths. 413 All of BPA's firm Transmission obligations are included in contracts, Agreements and 414 obligations captured in the NITS_F, PTP_F and GF_F components of this algorithm.
- 415 Therefore BPA sets NL_F at zero for all of its ATC Paths for all time periods.
- 416 NITS_F is the firm capacity reserved for Network Integration Transmission Service serving
 417 Load, to include losses and Load growth.
- 418For BPA's ATC Paths where NITSF commitments exist to serve Network Load outside419BPA's BAA, the firm capacity set aside for NITSF is equal to the Load forecast, which420includes losses and Load growth, minus generation outside BPA's BAA that is421designated to serve that Load. For BPA's ATC Paths where NITSF commitments exist to422serve Network Load inside BPA's BAA from a forecasted or designated network423resource that impacts the ATC Path, the firm capacity set aside for NITSF is equal to424the amount the resource is forecasted/designated for.
- 425 GF_F is the firm capacity set aside for grandfathered Transmission Service and contracts for
 426 energy and/or Transmission Service, where executed prior to the effective date of BPA's
 427 Open Access Transmission Tariff (OATT).
- 428 The amount of GF_F BPA sets aside is based on the terms of each individual contract.
- 429 PTP_F is the firm capacity reserved for confirmed Point-to-Point Transmission Service and
 430 is equal to the sum of the PTP_F contract Demands.
- In BPA's calculations, PTP_F is equal to the sum of the MW Demands of PTP_F
 reservations or schedules. In some cases, BPA has PTP_F contracts that give customers
 the right to schedule between multiple Points of Receipt (PORs) and Points of Delivery
 (PODs). However, the customer can only schedule up to the MW amount specified in
 their contract. Multiple reservations are created for these special cases to allow BPA
 to model each POR-to-POD combination. The amount set aside for these cases does
 not exceed the total PTP_F capacity specified in the contracts.

- ROR_F is the firm capacity reserved for roll-over rights for contracts granting Transmission
 Customers the right of first refusal to take or continue to take Transmission Service when
 the Transmission Customer's Transmission Service contract expires or is eligible for
 renewal.
- BPA assumes that all of its Transmission Service Agreements eligible to roll-over in the
 future will be rolled over. Therefore, ROR_F is equal to the sum of the NITS_F, GF_F and
 PTP_F obligations that are eligible for roll-over rights. If a Transmission Customer
 chooses not to exercise its roll-over rights by the required deadline, BPA no longer
 holds out capacity for roll-over rights for that Transmission Customer.
- 447 OS_F is the firm capacity reserved for any other service(s), contract(s), or Agreement(s) not
 448 specified above using Firm Transmission Service.
- 449 BPA has no other services beyond those specified above. Therefore BPA sets OS_F at 450 zero for all of its ATC Paths for all time periods.
- 451 As a result, BPA calculates ETC_F for its ATC Paths for all time periods as follows:

452

 $ETC_{F} = NITS_{F} + GF_{F} + PTP_{F} + ROR_{F}$

453 While BPA includes all of the components described above in ETC_F , BPA accounts for $NITS_F$, 454 GF_F , PTP_F and ROR_F in its ATC calculations using different variables. Descriptions of the 455 variables for ATC_F calculations and ATC_{NF} calculations are found in the sections below.

456 Calculating Firm Available Transfer Capability (ATC_F)

- 457 When calculating ATC_F for its ATC Paths for all time periods, BPA uses the following 458 algorithm (MOD-029 R7):
- 459 ATC = TTC ETC CBM TRM + Postbacks + Counterflows
- 460 Where:
- 461 **ATC**_F is the firm Available Transfer Capability for the ATC Path for that period.
- 462 **TTC** is the Total Transfer Capability for that ATC Path for that time period.
- 463 See "Process to Determine TTC" beginning on p. 11, for a description of how BPA 464 determines TTC.
- 465 **ETC**_F is the sum of existing firm commitments for that ATC Path during that period.
- 466 For ATC_F calculations for all time periods, BPA further divides ETC_F into the following 467 algorithm in order to capture both its firm Long-Term and Short-Term Reservations:

$ETC_F = LRES + SRES + LETC - SADJ/ETC Adjustments$

469 Where:

468

- 470 **LRES** is the sum of the NITS_F, PTP_F, ROR_F and GF_F Long-Term Reservations.
- 471 SRES is the sum of the PTP_F Short-Term Reservations.
- 472 **LETC** is used to ensure that the amount of NITS_F, GF_F, PTP_F and ROR_F capacity BPA 473 sets aside in the LRES variable for contracts where BPA gives customers the right to 474 schedule the capacity reserved between multiple PORs and PODs does not exceed 475 the total capacity specified in those contracts.
- 476 SADJ/ETC Adjustments is the variable BPA uses to make adjustments to ETC_F not 477 captured in LRES or SRES.
- 478BPA applies one such adjustment to allow for deferral competitions, as required in479Section 17.7 of BPA's OATT. When a deferral reservation is confirmed, BPA applies480an ETC adjustment to hold out transfer capability for the time period deferred,481starting at the latter of five months out or the service commencement date of the482original reservation, to allow for a competition. At four months out, if no483competition is identified, the ETC adjustment is modified to post back transfer484capability for the fourth month out.
- 485 Additionally, BPA uses the SADJ/ETC adjustment to account for a portion of the 486 firm TRM that BPA applies on the NI S>N.
- 487BPA also uses SADJ/ETC adjustments to ensure accurate accounting of ETCF. These488adjustments may be performed to account for situations such as data modeling489corrections, and will be noted in the descriptions of the adjustments.
- 490 The following diagram illustrates how the variables used in BPA's ETC_F calculations 491 correspond to the variables contained in the ETC_F algorithm shown in "Calculating 492 Firm Existing Transmission Commitments."

ETC _F =	NITS _F	+	GF₅	÷	PTP _F	÷	ROR _F
	\downarrow		\downarrow		\downarrow		\downarrow
	LRES		LRES		LRES		LRES
	+				+		
	SRES				SRES		
	+		+		+		+
	LETC		LETC		LETC		LETC
	-		-		-		-
	SADJ/ETC Adjustments		SADJ/ETC Adjustments		SADJ/ETC Adjustments		SADJ/ETC Adjustments

493 CBM is the Capacity Benefit Margin for the ATC Path during that period.

494BPA does not maintain CBM. Therefore BPA sets CBM at zero for all of its ATC495Paths for all time periods.

496 **TRM** is the Transmission Reliability Margin for the ATC Path during that period.

- 497The description of how BPA implements TRM can be found in BPA's TRMID, which is498posted on BPAs website.
- 499 **Postbacks**_F are changes to ATC_F due to a change in the use of Transmission Service 500 for that period.
- 501BPA automatically recalculates ETCF to account for changes to Transmission Service502Requests (such as request types of Recall and Redirect and annulments). Since503these types of changes to Transmission Service Requests are captured in ETCF, BPA504sets PostbacksF at zero for all time periods when calculating ATCF.
- 505 **Counterflows**_F are adjustments to ATC_F.

506BPA does not include confirmed Transmission reservations, expected interchange507or internal flow counter to the direction of the ATC Path being calculated in its508ATCF calculations. BPA's rationale is that it does not want to offer firm transfer509capability due to counterflow that may not be scheduled as this could lead to510Curtailments of Firm Transmission Service in the Real-time horizon. (MOD-001511R3.2) Therefore BPA sets CounterflowsF at zero for all of its ATC Paths for all time512periods.

513 Calculating Non-Firm Transmission Service for 1:1 ATC Paths

- 514 BPA sells six non-firm Transmission products. Those products are:
- NITS_{NF6}. This is a non-firm Transmission product available only to Transmission
 Customers with NITS Agreements. It is the highest quality of Non-Firm Transmission
 Service in that it is the last Non-Firm Transmission Service that would be Curtailed, if
 necessary.
- 519
 2. PTP_{NF5}. This is a non-firm Transmission product available only to Transmission
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- 522 3. PTP_{NF4}. This is a non-firm Transmission product available only to Transmission
 523 Customers with PTP service Agreements. PTP_{NF4} is the fourth Non-Firm Transmission
 524 Service that would be Curtailed, if necessary.
- 525
 526
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 4. PTP_{NF3}. This is a non-firm Transmission product available only to Transmission Customers with PTP service Agreements. PTP_{NF3} is the third Non-Firm Transmission Service that would be Curtailed, if necessary.
- 528 5. PTP_{NF2}. This is a non-firm Transmission product available only to Transmission
 529 Customers with PTP service Agreements. PTP_{NF2} is the second Non-Firm Transmission
 530 Service that would be Curtailed, if necessary.
- 6. PTP_{NF1}. This is a non-firm Transmission product available only to Transmission
 Customers with PTP service Agreements. PTP_{NF1} is the first Non-Firm Transmission
 Service that would be Curtailed, if necessary (i.e., this Transmission Service has the
 highest likelihood of being Curtailed).

535 BPA calculates ETC_{NF} and ATC_{NF} for each of these products.

536 Calculating Non-Firm Existing Transmission Commitments (ETC_{NF})

537 BPA calculates ETC_{NF} for all time periods for an ATC Path using the following algorithm as 538 specified in MOD-029 R6:

539

 $ETC_{NF} = NITS_{NF} + GF_{NF} + PTP_{NF} + OS_{NF}$

540 Where:

541 NITS_{NF} is the non-firm capacity set aside for Network Integration Transmission Service
 542 serving Load (i.e., secondary service), to include losses and Load growth not otherwise
 543 included in TRM or CBM.

544 In BPA's calculations, this is $NITS_{NF6}$. It does not include losses or Load growth, since 545 losses and Load growth are already set aside as firm capacity in $NITS_F$.

GF_{NF} is the non-firm capacity set aside for grandfathered Transmission Service and
 contracts for energy and/or Transmission Service, where executed prior to the effective
 date of BPA's OATT.

- 549 BPA has no grandfathered Non-Firm Transmission Service obligations. Therefore BPA 550 sets GF_{NF} at zero for all of its ATC Paths for all time periods.
- 551 **PTP**_{NF} is non-firm capacity reserved or scheduled for confirmed PTP Transmission Service.
- 552 In BPA's calculations, this includes PTP_{NF5}, PTP_{NF4}, PTP_{NF3}, PTP_{NF2} and PTP_{NF1}.
- 553 **OS**_{NF} is the non-firm capacity reserved for any other service(s), contract(s), or 554 Agreement(s) not specified above using Non-Firm Transmission Service.
- 555 BPA has no other services beyond those specified above. Therefore BPA sets OS_{NF} at 556 zero for all of its ATC Paths for all time periods.
- 557 As a result, BPA calculates ETC_{NF} for its ATC Paths for all time periods as follows:
- 558 $ETC_{NF} = NITS_{NF} + PTP_{NF}$
- 559 While BPA includes all of the components described above in ETC_{NF} , BPA accounts for $NITS_{NF}$ 560 and PTP_{NF} in its ATC_{NF} calculations using different variables as described further in the ATCID.

561 Calculating Non-Firm Available Transfer Capability (ATC_{NF})

562 BPA uses different algorithms to calculate ATC_{NF} , ETC_{F} , ETC_{NF} and $Postbacks_{NF}$ for two time 563 horizons for all of its ATC Paths: Real-time and beyond Real-time. The Real-time horizon 564 begins at 10 p.m. on the pre-schedule day for the 24 hours in the next day. ETC_{F} and ETC_{NF} 565 for the Real-Time horizon are calculated using schedules and reservations that have not yet 566 been scheduled. The beyond Real-time horizon includes hourly for the hours after those 567 included in the Real-time period as well as daily and monthly calculations. ETC_{F} and ETC_{NF} for 568 the time horizon beyond Real-time are calculated using reservations. 569 BPA calculates ETC_{NF} and ATC_{NF} for the six non-firm Transmission products associated with 570 NERC Curtailment priorities (described on p.20) as follows: 571 1. ATC_{NF6}: ATC_{NF6} is calculated for the NITS_{NF6} product. ETC_{NF} in this equation only includes NITS_{NF6}. 572 2. ATC_{NF5}: ATC_{NF5} is calculated for the PTP_{NF5} product. ETC_{NF} in this equation includes 573 574 NITS_{NF6} and PTP_{NF5}. 3. ATC_{NF4}: ATC_{NF4} is calculated for the PTP_{NF4} product. ETC_{NF} in this equation includes 575 NITS_{NF6}, PTP_{NF5} and PTP_{NF4}. 576 577 4. ATC_{NF3}: ATC_{NF3} is calculated for the PTP_{NF3} product. ETC_{NF} in this equation includes 578 NITS_{NF6}, PTP_{NF5}, PTP_{NF4}, and PTP_{NF3}. 579 5. ATC_{NF2}: ATC_{NF2} is calculated for the PTP_{NF2} product. ETC_{NF} in this equation includes 580 NITS_{NF6}, PTP_{NF5}, PTP_{NF4}, PTP_{NF3} and PTP_{NF2}. 581 6. ATC_{NF1}: ATC_{NF1} is calculated for the PTP_{NF1} product. ETC_{NF} in this equation includes NITS_{NF6}, PTP_{NF5}, PTP_{NF4}, PTP_{NF3}, PTP_{NF2} and PTP_{NF1}. 582 583 The following section describes how BPA calculates ATC_{NF} for each time period. 584 When calculating ATC_{NF} for its ATC paths for the two time horizons described above, BPA uses 585 the following algorithm as specified in MOD-029 R8: $ATC_{_{\rm TF}} = TTC - ETC_{_{\rm F}} - ETC_{_{\rm NF}} - CBM_{_{\rm S}} - TRM_{_{\rm U}} + Postbacks_{_{\rm NF}} + Counterflow_{_{\rm NF}}$ 586 Where: 587 588 ATC_{NF} is the non-firm Available Transfer Capability for the ATC Path for that period. 589 As previously described, BPA calculates six ATC_{NF} values, one for each of its six non-firm Transmission products. 590 591 **TTC** is the Total Transfer Capability of the ATC Path for that period. 592 See "Calculating Total Transfer Capability" beginning on p. 13 for a description of BPA's process to determine TTC. 593 594 ETC_{F} is the sum of existing firm commitments for the ATC Path during that period. 595 BPA uses different algorithms to calculate ETC_F for all of its ATC Paths for the time 596 horizon beyond Real-time and the Real-time horizon. 597 ETC_F for the Time Horizon Beyond Real-Time 598 For ATC_{NF} calculations for the time horizon beyond Real-time, BPA further divides ETC_F 599 into the following algorithm in order to capture both its firm Long-Term and Short-Term 600 **Reservations:**

- $ETC_{F} = LRES + SRES SADJ/ETC Adjustments + LETC$
- 602 Where:
- 603 **LRES** is the sum of the NITS_F, PTP_F, ROR_F and GF_F Long-Term Reservations.
- 604 **SRES** is the sum of the PTP_F Short-Term Reservations.
- 605 **SADJ/ETC Adjustments** is the variable used to make adjustments to ETC_F not captured in LRES or SRES.
- BPA applies one such adjustment to allow for deferral competitions, as required in Section
 17.7 of BPA's OATT. When a deferral reservation is confirmed, BPA applies an ETC
 adjustment to hold out transfer capability for the time period deferred, starting at the latter
 of five months out or the service commencement date of the original reservation, to allow for
 a competition. At four months out, if no competition is identified, the ETC adjustment is
 modified to add back transfer capability for the fourth month out.
 BPA also uses SADJ/ETC adjustments to ensure accurate accounting of ETC_F. These
- adjustments may be performed to account for situations such as data modeling corrections,
- and will be noted in the descriptions of the adjustments.
- 616 **LETC** is used to ensure that the amount of NITS_F, GF_F, PTP_F and ROR_F capacity BPA sets aside in
- 617 the LRES variable for contracts where BPA gives customers the right to schedule the capacity
- reserved between multiple PORs and PODs does not exceed the total capacity specified inthose contracts.
- 620 The following diagram illustrates how the variables used in BPA's ETC_F calculation correspond
- 621 to the variables contained in the ETC_F algorithm shown in "Calculating Firm Existing
- 622 Transmission Commitments".
- 623

ETC _F =	NITS _F	+	GF _F	+	PTP _F	+	ROR _F
	\downarrow		\downarrow		↓		\downarrow
	LRES		LRES		LRES	•	LRES
	+				+		
	SRES				SRES		
	+		+		+		+
	LETC		LETC		LETC		LETC
	-		-		-		-
	SADJ/ETC Adjustments		SADJ/ETC Adjustments		SADJ/ETC Adjustments		SADJ/ETC Adjustments

625 ETC_F for the Real-Time Horizon

- 626 For ATC_{NF} calculations for the Real-time horizon, ETC_{F} is expressed as follows:
- 627

 $ETC_{T} = SCH^{+}_{7} + ASC^{+}_{7} + RADJ/ETC Adjustment$

628 Where:

629 SCH^+_7 is the sum of the positive schedules that reference confirmed NITS_F, GF_F and630PTP_F reservations for the ATC Path for that period. The energy profile of the schedule631is used except for the schedule types of Dynamic, Capacity and Pseudo-tie.

632 **ASC**⁺₇ is the sum of the positive dynamic schedules that reference confirmed NITS_F, 633 GF_F and PTP_F reservations for the ATC Path for that period. The transmission profile of 634 the schedule is used for the schedule types of Dynamic, Capacity and Pseudo-tie.

635 RADJ/ETC Adjustment BPA uses RADJ/ETC adjustments to ensure accurate accounting of

 ETC_{F} . These adjustments may be performed to account for situations such as data modeling corrections.

638 The following diagram illustrates how the variables used in BPA's ETC_F calculation correspond

to the variables contained in the ETC_F algorithm shown in "Calculating Firm Existing

640 Transmission Commitments." ROR_F is not included in ETC_F for the Real-time horizon because

641 ROR_F is not relevant for the Real-time horizon.

ETC _F =	NITS _F	+	GF _F	+	PTP _F
	\downarrow		\downarrow		↓
	SCH⁺ ₇		SCH⁺ ₇		SCH⁺ ₇
	+		+		+
	ASC ⁺ 7		ASC ⁺ 7		ASC⁺ ₇
	+		+		+
	RADJ/ETC Adjustment		RADJ/ETC Adjustment		RADJ/ETC Adjustment

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- 642 **ETC**_{NF} is the sum of existing non-firm commitments for the ATC Path during that period.
- 643 BPA uses different algorithms to calculate ETC_{NF} for all of its ATC Paths for the time horizon 644 beyond Real-time and the Real-time horizon.
- 645 ETC_{NF} for the Time Horizon Beyond Real-Time
- 646 For ATC_{NF} calculations in the time horizon beyond Real-time, ETC_{NF} is expressed as 647 follows:

$$ETC_{NF} = RRES_{6,5,4,3,2,1}$$

648

649 Where:

- 650**RRES**_{6,5,4,3,2,1} is the sum of all confirmed NITSNF6, PTPNF5, PTPNF4, PTPNF3, PTPNF2651and PTPNF1 reservations.
- 652 The following diagram explains how the variables used in BPA's ETC_{NF} calculation correspond
- to the variables contained in the ETC_{NF} algorithm shown in "Calculating Non-Firm Existing Transmission Commitments."
 - $\begin{array}{|c|c|c|c|c|} \hline ETC_{NF} = & NITS_{NF} & + & PTP_{NF} \\ \hline & \downarrow & & \downarrow \\ \hline & RRES_{6,5,4,3,2,1} & RRES_{6,5,4,3,2,1} \end{array}$
- 655 ETC_{NF} for the Real-Time Horizon
- 656 For ATC_{NF} calculations in the Real-time horizon, ETC_{NF} is expressed as follows:

657

 $ETC_{NF} = SCH_{6,5,4,3,2,1}^{+} + ASC_{6,5,4,3,2,1}^{+}$

658 Where:

659 $SCH^{+}_{6,5,4,3,2,1}$ is the sum of the positive impacts of schedules referenced to 660 confirmed NITS_{NF6}, PTP_{NF5}, PTP_{NF4}, PTP_{NF3}, PTP_{NF2} and PTP_{NF1} reservations, plus the sum of the positive impacts of confirmed NITS_{NF6}, PTP_{NF5}, PTP_{NF4}, PTP_{NF3}, 661 662 PTP_{NF2} and PTP_{NF1} reservations that have not yet been scheduled. Once these reservations are scheduled, the schedule is used for ETC_{NF} , thereby adding back 663 664 the difference between the reservation and schedule amounts to ATC_{NF} . The energy profile of the schedule is used except for the schedule types of 665 666 Dynamic, Capacity and Pseudo-tie.

 $ASC^{+}_{6,5,4,3,2,1}$ is the sum of positive impacts of dynamic schedules referenced to 667 668 confirmed NITS_{NF6}, PTP_{NF5}, PTP_{NF4}, PTP_{NF3}, PTP_{NF2} and PTP_{NF1} reservations, plus the sum of the positive impacts of confirmed NITSNF6, PTPNF5, PTPNF4, PTPNF3, PTPNF2 669 and PTP_{NF1} reservations that have not yet been scheduled. Once these 670 671 reservations are scheduled, the schedule is used for ETC_{NF} , thereby adding back 672 the difference between the reservation and schedule amounts to ATC_{NF} . The transmission profile of the schedule is used for the schedule types of Dynamic, 673 674 Capacity and Pseudo-tie.

The following diagram explains how the variables used in BPA's ETC_{NF} calculation correspond

- to the variables contained in the ETC_{NF} algorithm shown in "Calculating Non-Firm Existing Transmission Commitments."
- 677 Transmission Commitments."
- 678

ETC _{NF} =		÷	PTP _{NF}
	Ļ		↓
	SCH+ _{6,5,4,3,2,1}	•	SCH ⁺ 6,5,4,3,2,1
	+		+
	ASC ⁺ 6,5,4,3,2,1		ASC ⁺ 6,5,4,3,2,1

- 679 **CBM**_s is the Capacity Benefit Margin that has been scheduled for the ATC Path during that 680 period.
- 681 BPA does not maintain CBM. Therefore BPA sets CBM_s at zero for all of its ATC Paths for 682 all time periods.
- 683 **TRM**_U is the Transmission Reliability Margin for the ATC Path that has not been released for 684 sale as non-firm capacity during that period.
- The description of how BPA implements TRM can be found in BPA's TRMID, which is posted onBPAs website.
- 687
- 688 Postbacks_{NF} are changes to non-firm Available Transfer Capability due to a change in the use
 689 of Transmission Service for that period.
- 690 BPA uses different algorithms to calculate Postbacks_{NF} for all of its ATC Paths for the time 691 horizon beyond Real-time and the Real-time horizon.
- 692 Postbacks_{NF} for the Time Horizon Beyond Real-time
- 693BPA automatically recalculates ETC_{NF} to account for changes to Transmission Service694Requests (such as request types of Recall and annulments) for the Beyond Real-time695Horizon. Since these types of changes to Transmission Service Requests are captured696in ETC_{NF} , BPA sets Postbacks_{NF} at zero for this horizon.
- 697 Postbacks_{NF} for the Real-time Horizon
- 698BPA automatically recalculates ETC_{NF} to account for changes to Transmission Service699Requests (such as request types of Recall and annulments) for the Real-time Horizon.700Since these types of changes to Transmission Service Requests are captured in ETC_{NF} ,701BPA sets Postbacks_NF at zero for this horizon for all paths with the exception of COI702N>S.

- 703 For ATC_{NF} calculations for the COI N>S path in the Real-time horizon, BPA uses a Postbacks_{NF}, expressed as RADJ/ETC. For its hourly COI N>S non-firm calculations, BPA 704 705 posts back any unused share of non-firm capacity that is available to BPA by capacity ownership and other Agreements for the COI N>S, if needed to prevent Curtailments. 706
- 707 **Counterflow**_{NF} are adjustments to ATC_{NF} .
- 708 Since a schedule provides assurance that the transaction will flow, all counterflow 709 resulting from firm and non-firm Transmission schedules, excluding tag types dynamic 710 and capacity, are added back to ATC_{NF} in the Counterflows_{NF} component. (MOD-001 711 R3.2)
- 712 In BPA's ATC_{NF} calculations, Counterflows_{NF} is expressed as SCH $_{7,6,5,4,3,2,1}$, which is the 713 sum of schedules flowing in the direction counter to the direction of the ATC Path.
- 714 In some cases, the amount of Counterflows_{NF} exceeds the sum of the ETC_F and ETC_{NF}, which, 715 when added to TTC, results in ATC_{NF} greater than TTC.
- 716 Note: The variable RADJ/ETC is also used to respond to a BPA dispatcher order to change ATC 717 values by a specified amount and thereby reduce schedules in-hour when the flow exceeds the TTC.
- 718

719 VIII. Rated System Path Methodology for Flow-Based ATC Paths

- 720 This section describes in detail how BPA implements the Rated System Path Methodology for
- its flow-based ATC Paths listed in Table 2. It addresses all of the requirements in Standard 721 722 MOD-029-2a.

723 **BPA Flow-Based ATC Paths**

- 724 The following table shows the flow-based ATC Paths for which BPA uses the Rated System
- 725 Path Methodology, and the base case used to determine base ETC across each path:

Table 2, BPA's Flow-Based ATC Paths

Flow-based ATC Path	Direction	Transmission Line Components	Case used for base ETC calculation
North of Hanford On OASIS: NOHANF	(N>S)	Vantage-Hanford 500kV; Grand Coulee-Hanford 500kV; and Shultz-Wautoma 500kV	Heavy load case
North of Hanford On OASIS: NOHANF	(S>N)	Vantage-Hanford 500kV; Grand Coulee-Hanford 500kV; and Shultz-Wautoma 500kV	Heavy load case
South of Allston On OASIS: SOALSN	(N>S)	BPA -Owned Transmission Lines: Keeler-Allston 500kV; Lexington-Ross 230kV; and and St. Helens-Allston 115kV; Portland General Electric -Owned Transmission Lines: Trojan-St. Marys 230kV; and Trojan-River Gate 230kV; PacifiCorp-Owned Transmission Lines: Merwin-St. Johns 115kV; Astoria-Seaside 115kV; and and Clatsop 230/115kV	Heavy load case
South of Allston On OASIS: SOALSN	(S>N)	BPA -Owned Transmission Lines: Keeler-Allston 500kV; Lexington-Ross 230kV; and St. Helens-Allston 115kV; Portland General Electric -Owned Transmission Lines: Trojan-St. Marys 230kV; and Trojan-River Gate 230kV; PacifiCorp-Owned Transmission Lines: Merwin-St. Johns 115kV; Astoria-Seaside 115kV; and Clatsop 230/115kV	Heavy load case
Paul-Allston On OASIS:PAUL_ALSN	(N>S)	Napavine-Allston #1 500kV; and Paul-Allston #2 500kV	Heavy load case

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Flow-based ATC Path	Direction	Transmission Line Components	Case used for base ETC calculation
Raver-Paul On OASIS: RAVR_PAUL	(N>S)	Raver-Paul 500 kV Line During outage conditions, the following lines are monitored: Raver – Paul #1 500-kV; St. Clair – South Tacoma #1 230kV; Chehalis – Covington #1 230kV; Puget Sound Energy-Owned Transmission Lines: Frederickson– St. Clair 115kV; Electron Heights – Blumaer 115kV	Heavy load case
Cross Cascades North On OASIS: C-CASC_N	(E>W)	BPA-Owned Transmission Lines Schultz-Raver #1, 3, & 4 500kV; Schultz-Echo Lake #1 500kV; Chief Joseph-Monroe 500kV; Chief Joseph-Snohomish #3 & 4 345kV; Rocky Reach-Maple Valley 345kV; Grand Coulee-Olympia 287kV; Bettas Road - Covington #1 230kV. Puget Sound Energy-Owned Transmission Line Rocky Reach – Cascade 230 kV	Heavy load case
Cross Cascades South On OASIS: C-CACS_S	(E>W)	Big-Eddy-Ostrander 500kV; Ashe-Marion 500kV; Buckley-Marion 500kV; Knight-Ostrander 500kV; John Day-Marion 500kV; McNary-Ross 345kV; Big Eddy-Chemawa 230kV; Big Eddy-McLoughlin 230kV; Midway-North Bonneville 230kV; Jones Canyon-Santiam 230kV; and Big Eddy-Troutdale 230kV PGE-Owned Transmission Line Bethel – Round Butte 230 kV	Heavy load case
West of McNary On OASIS: WOMCNY	(E>W)	Coyote Springs-Slatt #1 500kV; McNary-Ross #1 345kV; Harvalum – Big Eddy #1 230 kV; Jones Canyon-Santiam #1 230kV; McNary-John Day #2 500kV	Heavy load case

Flow-based ATC Path	Direction	Transmission Line Components	Case used for base ETC calculation
West of Slatt On OASIS: WOSLATT	(E>W)	Slatt-Buckley 500kV; and Slatt-John Day 500kV	Heavy load case
West of John Day On OASIS: WOJD	(E>W)	John Day – Big Eddy No. 1 500-kV line (metered at John Day); John Day – Big Eddy No. 2 500-kV line (metered at John Day); and John Day – Marion No. 1 500kV	Heavy load case
South of Boundary On OASIS: SBNDRY	(N>S)	Bell – Boundary #1 230kV; Bell – Boundary #3 230kV; Usk – Boundary #1 230kV; and Boundary 230/115kV Transformer #1	Heavy load case
Columbia Injection On OASIS: CLMBIA	(N>S)	Columbia-Grand Coulee #1 230-kV (metered at Columbia);	Heavy load case
		Columbia-Grand Coulee #3 230-kV (metered at Columbia);	
		Rocky Reach-Columbia #1 230-kV (metered at Columbia);	
		Rocky Reach-Columbia #2 230-kV (metered at Columbia);	
		Columbia-Valhalla #1 115-kV (metered at Columbia); and	
		Columbia-Valhalla #2 115-kV (metered at Columbia)	
Wanapum Injection On OASIS: WANAPM	(N>S)	Midway-Vantage #1 230-kV; and Midway-Priest Rapids #3 230-kV	Heavy load case
West of Lower Monumental On OASIS: W_LOMO	(E>W)	Ashe – Lower Monumental 500kV; Hanford – Lower Monumental 500kV; and McNary – Lower Monumental 500kV	Heavy load case
North of Echo Lake On OASIS: N_ECOL	(S>N)	Echo Lake – Monroe - SnoKing Tap #1 500kV; Echo Lake – Maple Valley #1 500 kV; Echo Lake – Maple Valley #2 500kV; and Covington – Maple Valley #2 230kV	Heavy load case

Flow-based ATC Path	Direction	Transmission Line Components	Case used for base ETC calculation
South of Custer On OASIS: SCSTER	(N>S)	Monroe - Custer #1 500kV; Monroe - Custer #2 500kV; Bellingham - Custer #1 230kV; and Murray - Custer #1 230kV Line	Heavy load case
West of Hatwai On OASIS: WOH_E>W	(E>W)	Lower Granite-Hatwai 500-kV line Grand Coulee-Bell 6 500-kV line Grand Coulee-Bell 3 230-kV line Grand Coulee-Bell 5 230-kV line Grand Coulee-Westside 230-kV line Talbot-Dry Creek 230-kV line Tucannon River-North Lewiston 115- kV line Devils Gap-Stratford 115-kV line Lind-Warden 115-kV line Creston-Bell 1 115kV line Dry Gulch- Pomeroy 69-kV line	Light load case

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728 Establishing Total Transfer Capability (TTC)

BPA calculates TTC for its flow-based ATC Paths in the manner described in the "Calculating
 Total Transfer Capability (TTC)" and "Process to Determine TTC" sections.

731 Determining Existing Transmission Commitments (ETC) for Flow-Based ATC Paths

732 Use of WECC Base Cases to Determine ETC

- BPA uses the WECC seasonal base cases and modifies them to calculate the base ETC for
 its flow-based ATC Paths. BPA refers to these base cases as ETC Cases. The assumptions
 used in these ETC Cases include normal operating conditions and system topology.
- For BPA's Balancing Authority, BPA uses a 1-in-2-year heavy load forecast for its heavy
 load ETC cases. For the light load ETC cases, the loads in the WECC light load cases are
 used.
- 740

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- Outside of BPA's Balancing Authority, BPA uses the heavy and light load forecasts that are
 included in the WECC seasonal cases for its heavy and light load ETC cases.
- The WECC base cases include generation and Transmission expected to be in service or available for service for the time period studied. The WECC base cases reflect input from the WECC Significant Additions Report, which details retirements and new additions, including those from other TSPs. BPA models new Transmission additions for its own System in the WECC base cases as out of service until the energization date is within 0-16 days out, which is the time period BPA has determined to provide enough certainty about the date of energization.

- 750 The WECC base cases that BPA uses meet the following criteria:
- The WECC base cases include generator data in the power flow with generation
 maximum (Pmax) reflecting the capability of the units. Under no circumstances is
 Pmax greater than the maximum capability of the unit. BPA always uses the power
 flow (Pgen) or optimal output of the generator at or within the Pmax and Pmin
 Ratings for generators that are in service. Within each base case, the individual
 Generator Owners are identified by numeric code.
- 757The WECC base cases model the entire Western Interconnection, including AC758Transmission Lines 115kV and above and all DC Transmission Lines. Significant looped759Transmission Lines rated at less than 115 kV are also included in the WECC base760cases.

761 Outages in ETC Calculations

BPA calculates PTDFs by adjusting the WECC base cases to include Transmission outages in
BPA's outage system for BPA's area and any adjacent TSP areas. PTDFs are used in BPA's
ETC calculations. Note that BPA has no executed coordination Agreements with other
TSPs. (MOD-001 R3.6)

766 Outage Criteria in ETC Calculations

BPA uses the outage planning timeline described in the "Outages" section. The following
criteria determine which outages are incorporated into BPA's hourly, daily and monthly
ETC calculations: (MOD-001 R3.6)

770 Hourly ETC Calculations

For its hourly ETC calculations, BPA uses hourly PTDFs published at least once per day.
Transmission outages for Transmission Lines, sections of Transmission Lines,
transformers and taps are used to set branches as *open* in the appropriate base case
for the hour being calculated.

775 Daily ETC Calculations

- For its daily ETC calculations, BPA uses the most recent PTDFs published for the hour
 ending 11 of each day, since hour ending 11 tends to have the highest coincidence of
 outages. Therefore all Transmission outages scheduled to occur during the hour
 ending 11, regardless of the duration of the outage, impact daily ETC calculations.
 (MOD-001 R3.6.1)
- 781 BPA includes Transmission outages in daily ETC calculations beyond the 10- to 16-day
 782 planned outage study period if the outage is officially scheduled in BPA's outage
 783 system.

784 Monthly ETC Calculations

For its monthly ETC calculations, BPA uses the most recent daily PTDFs published for
the first Tuesday of that month. BPA includes Transmission outages in monthly ETC
calculations beyond the 10- to 16-day planned outage study period if the outage is
officially scheduled in BPA's outage system. (MOD-001 R3.6.2)

789 PTDF Analysis and *De Minimis*

BPA determines the impact of transactions on its flow-based ATC Paths by using PTDF
analysis. PTDF analysis is the fraction of energy (expressed as a percentage or as a
decimal) that will flow across BPA's monitored flow-based ATC Paths as that energy is
injected at a POR (or source) relative to a slack bus, and withdrawn at a POD (or sink)
relative to a slack bus, for each flow-based ATC Path.

Flow-based ATC Path impacts are calculated as per BPA's Transmission Service Requests
Evaluation business practice. If a reservation's impact on a flow-based ATC Path is
determined to be *de minimis* per the Transmission Service Requests Evaluation business
practice, then BPA deems the impact of the reservation to be zero when calculating ETC.

799 Source/POR and Sink/POD Identification and Mapping

- In the ETC components of its flow-based ATC Path ATC calculations, BPA accounts for
 source and sink for Transmission Service through the following processes:
- BPA maps the source/POR and sink/POD to the WECC base cases. In this mapping, BPA has assigned network bus points that represent the primary interface for
 Interconnection with specific generation projects, adjacent electrical Systems or
 Load-serving entities and trading hubs. Some adjacent electrical Systems have
 multiple Interconnection points deemed as PORs/sources or PODs/sinks. The mapping
 of these points is published in the Transmission Service Contract Points list on BPA's
 OASIS homepage.
- 809The source used in BPA's flow-based ATC Path ATC calculations of transactions within810BPA's BAA is obtained from the POR field for Short-Term Reservations and the source811field for Long-Term Reservations, as shown on the TSR template in OASIS. BPA812represents the impact of Transmission Service using the source or POR as follows:
 - If the source or POR has been identified in the reservation and is discretely modeled in the WECC base cases, BPA uses the discretely modeled point as the source.
- In cases where the source or POR has been identified in the reservation and the point can be mapped to an "equivalent" or "aggregate" representation in the WECC base cases, BPA maps the source to the equivalence point in the WECC base cases. These points are published in the Transmission Service Contract Points List on BPA's OASIS home page.
- If the source or POR has been identified in the reservation and the point cannot be mapped to a discretely modeled point or an "equivalence" representation in the WECC base cases, BPA uses the immediately adjacent BA associated with the TSP from which the power is to be received as the source.

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826	• BPA requires a specified source or POR to be identified for all reservations.
827 828 829 830	The sink used in BPA's flow-based ATC Path ATC calculations of transactions within BPA's BAA is obtained from the POD field for Short-Term Reservations and the sink field for Long-Term Reservations, as shown on the TSR template in OASIS. BPA represents the impact of Transmission Service using the sink or POD as follows:
831	 If the sink or POD has been identified in the reservation and is discretely
832	modeled in the WECC base cases, BPA uses the discretely modeled point as
833	the sink or POD.
834	 In cases where the sink or POD has been identified in the reservation and the
835	point can be mapped to an "equivalent" or "aggregate" representation in the
836	WECC base case, BPA maps the sink or POD to the equivalence points in the
837	WECC base cases. These points are published in the Transmission Service
838	Contract Points list on BPA's OASIS home page.
839	• If the sink or POD has been identified in the reservation and the point cannot
840	be mapped to a discretely modeled point or an "equivalence" representation
841	in the WECC base cases, BPA uses the immediately adjacent BA associated
842	with the TSP receiving the power as the sink or POD.
843	• BPA requires a specified sink or POD to be identified for all reservations.
844	BPA has grouped the FCRPS generators in BPA's BAA and the Mid-Columbia generators based
845	on the primary interface between BPA and the generation projects. These groupings are
846	assigned weighted PTDFs that represent how the generators participate in the group. The
847	weighted PTDF for the FCRPS bus point is derived from a "weighted FCRPS" bus point.
848	The PTDF weighting for this point varies by time period and path based on stress
849	scenarios. The PTDF weighting is derived from generation forecasts of the federal resources,
850	for calculations for the next hour through approximately two weeks. Beyond this time frame,
851	BPA derives the weighting of the PTDF by applying the generation dispatch determined in the
852	ETC Cases. BPA derives the PTDF weighting for the Mid-Columbia bus point by applying the

853 generation dispatch determined in the ETC Cases.

854 BPA has grouped the generators in its adjacent BAAs based on the primary interface between 855 each BAA and the generation projects within that BAA (excluding some remote generators 856 that are scheduled via NERC e-Tag). These groupings are assigned weighted PTDFs that represent how the generators participate in the group and are used to evaluate transactions 857 858 within and between adjacent BAAs that do not include BPAT. BPA derives the PTDF 859 weightings for these points from BAA-provided generation estimates or by applying the generation dispatch determined in the ETC Cases if generation estimates are not available. In 860 861 the ETC Cases, these generators are modeled up to the long-term firm Transmission rights 862 associated with the generators.

863 Calculating Firm Transmission Service for Flow-Based ATC Paths

864 Calculating Firm Existing Transmission Commitments (ETC_F) 865 When calculating the impact of ETC_F for all time periods for a flow-based ATC Path, BPA uses 866 the following algorithm. (MOD-029 R5) 867 $ETC_F = NL_F + NITS_F + GF_F + PTP_F + ROR_F + OS_F$ 868 Where: 869 NL_F is the firm capacity set aside to serve peak Native Load forecast commitments for 870 the time period being calculated, to include losses, and Native Load growth, not 871 otherwise included in TRM or CBM. 872 BPA sets the NL_F at zero for all of its ATC Paths for all time periods. All of BPA's firm 873 Transmission obligations are captured in the $NITS_{F}$, PTP_{F} and GF_{F} components of this 874 algorithm. 875 $NITS_F$ is the firm capacity reserved for Network Integration Transmission Service 876 serving Load, to include losses, and Load growth, not otherwise included in TRM or 877 CBM. 878 $\mathbf{GF}_{\mathbf{F}}$ is the firm capacity set aside for grandfathered Transmission Service and contracts 879 for energy and/or Transmission Service, where executed prior to the effective date of 880 a Transmission Service Provider's Open Access Transmission Tariff or "safe harbor 881 tariff." 882 PTP_{F} is the firm capacity reserved for confirmed Point-to-Point Transmission Service. 883 $\mathbf{ROR}_{\mathbf{F}}$ is the firm capacity reserved for Roll-over rights for contracts granting Transmission Customers the right of first refusal to take or continue to take 884 885 Transmission Service when the Transmission Customer's Transmission Service contract 886 expires or is eligible for renewal. 887 BPA assumes that all of its Transmission Service Agreements that are eligible to roll-888 over in the future will be rolled over, unless roll-over rights are not exercised by the 889 required deadline.

- 890 OS_F is the firm capacity reserved for any other service(s), contract(s), or agreement(s)
 891 not specified above using Firm Transmission Service as specified in the ATCID.
- BPA has no other firm services beyond those specified above. Therefore BPA sets OS_F
 at zero for all time periods.

894 BPA divides ETC_F into two components: the base ETC values determined using the ETC Cases, 895 and interim ETC_F impacts determined using PTDF analysis. These components are added 896 together to calculate a final ETC_F .

- As described in the "PTDF Analysis and *De Minimis*" section, *de minimis* MW amounts of
- reservations that were not modeled in the ETC Cases are deemed to be zero when calculating
- 899 ETC_F using reservations. However, all schedules are accounted for in ETC_F regardless of their
- 900 PTDF analysis impact on BPA's flow-based ATC Paths when calculating ETC_F using schedules.
- 901 While BPA includes all of the components described above in ETC_F, BPA accounts for NITS_F,
- 902 GF_F , PTP_F and ROR_F in its flow-based ATC Path ATC calculations using different variables. For
- 903 descriptions of the variables used, see the "Calculating Firm Available Transfer Capability"
- 904 section of this document.

905 Determining Base ETC for Heavy Load Base Cases

- 906 BPA creates monthly heavy load ETC Cases to calculate base ETC values. BPA's ETC Cases are 907 produced using a power flow model that computes how much power will flow over each flow-
- based ATC Path for the assumed Load and generation levels for each time period studied.
- 909 Counterflows are inherently modeled in these base cases.
- 910 BPA uses the following assumptions to create heavy load ETC Cases for its base ETC
- 911 calculations:
- 912System topology: Normal operating conditions are used. BPA uses the WECC Winter913seasonal case for its November through March ETC base cases, the WECC Spring914seasonal case for its April and May ETC base cases, and the WECC Summer seasonal915case for its June through October ETC base cases.
- Load: BPA uses Loads contained in the WECC seasonal base cases for the time periods
 being studied, along with any updates to those Loads BPA may have made after the
 WECC base cases were received from WECC.
- 919
 NITS_F, PTP_F and GF_F: BPA assumes a 1-in-2 year monthly heavy load forecast in all its monthly ETC cases
- 921

922 Generation:

- For the generators in BPA's Balancing Authority or directly interconnected to BPA,BPA uses the following generation assumptions:
- 925FCRPS: For the FCRPS resources serving NITSF, PTPF, and GFF Long-Term926Reservations, generation levels are set using a multiple-step process. For all time927periods studied, BPA uses the following process:

- 928 The Columbia Generating Station is assumed to be on-line at full Load in the • 929 ETC cases. Generation levels at the Libby, Hungry Horse, Dworshak, and Albeni Falls projects are set based on the requirements set forth in the 2000 Biological 930 931 Opinion. For November through May ETC cases, the generation levels at the 932 Willamette Valley projects⁵ are set at the minimum levels seen by season during Calendar Year 2001. For the June through October ETC cases, the 933 934 generation levels at the Willamette Valley projects are set at a monthly fleet-935 aggregate lower 10th percentile of Heavy Load Hour block generation from the 936 planning period of record and adjusted as needed to accurately reflect 937 operations that BPA knows are in place. BPA is transitioning the modeling of 938 the Willamette Valley projects in its ETC cases to this latter method. Nameplate Adjusted Method: When creating heavy load ETC Cases, 939 generation levels for all other federal hydro projects⁶ are set by first 940 determining the nameplate for each project and then adjusting such 941 nameplates by outages forecasted for the particular plants. Next in the month 942 943 of August, the Lower Snake plants (Lower Granite, Lower Monumental, Little 944 Goose, and Ice Harbor) are capped at the observed project outflow over the 945 past ten Augusts. Then multiple generation scenarios are modelled by stressing 946 one of three different "zones" of Federal hydro resources to the nameplate 947 adjusted generation levels described above and scales the generation at the 948 remaining Federal hydro projects to match the sum of the demands for all 949 contracts that call out non-specific Federal hydroelectric projects as PORs 950 after adjusting these demands for the portion served by Columbia Generating 951 Station, Libby, Hungry Horse, Dworshak, Albeni Falls, and the Willamette 952 Valley projects. The Federal PTP demands at each project are then added to 953 this result to obtain the final assumed generation level for each Federal hydro project. This overall method for modeling the federal resources is referred to 954 as the "Nameplate Adjusted Method." 955
- 956Non-Federal Thermal Generators: Non-federal thermal generators associated with957PTPF, GFF and NITSF Transmission Service for BPA's area and all adjacent TSP areas958are set at up to the contract Demand.

959 Wind Generators:

960

961

• **PTP**_F: Wind generators associated with PTP_F Long-Term Reservations are set at the greater of the following:

⁵ Willamette Valley projects include: Big Cliff, Cougar, Detroit, Dexter, Foster, Green Peter, Hills Creek, Lookout Point, and Lost Creek.

⁶ Federal hydro projects include: Grand Coulee, Chief Joseph, Lower Granite, Lower Monumental, Little Goose, Ice Harbor, McNary, John Day, The Dalles, Bonneville.
- 962 Modeled on at 100 percent of the contract demand for the wind 0 963 generator; or 964 Modeled off and replaced by the "Balancing Logic Method". 0 965 **NITS**_F: The flow-based ATC Path impacts of wind generators identified as • 966 designated network resources in NITS_F contracts or in the NT Resources Memorandum of Agreement in BPA's area are determined on a flow-based ATC 967 968 Path-by-flow-based ATC Path basis and set at the greater of the following: 969 The wind generators modeled on at the designated amount of the wind 0 970 generators; or, 971 The wind generators modeled off and replaced by increasing the FCRPS 0 972 generation level by the designated amount of the wind generators using 973 the "Nameplate Adjusted Method" for all ETC cases described above. 974 Wind generators designated as network resources in NITS_F contracts for all 975 adjacent TSPs are modeled up to the designated amount. 976 **GF**_F: BPA and all of BPA's adjacent TSPs have no GF_F contracts for wind • 977 generators. 978 **Behind the Meter Generators:** Non-federal resources that do not require 979 Transmission Service over the FCRTS and that are behind the meter are set up to 980 levels used in BPA's process for power system planning studies. Mid-Columbia Hydro Projects: Generation levels at the non-federal Mid-Columbia 981 982 hydro projects are set up to 90 percent of their historical output by season. 983 When creating heavy load ETC Cases, if there is more generation than load plus 984 committed exports in the base case, BPA reduces all excess generation prorata, except for 985 the stressed FCRPS zone, using the "Balancing Logic Method"; the exports modeled on the
- COI and Pacific DC Intertie in the base case are reduced to match BPA's obligation for firm
 export. The generation reduction is done to bring generation and load into balance in
 order to solve the power flow model.

989 Sensitivity Studies for Heavy Load Base Cases

- In calculating its base ETC values, BPA runs ETC Case Scenarios for three different
 sensitivities: the Canadian Entitlement Return (CER) obligation modeled on or off, wind
 resources designated to serve PTP_F and NITS_F on or off, and stressing the three different
 zones of the FCRPS.
- For the FCRPS scenarios, the three "zones" that are stressed individually in the scenarios
 are made up of the following projects: (i) Upper Columbia zone includes Grand Coulee
 and Chief Joseph; (ii) Lower Snake zone includes Lower Monumental, Lower Granite, Little
 Goose, and Ice Harbor; and (iii) Lower Columbia zone includes McNary, John Day, The
 Dalles and Bonneville.
- 999 For the CER Scenarios, BPA models the FCRPS generators delivering or not delivering 1000 energy to Canada in the amount specified in the Canadian Entitlement Agreement.
- 1001 In the case where BPA models the FCRPS generators delivering energy to Canada, exports
- to Canada for the CER and the FCRPS generation level using the "Nameplate Adjusted
- 1003 Method" are increased by the amount specified in the Canadian Entitlement Agreement.

- In the case where BPA models the FCRPS generators not delivering energy to Canada,
 exports to Canada for the CER and the FCRPS generation levels using the "Nameplate
 Adjusted Method" are reduced by the MW amount specified in the Canadian Entitlement
 Agreement.
- 1008 For the wind resource scenarios, see above for a description of the base ETC assumptions 1009 for wind generators serving PTP_F and $NITS_F$.
- 1010 Therefore, in its heavy load base ETC sensitivity analysis, BPA models the following 6 1011 scenarios:
- 1012 1. Wind modeled off/Upper Columbia stressed
- 1013 2. Wind modeled off/Lower Snake stressed
- 1014 3. Wind modeled off/Lower Columbia stressed
- 1015 4. Wind modeled on/Upper Columbia stressed
- 1016 5. Wind modeled on/Lower Snake stressed
- 1017 6. Wind modeled on/Lower Columbia stressed
- 1018All scenarios are run for (i) April, May, June, July, August, September and October with1019CER modeled off and (ii) all months with CER modeled on.
- BPA uses the highest base ETC value calculated from these scenarios in its firm ATC
 calculations across the flow-based ATC Paths. BPA uses the lowest base ETC value from
 these scenarios in its non-firm ATC calculations across the flow-based ATC Paths. The
 lowest base ETC value is accounted for using an SADJ in the non-firm ATC calculation.
- 1024 Determining Base ETC and Sensitivities for Light Load Base Cases
- 1025BPA uses the WECC Winter seasonal light load case as the starting point for its Winter1026seasonal light load ETC base case. The ETC from this case is used as the base ETC for the1027months of November through March.
- 1028BPA uses the WECC Summer seasonal light load case as the starting point for its Summer1029light load ETC base case. The ETC from the Summer case is used as the base ETC for the1030months of April through October.
- 1031 BPA uses the following assumptions in light load ETC base cases:
- a. System topology: Normal operating conditions are used.
- b. Generation: BPA uses generation assumptions from historical data. Canadian
 Entitlement is modeled as delivering energy to Canada in the amount specified in
 the Canadian Entitlement Agreement.
- 1036 There are two sensitivity studies performed for the light load ETC base cases:
- 1037a. Federal generation east of the path is increased, and a corresponding amount of1038federal generation west of the path is reduced
- b. Federal generation east of the path is reduced, and a corresponding amount offederal generation west of the path is increased

1041BPA uses the highest base ETC value calculated from these scenarios in its firm ATC1042calculations across the flow-based ATC Paths where light load cases are utilized. BPA uses1043the lowest base ETC value from these scenarios in its non-firm ATC calculations across the1044flow-based ATC Paths where light load cases are utilized. The lowest base ETC value is1045accounted for using an SADJ in the non-firm calculation.

1046 Determining Interim ETC_F Using PTDF Analysis

1047To calculate the impacts for all NITSF and PTPF reservations for BPA's area that were not1048modeled in the ETC Cases, BPA uses PTDF analysis on all of the Demand reserved (see1049"PTDF Analysis and *De Minimis*" section). PTDFs are assigned and mapped to individual1050bus points in the WECC base cases (refer to "Source/Sink and POR/POD Identification and1051Mapping" section). The sum of these impacts is referred to as the interim ETCF value, and1052is added to the base ETC values to produce a final ETCF value for each time period for1053each flow-based ATC Path.

- 1054 Calculating Firm Available Transfer Capability (ATC_F)
- 1055When calculating ATC_F for its flow-based ATC Paths for all time periods, BPA uses the1056following algorithm. (MOD-029 R7)

1057
$$ATC_{F} = TTC - ETC_{F} - CBM - TRM + Postbacks_{F} + Counterflows_{F}$$

- 1058 Where:
- 1059 **ATC_** is the firm Available Transfer Capability for the flow-based ATC Path for that period.
- 1060 **TTC** is the Total Transfer Capability of the flow-based ATC Path for that period.
- 1061See "Establishing Total Transfer Capability" for a discussion of how BPA establishes1062TTCs.
- 1063 ETC_F is the sum of existing firm commitments for the Flow-based ATC Path during that1064period.
- 1065 In BPA's calculations, ETC_F is expressed as follows:

- 1067 Where:
- 1068 LRES is the sum of the positive impacts of Long-Term Reservations for BPA's area
- 1069 SRES is the sum of the positive impacts of Short-Term Reservations for BPA's area

- 1070 SADJ/ETC Adjustments is the variable used to make adjustments to ETC_F not captured 1071 in LRES or SRES. One such adjustment is applied to allow BPA to conduct deferral 1072 competitions, as required in Section 17.7 of BPA's OATT. When a deferral reservation is confirmed, BPA applies an ETC adjustment to hold out Transfer Capability for the 1073 time period deferred, starting at the latter of five months out or the service 1074 1075 commencement date of the original reservation, to allow for a competition. At four 1076 months out, if no competition is identified, the ETC adjustment is modified to add 1077 back Transfer Capability for the fourth month out.
- 1078BPA also uses SADJ/ETC adjustments to ensure accurate accounting of ETC_F. These1079adjustments may be performed to account for situations such as data modeling1080corrections, and will be noted in the descriptions of the adjustments.
- 1081LETC is used to align the ETC calculated in the power flow base case with additional1082PTDF calculations in order to balance to the standard OATI calculation.
- 1083This adjustment is derived by comparing two values: a) the impacts of the confirmed1084PTPF, GFF and NITSF Long-Term Reservations derived from the base ETC Cases and b)1085the impacts of the same reservations calculated using PTDF Analysis for each flow-1086based ATC Path. The adjustment for each flow-based ATC Path is equal to the1087difference of these two values. Conditional firm reservations are not included in the1088ETC Cases and therefore are also not included in this comparison.
- 1089The "PTDF Analysis and De Minimis" section details how the de minimis MW amounts1090of reservations that were not included in the ETC Cases are accounted for when1091calculating ETC_F using reservations.
- 1092The following diagram illustrates how the variables used in BPA's ETC_F calculation1093correspond to the variables contained in the ETC_F algorithm shown in the "Calculating1094Firm Existing Transmission Commitments section.

ETC _F =		+	GF _F	+	PTP _F	+	ROR _F
	\downarrow		↓		↓		↓
	LRES		LRES		LRES		LRES
	+				+		
	SRES				SRES		
	+		+		+		+
	LETC		LETC		LETC		LETC
	-		-		-		-
	SADJ/ETC Adjustments		SADJ/ETC Adjustments		SADJ/ETC Adjustments		SADJ/ETC Adjustments

1095 **CBM** is the Capacity Benefit Margin on the flow-based ATC Path during that period.

1096 1097

BPA does not maintain CBM. Therefore BPA sets CBM at zero for all of its flow-based ATC Paths for all time periods.

- 1098 **TRM** is the Transmission Reliability Margin on that flow-based ATC Path during that period.
- 1099BPA does not maintain TRM on its flow-based ATC Paths. Therefore BPA sets TRM at1100zero for all of its flow-based ATC Paths for all time periods.
- 1101Postbacks_F are changes to ATC_F due to a change in the use of Transmission Service for1102that period
- 1103BPA automatically recalculates ETC_F to account for changes to Transmission Service1104Requests (such as request types of Recall and Redirect and annulments). Since these1105types of changes to Transmission Service Requests are captured in ETC_F , BPA sets1106Postbacks_F at zero for all time periods when calculating ATC_F .
- 1107 Counterflows_F are adjustments to ATC_F as determined by the Transmission Service
 1108 Provider and specified in their ATCID
- BPA does not include confirmed Transmission reservations, expected interchange or
 internal flow counter to the direction of the flow-based ATC Path over and above the
 counterflow that is assumed in the ETC Cases. BPA's rationale is that it does not want
 to offer additional firm Transfer Capability due to counterflow that may not be
 scheduled, as it could lead to Curtailments of Firm Transmission Service in Real-time.
 (MOD-001 R3.2) Therefore BPA sets the Counterflows_F component at zero for all of its
 flow-based ATC Paths for all time periods.
- 1116As described in the "Determining Base ETC" section, counterflows are modeled in the1117ETC Cases. In instances where the power flow study results in a negative base ETC1118value, BPA uses zero as the base ETC for purposes of calculating ATC_F. This is done to1119ensure that BPA does not make capacity available as a result of counterflows that may1120or may not materialize in real-time.

1121 Calculating Non-Firm Transmission Service for Flow-Based ATC Paths

- 1122 BPA sells six non-firm Transmission products. These products are:
- 11231. NITS_{NF6}. This is a non-firm Transmission product available only to Transmission1124Customers with NITS Agreements. It is the highest quality of Non-Firm1125Transmission Service in that it is the last Non-Firm Transmission Service that would1126be Curtailed, if necessary.
- 11272. PTP_{NF5}. This is a non-firm Transmission product available only to Transmission1128Customers with PTP Agreements. PTP_{NF5} is the fifth Non-Firm Transmission Service1129that would be Curtailed, if necessary.
- 11303. PTP_{NF4}. This is a non-firm Transmission product available only to Transmission1131Customers with PTP Agreements. PTP_{NF4} is the fourth Non-Firm Transmission1132Service that would be Curtailed, if necessary.
- 11334. PTP_{NF3}. This is a non-firm Transmission product available only to Transmission1134Customers with PTP Agreements. PTP_{NF3} is the third Non-Firm Transmission Service1135that would be Curtailed, if necessary.

1136 1137 1138	 PTP_{NF2}. This is a non-firm Transmission product available only to Transmission Customers with PTP Agreements. PTP_{NF2} is the second Non-Firm Transmission Service that would be Curtailed, if necessary.
1139 1140 1141 1142	 PTP_{NF1}. This is a non-firm Transmission product available only to Transmission Customers with PTP Agreements. PTP_{NF1} is the first Non-Firm Transmission Service that would be Curtailed, if necessary (i.e., this Transmission Service has the highest likelihood of being Curtailed).
1143	BPA calculates ETC_{NF} and ATC_{NF} for each of these products.
1144	Calculating Non-Firm Existing Transmission Commitments (ETC_{NF})
1145 1146 1147	When calculating ETC_{NF} for all time periods for a flow-based ATC Path, BPA sums the positive impacts using PTDF analysis (see "PTDF Analysis and <i>De Minimis</i> " section for further details). (MOD-029 R6)
1148	$ETC_{NF} = NITS_{NF} + GF_{NF} + PTP_{NF} + OS_{NF}$
1149	Where:
1150 1151 1152	$NITS_{NF}$ is the non-firm capacity set aside for Network Integration Transmission Service serving Load (i.e., secondary service), to include losses, and Load growth not otherwise included in TRM or CBM.
1153 1154 1155	In BPA's calculations, this is NITS _{NF6} . BPA's NITS _{NF6} calculations do not include losses or Load growth, since losses and Load growth are already set aside as firm capacity in NITS _F .
1156 1157 1158 1159	\mathbf{GF}_{NF} is the non-firm capacity set aside for grandfathered Transmission Service and contracts for energy and/or Transmission Service, where executed prior to the effective date of a Transmission Service Provider's Open Access Transmission Tariff or "safe harbor tariff."
1160 1161	BPA does not have any grandfathered non-firm Transmission Service obligations and therefore BPA sets GF_{NF} at zero for all of its flow-based ATC Paths for all time periods.
1162	\mathbf{PTP}_{NF} is non-firm capacity reserved for confirmed Point-to-Point Transmission Service.
1163 1164	In BPA's calculations, the PTP _{NF} component includes PTP _{NF5} , PTP _{NF4} , PTP _{NF3} , PTP _{NF2} and PTP _{NF1} .
1165 1166 1167	OS_{NF} is the non-firm capacity reserved for any other service(s), contract(s), or agreement(s) not specified above using non-firm transmission service as specified in the ATCID.
1168 1169	BPA has no other non-firm services beyond those specified above. Therefore BPA sets OS_{NF} at zero for all of its flow-based ATC Paths for all time periods.

- 1170As described in the "PTDF Analysis and *De Minimis*" section, BPA deems *de minimis*1171impacts to be zero when calculating ETC_{NF} using reservations. However, all schedules are1172accounted for in ETC_{NF} regardless of their PTDF analysis impact on BPA's flow-based ATC1173Paths when calculating ETC_{NF} using schedules.
- 1174 While BPA includes all of the components described above in ETC_{NF} , BPA accounts for 1175 PTP_{NF} and NITS_{NF} in its flow-based ATC Path calculations using different variables.

1176 Calculating Non-Firm Available Transfer Capability (ATC_{NF})

- 1177 BPA uses different algorithms to calculate ATC_{NF}, ETC_F and ETC_{NF} for two time horizons for all of its flow-based ATC Paths: Real-time and beyond Real-time. The Real-time horizon 1178 1179 begins at 10 p.m. on the pre-schedule day for the 24 hours in the next day. The ETC_F and 1180 ETC_{NF} for the Real-Time horizon are calculated using schedules and reservations that have not yet been scheduled. The time horizon beyond Real-time includes hourly for the hours 1181 1182 after those included in the Real-time period as well as daily and monthly calculations. The ETC_F and ETC_{NF} for the time horizon beyond Real-time is calculated using 1183 1184 reservations.
- 1185BPA calculates ETC_{NF} and ATC_{NF} for the six non-firm Transmission products associated with1186NERC Curtailment priorities as follows:
- 11871. ATC_{NF6}: ATC_{NF6} is calculated for the NITS_{NF6} product. ETC_{NF} in this equation only1188includes NITS_{NF6}.
- 11892. ATC_{NF5}: ATC_{NF5} is calculated for the PTP_{NF5} product. ETC_{NF} in this equation1190includes NITS_{NF6} and PTP_{NF5}.
- 11913. ATC_{NF4}: ATC_{NF4} is calculated for the PTP_{NF4} product. ETC_{NF} in this equation1192includes NITS_{NF6}, PTP_{NF5} and PTP_{NF4}.
- 11934. ATC_{NF3}: ATC_{NF3} is calculated for the PTP_{NF3} product. ETC_{NF} in this equation1194includes NITS_{NF6}, PTP_{NF5}, PTP_{NF4}, and PTP_{NF3}.
- 11955. ATC_{NF2}: ATC_{NF2} is calculated for the PTP_{NF2} product. ETC_{NF} in this equation1196includes NITS_{NF6}, PTP_{NF5}, PTP_{NF4}, PTP_{NF3} and PTP_{NF2}.
- 11976. ATC_{NF1}: ATC_{NF1} is calculated for the PTP_{NF1} product. ETC_{NF} in this equation1198includes NITS_{NF6}, PTP_{NF5}, PTP_{NF4}, and PTP_{NF3}, PTP_{NF2} and PTP_{NF1}.
- 1199 BPA calculates ETC_{NF} and ATC_{NF} for each of these products for each time period.
- 1200When calculating ATC_{NF} for its flow-based ATC Paths for the two time horizons described1201above, BPA uses the following algorithm. (MOD-029 R8)
- 1202 $ATC_{NF} = TTC ETC_F ETC_{NF} CBM_S TRM_U + Postbacks_{NF} + Counterflow_{NF}$

1204	Where:
1205 1206	ATC_{NF} is the non-firm Available Transfer Capability for the flow-based ATC Path for that period.
1207 1208	BPA calculates six ATC_{NF} values (as described above), one for each of the six non-firm Transmission products.
1209	TTC is the Total Transfer Capability of the flow-based ATC Path for that period.
1210 1211	See the "Establishing Total Transfer Capability" section for a description of how BPA establishes TTC.
1212 1213	$\ensuremath{\text{ETC}_{\text{F}}}$ is the sum of existing firm commitments for the flow-based ATC Path during that period.
1214 1215	BPA uses different algorithms to calculate ETC_F for all of its flow-based ATC Paths for the time horizon beyond Real-time and the Real-time horizon.
1216	ETC_{F} for the Time Horizon Beyond Real-Time
1217 1218	For flow-based ATC Path ATC_NF calculations for the time horizon beyond Real-time, ETCF is expressed as follows:
1219	ETC_{F} = LRES + SRES - SADJ/ETC Adjustments + LETC
1220	Where:
1221	LRES is the sum of the positive impacts of Long-Term Reservations for BPA's area
1222	SRES is the sum of the positive impacts of Short-Term Reservations for BPA's area
1223 1224 1225 1226 1227 1228 1229 1230	SADJ/ETC Adjustments is the variable used to make adjustments to ETC_F not captured in LRES or SRES. One such adjustment is applied to allow BPA to conduct deferral competitions, as required in Section 17.7 of BPA's OATT. When a deferral reservation is confirmed, BPA applies an ETC adjustment to hold out Transfer Capability for the time period deferred, starting at the latter of five months out or the service commencement date of the original reservation, to allow for a competition. At four months out, if no competition is identified, the ETC adjustment is modified to add back Transfer Capability for the fourth month out.
1231 1232	BPA uses SADJs to properly reflect the lowest base ETC value from its ETC base cases in its non-firm ATC calculation.
1233 1234 1235	BPA also uses SADJ/ETC adjustments to ensure accurate accounting of ETC_F . These adjustments may be performed to account for situations such as data modeling corrections, and will be noted in the descriptions of the adjustments.

1238This adjustment is derived by comparing two values: a) the impacts of the PTPF, GFF1239and NITSF Long-Term Reservations derived from the base ETC Cases and b) the impacts1240of the same reservations calculated using PTDF Analysis for each flow-based ATC Path.1241The adjustment for each flow-based ATC Path is equal to the difference of these two1242values. Conditional firm reservations are not included in the ETC Cases and therefore1243are also not included in this comparison.

1244As described in the "PTDF Analysis and *De Minimis*" section, *de minimis* MW amounts1245of reservations that were not included in the ETC Cases are deemed to be zero when1246calculating ETC_F.

1247The following diagram illustrates how the variables used in BPA's ETCF calculation1248correspond to the variables contained in the ETCF algorithm shown in "Calculating1249Firm Existing Transmission Commitments" section.

ETC _F =	NITS _F	+	GF_{F}	+	PTP _F	+	ROR _F
	\downarrow		\downarrow		\downarrow		↓
	LRES		LRES		LRES		LRES
	+				+		
	SRES				SRES		
	+		+		+		+
	LETC		LETC		LETC		LETC
	-		-		-		-
	SADJ/ETC Adjustments		SADJ/ETC Adjustments		SADJ/ETC Adjustments		SADJ/ETC Adjustments

1250 ETC_F for the Real-Time Horizon

1251For flow-based ATC Path ATC_{NF} calculations in the Real-time horizon, ETC_F is expressed1252as follows:

 $ETC_{F} = SCH_{7}^{+} + ASC_{7}^{+}$

1254 Where:

- 1255SCH+7 is the sum of the positive impacts of schedules referenced to confirmed PTPF,1256 GF_F and NITSF reservations for BPA's area. The energy profile of the schedule is used1257except for the schedule types of Dynamic, Capacity and Pseudo-tie.
- 1258ASC* 7 is the sum of the positive impacts of dynamic schedules that reference1259confirmed PTPF, GFF and NITSF reservations for BPA's area. The transmission profile of1260the schedule is used for the schedule types of Dynamic, Capacity and Pseudo-tie.

1261The following diagram illustrates how the variables used in BPA's ETC_F calculation1262correspond to the variables contained in the ETC_F algorithm shown in the "Calculating1263Firm Existing Transmission Commitments" section. ROR_F is not included in ETC_F for1264the Real-Time Horizon because ROR_F is not relevant for this time period.

ETC _F =	NITS _F	+	GF_{F}	÷	PTP _F
	\downarrow		\downarrow		\downarrow
	SCH+7		SCH+7		SCH+7
	+		÷		+
	ASC+7		ASC+7		ASC ⁺ 7

1265 ETC_{NF} is the sum existing non-firm Transmission commitments for the flow-based ATC1266Path during that period.

1267BPA uses different algorithms to calculate ETC_{NF} for all of its flow-based ATC Paths for1268the time horizon beyond Real-time and the Real-time horizon.

1269
$$ETC_{NF}$$
 for the Time Horizon Beyond Real-time

1270For flow-based ATC Path ATC_{NF} calculations in the time horizon beyond Real-time,1271 ETC_{NF} is expressed as follows:

1272 $ETC_{NF} = RRES_{NF}$

- 1273 Where:
- 1274**RRES**_{NF} is the sum of the positive impacts of all confirmed PTP_{NF5}, PTP_{NF4}, PTP_{NF3}, PTP_{NF2},1275PTP_{NF1} and NITS_{NF6} reservations for BPA's area

1276 As described in the "PTDF Analysis and *De Minimis*" section, *de minimis* MW amounts are 1277 deemed to be zero when calculating ETC_{NF} using reservations.

1278 The following diagram explains how the variables used in BPA's ETC_{NF} calculation correspond

to the variables contained in the ETC_{NF} algorithm shown in "Calculating Non-Firm Existing Transmission Commitments".

ETC _{NF} =		+	PTP _{NF}
	\downarrow		\downarrow
	RRES _{NF}		

1281 ETC_{NF} for the Real-time Horizon

1282For flow-based ATC Path ATC_{NF} calculations in the Real-time horizon, ETC_{NF} is1283expressed as follows:

1284

 $ETC_{NF} = SCH_{6,5,4,3,2,1}^{+} + ASC_{6,5,4,3,2,1}^{+}$

1286 Where:

1287SCH*6,5,4,3,2,1 is the sum of the positive impacts of schedules referenced to confirmed1288NITSNF6, PTPNF5, PTPNF4, PTPNF3, PTPNF2 and PTPNF1 reservations, plus the sum of the1289positive impacts of confirmed NITSNF6, PTPNF5, PTPNF4, PTPNF3, PTPNF3, PTPNF2 and PTPNF11290reservations that have not yet been scheduled. Once these reservations are1291scheduled, the schedule is used for ETCNF, thereby adding back the difference1292between the reservation and schedule amounts to ATCNF. The energy profile of the1293schedule is used except for the schedule types of Dynamic, Capacity and Pseudo-tie.

1294ASC+6,5,4,3,2,1 is the sum of positive impacts of dynamic schedules referenced to1295confirmed PTPNF2, PTPNF1 and NITSNF6 reservations for BPA's area, plus the sum of the1296positive impacts of confirmed NITSNF6, PTPNF5, PTPNF4, PTPNF3, PTPNF2 and PTPNF11297reservations that have not yet been scheduled. Once these reservations are1298scheduled, the schedule is used for ETCNF, thereby adding back the difference1299between the reservation and schedule amounts to ATCNF. The transmission profile of1300the schedule is used for the schedule types of Dynamic, Capacity and Pseudo-tie.

1301 The following diagram illustrates how the variables used in BPA's ETC_F calculation correspond 1302 to the variables contained in the ETC_F algorithm shown in "Calculating Non-Firm Existing 1203 Transmission Commitments"

1303 Transmission Commitments."

ETC _{NF} =		÷	
	\downarrow		\downarrow
	SCH+ _{6,5,4,3,2,1}	9	SCH+6,5,4,3,2,1
	÷		+
	ASC+6,5,4,3,2,1		ASC+6,5,4,3,2,1

- 1305**CBM**s is the Capacity Benefit Margin for the flow-based ATC Path that has been1306scheduled during that period.
- 1307BPA does not maintain CBM. Therefore BPA sets CBMs at zero for all of its flow-1308based ATC Paths for all time periods.
- 1309TRMu is Transmission Reliability Margin for the flow-based ATC Path that has not been1310released for sale (unreleased) as non-firm capacity by the Transmission Service1311Provider during that period.
- 1312BPA does not maintain TRM on its flow-based ATC Paths. Therefore BPA sets TRMu1313at zero for all of its flow-based ATC Paths for all time periods.
- 1314Postbacks_{NF} are changes to non-firm Available Transfer Capability due to a change in1315the use of Transmission Service for that period.

- 1316BPA automatically recalculates ETC_{NF} to account for changes to Transmission1317Service Requests (such as request types of Recall and annulments) for both the1318Beyond Real-time and Real-time Horizons. Since these types of changes to1319Transmission Service Requests are captured in ETC_{NF}, BPA sets Postbacks_{NF} at zero1320for both horizons when calculating ATC_{NF}.
- 1321Counterflows_{NF} are adjustments to non-firm Available Transfer Capability as1322determined by the Transmission Service Provider and specified in its ATCID.
- 1323Counterflows resulting from firm and non-firm Transmission schedules, excluding1324dynamic schedules, are added back to ATC_{NF} in the Counterflows_{NF} component.
- 1325Counterflows_NF is the sum of the negative impacts of schedules referenced to1326confirmed firm and non-firm reservations in BPA's area. In BPA's calculations,1327Counterflows_NF is expressed as SCH⁻7,6,5,4,3,2,1.
- 1328As described in the "Determining Base ETC" section, counterflows are modeled in the1329ETC Cases used to determine ETC_F . In instances where the power flow study results in1330a negative base ETC value, BPA uses zero as the base ETC for purposes of calculating1331ATC_NF. This is done to ensure that BPA does not make capacity available as a result of1332counterflows that may or may not materialize in real-time.
- 1333 In some cases, the amount of Counterflows_{NF} exceeds the sum of the ETC_F and ETC_{NF}, 1334 which, when added to TTC, results in ATC_{NF} greater than TTC.

1335 Adjustments to flow-based ATC Path ATC Values

There may be instances where BPA needs to perform testing in the production environment of the systems that manage BPA's ATC calculations. In these instances, BPA may adjust its ATC values across the flow-based ATC Paths to ensure that Hourly requests are not declined due to lack of ATC across the flow-based paths. BPA will issue a notice to customers with the details prior to performing this testing.

- 1341 IX. Data Sources and Recipients
- BPA receives data for use in its ATC calculations, and provides data for use in calculating 1:1
 and flow-based ATC Path capabilities through the WECC base case process described
 beginning on p. 2. BPA also directly receives and provides data, such as outage information
 and specific Transmission commitments, from and to the following Transmission Service
 Providers and Transmission Operators: (MOD-001 R3.3, R3.4)
- 1347 Avista Corporation
- BC Hydro
- California Independent System Operator
- City of Tacoma, Department of Public Utilities, Light Division
- 1351 Eugene Water and Electric Board
- Fortis BC
- 1353 Idaho Power Company

1354	 Los Angeles Department of Water and Power
1355	NV Energy
1356	NorthWestern Energy
1357	Pacific Gas & Electric
1358	PacifiCorp
1359	Pend Oreille County Public Utility District No. 1
1360	Portland General Electric
1361	Public Utility District No. 1 of Chelan County
1362	Public Utility District No. 1 of Clark County
1363	 Public Utility District No. 1 of Douglas County
1364	 Public Utility District No. 2 of Grant County, Washington
1365	Public Utility District No. 1 of Snohomish County
1366	Puget Sound Energy, Inc.
1367	Sacramento Municipal Utility District
1368	Seattle City Light
1369	Southern California Edison
1370	Transmission Agency of Northern California
1371	 Western Area Power Administration - Sierra Nevada Region
1372	California Independent System Operator
4070	V Bosponding to Data Boguests

1373 X. Responding to Data Requests

Upon official request from any Transmission Service Provider, Planning Coordinator,
Reliability Coordinator, or Transmission Operator for any data from the list below, solely for
use in the requestor's ATC or AFC calculations, BPA will begin to make the data available
within 30 calendar days of receiving the request.

- Expected generation and Transmission outages, additions, and retirements
- Load forecasts
- Unit commitments and order of dispatch, to include all designated resources (BPA does not have resources that are committed or have the legal obligation to run)
- Firm NITS and non-firm NITS (i.e. Secondary Service)
- 1383 Firm and non-firm Transmission reservations
- Grandfathered obligations
- Firm roll-over rights
- Any firm and non-firm adjustments applied by BPA to reflect parallel path impacts
- 1387 Power flow models and underlying assumptions
- Contingencies, provided in one or more of the following formats:
- 1389 o A list of Elements
- 1390 A list of flow-based ATC Paths

- 1391 A set of selection criteria that can be applied to the WECC base cases used by 1392 BPA
- Facility Ratings
- Any other service that impact ETCs
- Values of CBM and TRM for all ATC Paths
- Values of TTC and ATC for all ATC Paths
- Source and sink identification and mapping to the WECC base cases
- BPA will make this data available on the schedule specified by the requestor (but no morefrequently than once per hour, unless mutually agreed to by the requestor and Bonneville).
- 1400 For a Transmission Service Provider, Planning Coordinator, Reliability Coordinator, or
- 1401 Transmission Operator to officially request data to use in ATC or AFC calculations, the
- requestor must fill out the Data Request Form (MOD-001 R9) found on BPA's website
- 1403 <u>https://www.bpa.gov/transmission/Doing%20Business/ATCMethodology/Pages/default.aspx</u>.
- 1404 The completed request form must be sent to <u>nercatcstandards@bpa.gov</u> with **Data request**
- 1405 Form (MOD-001 R9) in the subject line. (MOD-001 R9)

1406 XI. ATCID Revisions

BPA will notify the entities contained in ATCID TP Distribution List when implementing a newor revised ATCID and make its current ATCID available. (MOD-001 R4, R5)

1409 XII. Version History

	ATCID Revision History					
Version	Date Revised	Description of Changes	Prepared by			
1.0	03/30/2011	BPA ATCID FINAL	S Long L Trolese C Etheridge			
2.0	05/11/2011	P.31 Table 2 BPA Flowgates: Corrected the definition of the West of McNary Flowgate by replacing McNary - Horse Heaven 230 kV line with Harvalum - Big Eddy #1 230 kV line in the West of McNary Flowgate Transmission Line Components	L Trolese			
3.0	08/11/2011	P. 7 line 114: Revised frequency of hourly calculations from at least three times per hour to at least once per hour.	L Trolese			

	ATCID Revision History	
	P. 12-13 Table 1 BPA Paths: Added Montana-Northwest to the Path Name; added Garrison 500 kV 1 and 2 to the Transmission Line Components of the West of Garrison E>W and W>E Paths and revised the Montana Intertie Transmission Line Component from Broadview - Garrison 500 kV 1 and 2 to Townsend-Garrison 500 kV 1 and 2 to be effective October 1, 2011.	
	P. 17 lines 395-397: Revised sentence to include Montana Intertie as an ATC Path that is limited by contract.	
	P. 18 lines 440-445: Revised paragraph to include Montana Intertie as an ATC Path where another TOP sets the TTC.	
	P. 19 line 483-486 and P. 40 line 1102: Added forecasted network resources to be included in Network Integration Transmission Service	
	P. 20 line 517: corrected reference from ETC to ATC_{NF} .	
	P. 20 line 531; P. 22 ETC_{F} variable diagram, P. 25 line 669, P. 26 ETC_{F} variable diagram, P. 47 line 1324, P. 49 ETC_{F} variable diagram, P. 53 line 1493 and P. 54 ETC_{F} variable diagram: Corrected ETC_{F} formula to subtract SADJ/ETC Adjustments instead of add it.	
	P. 27 lines 724-726 and P. 55 lines 1549-1551: Updated reason for why ROR_F is not included in the real-time horizon.	
	P. 29 line 789: Deleted "implemented" from which schedules impact counterflows.	
	P. 30 lines 798-800: Added a note describing the variable RADJ/Congestion Management and how it impacts ATC calculations.	
	P. 44: Corrected footnote 7 to align it with the reference.	
	P. 47: Deleted language referring to including adjacent TSP reservations in interim ETC _{Fi} .	
	P. 53 lines 1517-1521: Added paragraph describing LETC that was mistakenly left out in Version 1.0 and 2.0.	
	P. 57 line 1604: Deleted "confirmed" from which schedules impact counterflows.	

ATCID Revision History					
		P. 58: Replaced table delineating the NERC registered functions of the entities with a bulleted list of the entities.			
		Appendix A: Updated List of Contracts and Specific Paths with Shared Ownership to indicate the Colstrip Project on the Montana Intertie Path will no longer be represented as an allocation agreement after October 1, 2011.			
		Appendix C: Updated the SOL Methodology.			
		Appendix D: Updated BPA's NITS, GF, and PTP Agreements to include the Colstrip Project and other contracts that have been added since February 3, 2011.			
4.0	09/30/2011	P. 27 lines 720 - 722 and ETC _F variable diagram: added new use for RADJ/ETC Adjustments variable.	L Trolese		
5.0	10/20/2011	P. 39 lines 1068-1070, P. 40 lines 1077-1079 and lines 1087-1089: Removed language referring to the month of August.	L Trolese		
		P. 40 lines 1103-1114, P. 41 lines 1118-1128 and P. 48 lines 1325-1331: added paragraph describing how BPA accounts for the impacts of its adjacent TSP firm NITS and PTP Transmission Service.			
6.0	11/1/2011	P.31 Table 2 BPA Flowgates: Added the McNary - John Day #2 500 kV line to the West of McNary Flowgate definition.	L Beckman		
		Appendix C: Updated the SOL Methodology.			
7.0	11/10/2011	P. 40 line 1103 and P.41 line 1118: Changed effective date from November 8 th to no later than November 15, 2011 for incorporating adjacent TSP TSRs into AFC calculations.	L Beckman		
8.0	02/03/2012	P. 35 line 907: Added paragraph describing how BPA prepares for the addition of a flowgate.	L Beckman		
9.0	02/13/2012	 P. 5, P. 22, P. 29: Defined BPA's TRM practice for the Northern Intertie S>N Path. P. 20 line 528 and P. 23 line 597: Replaced NI Holdout in the ATC formula with TRM. 	L Beckman		
		the ATC _F formula with TKM.			

ATCID Revision History					
10.0	02/14/2012	 P.30-31 Table 2 BPA Flowgates: Corrected the following flowgate definitions: South of Allston Flowgate: replaced Astoria-Seaside 115kV; and Lewis & Clark-Astoria Tap 115kV line with Astoria-Seaside 115kV; and Clatsop 230/115kV line in the South of Allston Flowgate Transmission Line Components. North of John Day Flowgate: replaced Wautoma-John Day 500kV line with Wautoma-Rock Creek 500kV line in the North of John Day Flowgate Transmission Line Components. Cross Cascades North Flowgate: Added the Anderson Canyon-Beverly Park 115 kV line to the Cross Cascades North Flowgate Transmission Line Components. Cross Cascades South Flowgate: replaced Hanford-Ostrander 500kV line with Wautoma-Ostrander 500kV line. 	L Beckman		
		replaced McNary-Santiam 230kV line with Jones Canyon- Santiam 230kV line, replaced Parkdale-Troutdale 230kV with Big Eddy-Troutdale 230kV, and added Bethel - Round Butte 230 kV line in the Cross Cascades South Flowgate Transmission Line Components. West of McNary Flowgate: replaced McNary-Santiam 230kV line with Jones Canyon-Santiam 230kV line in the West of McNary Flowgate Transmission Line Components.			
11.0	02/22/2012	P. 8 line 166: Removed reference to Northwest Power Pool (NWPP) Outage Coordination Processes, dated 01/29/09.	L Beckman		
12.0	03/01/2012	 P. 32 Table 2 BPA Flowgates: Added the West of John Day Flowgate and Transmission Line Components. P. 32 Figure 3 BPA Network Flowgate Map: Added the West of John Day Flowgate. 	L Beckman		
13.0	03/27/2012	 P. 31 Table 2 BPA Flowgates: Removed the Anderson Canyon-Beverly Park 115 kV line from the Cross Cascades North Flowgate Transmission Line Components. P. 4 line 52: Moved MOD 008-01 to the Methodologies Selected section. 	L Beckman		
14.0	04/11/2012	Appendix A: Updated Portland General Electric's Intertie Agreements to reflect the termination of the AC/DC Exchange Agreement that will be effective on 7/1/2012.	L Beckman		
15.0	05/15/2012	P. 38 lines 1013-1015, P. 41 lines 1107-1115, P. 46 lines 1282-1289, P. 50 lines 1402-1407 and P. 50 lines 1422- 1427: Moved language regarding the PTDF Analysis impact and percentage used in the Western Interconnection-wide Congestion Management Procedure.	L Beckman L Trolese		
		P. 40 lines 1084-1093: Added generation estimates as the source of the PTDF weightings.			

ATCID Revision History			
		P. 42 lines 1157-1159 and P. 51 lines 1433-1436: Added description of how BPA accounts for schedules in ETC _{Fi} .	
		P. 44-45: Removed the definition of and all reference to the "94th Percentile Method".	
		P. 47 lines 1305-1315 and P. 52 lines 1476-1486: clarified that LRES and SRES include reservations for all of BPA's adjacent TSP areas, filtered to reduce duplicates.	
16.0	06/27/2012	P. 40 lines 1084-1086: changed sentence to describe that BPA is grouping the generators for all of its adjacent BAAs instead of just a subset.	L Trolese
17.0	08/15/2012	P. 31 Table 2 BPA Flowgates: Added outage conditions flowgate definition for Raver-Paul (N>S).	L Beckman
		P. 29-30 lines 774,787,799: Replaced RADJ variable descriptions with RADJ/ETC.	
18.0	09/20/2012	P. 12 line 299 Table 1 BPA Paths: Removed Transmission Line Components and RAS.	L Beckman
		P. 23-28 lines 599-607, 633, 750 and 752: Added new Non-firm products to formulas used for calculating Non-firm ETC and Non-firm ATC.	
		P. 50-56 lines 1403-1411, 1428, 1479-1484 and 1604: Added new Non-firm products to formulas used for calculating Non-firm ETC and Non-firm AFC.	
		Appendix C: Updated the SOL Methodology.	
19.0	10/18/2012	P. 48 and 53, lines 1334 and 1513: Removed language on accounting for Conditional Firm products in the ETC Adjustment.	L Beckman
20.0	10/24/2012	P. 32 Table 2 BPA Flowgates: Added the South of Boundary Flowgate and Transmission Line Components.	L Beckman
		P. 33 Figure 3 BPA Network Flowgate Map: Added the South of Boundary Flowgate.	
21.0	11/14/2012	P. 8, lines 159-167: Updated BPA's allocation processes for the Columbia Injection (N>S) and Wanapum Injection (N>S) flowgates.	L Beckman
		P. 31 Table 2 BPA Flowgates: Replaced Bettas Road - Covington #1 230kV with Bettas Road - Covington #1 230kV in the Cross Cascades North Flowgate Transmission Line Components.	

	ATCID Revision History			
		P. 31-33 Table 2 BPA Flowgates: Added the North of Hanford (S>N), South of Allston (S>N), Columbia Injection (N>S), Wanapum Injection (N>S) and West of Lower Monumental (E>W) Flowgates in Transmission Line Components, effective Nov. 30, 2012.		
		P. 45 and 46, lines 1245-1248, 1286-1288 and 1318: Added documentation describing ETC calculation practices for light load ETC Cases.		
		P. 55 and 56, lines 1564, 1574-1576 and 1580: Added RETC variable and definition to calculation formula for ETCFi for the Real-Time Horizon.		
22.0	01/31/2013	Appendix A: Updated Seattle City Light's PNW AC Intertie Ownership Agreement to reflect shared ownership, effective 1/31/13.	L Wickizer	
23.0	01/31/2013	 P. 5 line 61, P. 22 line 579, P. 23 lines 594-596, P. 29 line 786: Removed BPA's TRM practice for the Northern Intertie S>N Path, effective Feb. 13, 2013. P. 31-33 Table 2 BPA Flowgates: Added the North of Echo 	L Wickizer	
		Lake (S>N) and South of Custer (N>S) Flowgates and removed the Monroe-Echo Lake Flowgate in Transmission Line Components, effective Feb. 13, 2013.		
		P. 32 Table 2 BPA Flowgates: Added John Day - Marion No. 1 500kV in the West of John Day Flowgate Transmission Line Components, effective Feb. 13, 2013.		
		P.33 Figure 3 BPA Network Flowgate Map: Updated location of the North of Echo Lake (S>N) and South of Custer (N>S) Flowgates.		
24.0	02/12/2013	P. 5 lines 52-57, P. 22 lines 581-584, P. 23 lines 597-601, P. 29 lines 788-793, P. 30 lines 826-830: Added BPA's updated TRM practice for the Northern Intertie Path.	L Wickizer	
25.0	03/04/2013	P. 58 lines 1651-1655: Added BPA's practice for Converting AFC to ATC.	L Wickizer	
26.0	03/25/2013	P.32 Table 2 BPA Flowgates: Updated flowgate names on OASIS.	L Wickizer	
		P. 41 lines 1102-1112: Added documentation for Mid- Columbia generators in the weighted PTDF description.		

	ATCID Revision History			
27.0	05/01/2013	P. 38-39 lines 993-1002: Updated BPA's process for mapping and incorporating outages into the WECC base case.	L Wickizer	
		Appendix A: Updated Avista's West of Hatwai Ownership Agreement number.		
28.0	05/15/2014	P. 7-8 lines 123-127, 131-134, 142-143, 149-150: Language clarification in Limiting Assumptions section.	M Olczak	
		P. 9 lines 178-203: Updated BPA's process for outage planning.		
		P. 10 lines 209 - 222: Language clarification on Daily and Hourly TTC and TFC Calculations.		
		P. 10-11 lines 238 - 272: Language clarification on SOL Priorities Used to Set TTC and TFC.		
		P. 37, lines 884-885, 892: Language clarification on SOL study process.		
		P. 38, lines 952-953: Language clarification on SOL study process.		
		P. 39, line 965: Language clarification on TFC calculation.		
		Appendix C: Updated the SOL Methodology.		
29.0	05/31/2014	P. 33 Table 2 BPA Flowgates: Added outage conditions flowgate definition for West of McNary.	M Olczak	
30.0	7/24/2014	P. 32 Table 2 BPA Flowgates: Changed Olympia - South Tacoma 230kV to St. Clair - South Tacoma 230kV in the Raver-Paul section.	J Ofstead	
		P. 36 Table 3 Interfaces with BAs Adjacent to BPA: Added Gridforce Energy Management as a BA-BA interconnection.		
		P. 36 Table 3 Interfaces with BAs Adjacent to BPA: Updated to show Portland General Electric and Seattle City Light also have connections accounted for with paths that use the Rated System Path Methodology.		
		P. 5 Clarification on number of BAs within the WECC area		
31.0	09/13/2014	P. 33 Table 2 BPA Flowgates: Updated West of McNary flowgate definition during outages.	J Ofstead	

ATCID Revision History			
32.0	10/21/2014	P. 7, lines 106-108: Language clarification on ATC and AFC hourly firm calculations	J Ofstead
33.0	12/05/2014	P. 18, lines 410-417: Language updated to reflect the current practice of setting TTCs in the non-prevailing flow direction on BPA's ATC Paths that use the Rated System Path Methodology.	L. Proctor
34.0	06/01/2015	 P. 4, lines 32-38: Deleted lines regarding registration amongst other organizations other than NERC. P. 5-6, lines 67-101: Deleted section on "BPA's Use of Western Electricity Coordinating Council Base Cases". P. 9, lines 179-238: Added "and Criteria for TTC and TFC Calculations" to section title and deleted "Timeline" from title. Deleted all content in section except "Outage planned and the policy are posted to the Outage Plans website (http://www.oatioasis.com/bpat/index.html) (MOD-001 R3.6.1) (MOD-001 R3.6.2)" P15, lines 319-321: Added language to reflect the tracking and monitoring of the previous 12 months of curtailments due to the issuance of generation limits and inclusion of ATC calculations in Table 1. P. 16, lines 347-349: Deleted language to reflect current practices. P. 16, lines 352-359: Deleted language regarding phase shifters. P. 18, lines 362-363: Deleted language regarding BPA 	L. Proctor
		engineers running variations on WECC base cases. P.17, lines 371-373: Added language on base cases being updated with a Mid-Season update.	
		P. 17, lines 388-389: Deleted reference to Table 1 for RAS.	
		P. 17, line 391: Deleted language reference to BPA transmission lines with series compensation.	
		P. 18, lines 401-404: Deleted language on modeling contingencies.	

ATCID Revision History			
	P. 18, lines 416-417: Deleted language related to Montanan Intertie Path limitation by Colstrip Project and NorthWestern Energy is the TO and set TTC for this ATC Path.		
	P. 18, lines 423-424: Deleted the reference to ATC paths for which BPA expresses TTC by nomongram.		
	P. 18, lines 431-432: Deleted language related to the process defined by WECC's OTCPC.		
	P. 18, line 437: Deleted reference to LaGrande Path.		
	P. 18, lines 438-442: Deleted language related to path ratings.		
	P. 19 lines 460-484: Updated language on TTC ratings.		
	P. 21, lines 538: Deleted reference to Appendix D, which has been deleted from this document.		
	P.30, lines 820-822: Deleted reference to DSO 319.		
	P.31, lines 851-852: Table 2, BPA Flowgates: Deleted facilities monitored during outage conditions for West of McNary.		
	P. 35, lines 863-866: Deleted "History or Flowgates".		
	P. 35, line 873 and line 87: Replaced "included as" with "protected for by".		
	P. 36, lines 883-884: Deleted "Note" on multiple interfaces.		
	P. 39-40, lines 1002, 1007 and 1008: Replaced "WECC" with "Peak".		
	P. 40, lines 1032-1033: Updated language for accuracy.		
	P. 40, lines 1037 and 1049: Replaced "calculated" with "published".		
	P. 41, lines 1064: Added "the PTDF difference is".		
	P. 44, lines 1164, 1175, 1190 and 1195: Deleted reference to BPA not having coordination agreements with other TSP.		
	P.45, lines 1199: Added language to reflect BPA does not have coordination agreements with other TSPs.		

ATCID Revision History			
		P. 45, line 1213: Deleted reference to Appendix D, which has been deleted.	
		P. 63-64, line 1745 and chart: Deleted ATCID TP distribution list chart and updated language in line 1745 to reflect ATCID TP Distribution List.	
		Appendix A: Updated chart listing contracts and specific paths with shared ownership, specifically Montana- NW/West of Garrison and added Montana Intertie and La Grande.	
		Appendix B: Deleted - Significant Equipment Operating Bulletin 19.	
		Appendix D: Deleted BPA NITS, GF and PTP Agreements list from 2011.	
		Appendix E: Deleted DSO 319	
35.0	08/10/2015	Language updated to reflect completion of the bulk MOD-030 Mitigation Plan.	L. Proctor
		P. 3, lines 7-8: Deleted "or Available Flowgate Capability (AFC)"	
		P. 4, lines 29-36: Deleted "MOD-001-1, MOD-004-1, MOD-008-1, MOD-028-1, MOD-029-1, and MOD-030-02 variously apply to the Transmission Operator (TOP) and Transmission Service Provider (TSP)", "Transmission Operator", and deleted lines 34-36; added "Transmission Operator", Transmission Service Provider" and "among other registrations"; added "a" to line 38; lines 39-47: deleted "described in NERC Standard as its methodology", "determine" and "interties, External interconnections and some Paths internal to BPA's Network"; added "calculate", "ATC Paths", "for these paths" and "VIII, and IX"; deleted lines 54: deleted "Not Selected"; line 55 deleted; lines 56-59: deleted "has elected", "to", "described in NERC Standard MOD-028-1 as its methodology to determine ATC for any of its ATC Paths" and "MOD-028-01", added "does", "(MOD-028-2), the Flowgate Methodology (MOD-030-2), or a Capacity Benefit Margin (CBM) (MOD-004-1)" and "these standards are"; deleted lines 60-63	

	ATCID Revision History	
	P. 5: lines 64, 65, 66, 69, 72, 75, 77, 78, 79 and 84: deleted "and AFC"; line 66 deleted "and Flowgate"; line 79-80 "MOD-030-R10"; line 81 deleted "MOD-030 R10.1"; line 82 deleted "MOD-030 R10.2"; line 83 deleted "MOD- 030 R10.3"; line 84 deleted "or TFC"; lines 88-89 deleted "The studied assumptions are also used in determining the", "for ATC purposes" and "and the TFC for AFC purposes"; added to line 89 "BPA uses these SOLs as the"; added to lines 97-100 "BPA may use more recent system condition information in its SOL calculations when the studies are updated after the ETC Cases are performed. However, this is not considered a difference in assumptions."	
	P. 6: lines 102-120 deleted; deleted "Flowgate" in lines 122-140; added "Network Paths" to lines 130, 134 and 136; added "Transfer" to line 133	
	P. 7: lines 144, 147, 150, 152, 161, 178, and 186 deleted "and TFC"; deleted "or Flowgate" in line 173, 178 and 186; added "Network Paths" in line 174	
	P, 8: deleted "and TFCs" in lines 188, 194, 198; replaced "TFC" with "TTC" in lines 193 and 200; added "Network Path" in line 201; added "for the Paths listed in Table 1" in lines 207-208; deleted line 212	
	P. 11: added "NV Energy" in line 243, and deleted "Sierra Pacific Power Company (SPPC) in line 254	
	P. 12: line 284 deleted "MOD-029"	
	P. 25: lines 693, 697, 698, 701 and in chart replaced "Flowgate" with "Network Path"; line 694 and 698-699 replaced "Flowgate" with "Rated System Path"; line 696 replaced "30" with "29" and "02" with "1a"	
	P. 26, 27 and 28: replaced "Flowgate" with "Network Path" in chart	
	P. 28: replaced "Flowgate" with "Network Path" in lines 703 and 706; changed "Figure 1" to "Figure 2"; deleted lines 708-712	
	P. 30: deleted lines 713-723 and chart	
	P. 31: deleted lines 724-766	

ATCID Revision History			
		P. 32: deleted lines 767-796; replaced "Flowgate" with "Transfer" in line 797 and "TFC" with "TTC"; added lines 798-801; deleted line 801-802 beginning with "BPA establishes"; deleted lines 803-806	
		P. 32: deleted lines 807-820; added "(ETC)" to line 821; replaced "AFC" with "ATC" I lines 824 and "Flowgates" with "Network Paths"; deleted "(MOD-030 R5.1) in lines 824; added "base" to line 825; added lines 825-829 beginning with "The assumptions"; added "to" in line 835; deleted "(MOD-030 R5-2) in line 836; deleted "(MOD 030 R3.1)" in line 843; and deleted "(MOD 030 R3.4)" in line 847	
		P. 33: added "therefore does not" to line 848; deleted "(MOD 030 R3.5)" in line 849-850; replaced "AFC" with "ATC" in lines 853 and 858; deleted "(MOD 303 R3.2)" in line 855; deleted "(MOD 030 R3.3)" in lines 860; added "base" to line 863; and deleted "(MOD 303 R5.2)" in lines 867 and 872	
		P. 34: replaced "Flowgates" with "Network Paths" in lines 900, 902, 904, 906, 907 and 090; added "Network Path" to lines 914 and replaced "AFC" with "ATC"; and deleted "(MOD-030 R1.2.3)" in lines 922	
		P. 35: added "Network Path" and replaced "AFC" with "ATC: in lines 923, 926, 945 and 948; deleted "MOD" reference in lines 928, 932, 937, 942, 944, 950, 954, 959, 963 and 965	
		P. 36: deleted "MOD" references in lines 975-976, 983, 992 and 1003; replaced "Flowgate" with "Network Path" in lines 995; deleted "as described in" in line 996 and replaced "MOD-030 R6" with "(MOD-030 R5) in line 996	
		P. 37: deleted references to MOD in lines 1008, 1010, 1012, 1030, 1033, 1035, 1037, 1040 and 1041-1042; and replaced "Flowgates" with "Network Paths" in lines 1017-1018, 1027 and 1040	
		P. 38: replaced "Flowgates" with "Network Paths" in lines 1043, 1053 and 1063; added "Network Path" and replaced "AFC" with "ATC" in line 1056; added "base" to line 1064; and deleted MOD references in lines 1066 and 1075	
		P. 39: replaced "Flowgates" with "Network Paths" in line 1082; deleted MOD references in lines 1082 and 1085- 1086; deleted "power flow" from line 1093 and added "ETC"	

	ATCID Revision History	
	P. 40: replaced "Flowgates" with "Network Paths" in lines 1127 and 1129-113-; deleted MOD references in lines 1121-1122, 1126, 113601137, 1141, 1144-1145 and 1147- 1149	
	P. 41: added "base" in lines 1151, 1154 and 1157; replaced "Flowgates" with "Network Paths" in lines 1181 and 1183; added "Network Path" in line 1182 and replaced "AFC" with "ATC"; and changed "Table 4" to "Table 3" in line 1187	
	P. 42: replaced "Flowgates" with "Network Paths" in lines 1197, 1200, 1204 and 1206; deleted references to MOD in lines 1198 and 1206; added "Transfer" in lines 1199, 1204 and 1206; replaced "AFC" with "ATC" in lines 1199, 1200, 1202 and 1204; added "(MOD-029 R7) in line 1201	
	P. 43: replaced "Flowgate" with "Transfer" in lines 1208, 1220, 1225, 1229 and 1233; replaced "TFC" with "TTC" in line 1209; replaced "Flowgates" with "Network Path" in lines 1210-1211; and deleted "base" I line 1219	
	P, 44: replaced "Flowgate" with "Network Path" in lines 1246, 1247, 1256, 1258-1259, 1260, 1262, 1263, 1267- 1269 and 1269; deleted MOD reference in 1255' changed "AFC" to "ATC" in line 1264 and 1267	
	P. 45: changed "AFC" to "ATC" in lines 1271, 1278, 1280, 1283 and 1307; replaced "Flowgate" with "Network Path" in lines 1272, 1277, 1278 and 1282; replaced "Flowgate" with "Transfer" in line 1274	
	P. 46: replaced "Flowgate" with "Network Path" in lines 1309 and 1330; deleted "as described in MOD-030 R7" in line1311; added "(MOD-029 R6)" to line 1311; and deleted references to MODs in lines 1316, 1322, 1325, 1327, 1337 and 1343	
	P. 47: replaced "Flowgate" with "Network Path" in lines 1346, 1348, 1353-1354 and 1360; removed "(MOD-030 R7.7)" in line 1345; added "Network Path" to line 1356 and replaced "AFC" with "ATC"; replaced "Flowgate" with "Transfer" in line 1358; replaced "AFC" with "ATC" in lines 1358, 1359, 1367, 1369, 1377, 1379 and 1381	

ATCID Revision History			
		P. 48: replaced "AFC" with "ATC" in lines 1382, 1385, 1387, 1389 and 1400; replaced "Flowgate" with "Network Path" in lines 1382, 1387-1388, 1391, 1396, 1397-1398; replaced "TFC" with "TTC" in line 1385; replaced "Flowgate" with "Transfer" in lines 1387, 1391, 1393, 1409 and 1414; added "Network Path" to line 1400; and deleted "base" from line 1413	
		P. 49: replaced "Flowgate" with "Transfer" in lines 1418 and 1422; replaced "Flowgate" with "Network Path" in lines 1435 and 1436	
		P. 50: added "Network Path" in lines 1445 and 1467 and changed "AFC" to "ATC"; deleted MOD reference in line 1451; replaced "Flowgate" with "Network Path" in lines 1463 and 1464	
		P. 51: added "Network Path" to line 1481 and replaced "AFC" with "ATC"; and replaced "Flowgate" with "Network Path" in line 1497	
		P. 52: replaced "Flowgate" with "Network Path" in lines 1498, 1499, 1501, 1502, 1507, 1508, 1510, 1519 and 1524; replaced "Flowgate" with "Transfer" in lines 1503 and 1512; replaced "AFC" with "ATC" in lines 1507, 1514, 1519, 1521, 1525, 1527; replaced "TFC" with "TTC" in lines 1521, 1525, 1526 and 1527; and deleted lines 1528- 1532	
		P. 53-57: added lines 1339-1516	
		P. 58: deleted "and AFC" in line 1713; changed "Nevada Power" to "NV Energy" in line 1726; deleted "(PAC)" from line 1729; and deleted "Sierra Pacific Power Company" from line 1740	
		P. 59: replaced "Flowgates" with "Network Path" in line 1762; deleted "and Flowgates" in line 1766; and deleted line 1767	
36.0	8/28/15	Moved Appendix B: System Operating Limit Methodology for the Operations Horizon; Appendix 1 - TPL-001- 0.1System Performance Under Normal Conditions; and Appendix 2 - TPL-001-WECC-RBP-2.1 into a separate document titled "System Operating Limit Methodology for the Operations Horizon " and posted on the same website astheATCIDat: <u>http://www.bpa.gov/transmission/Doing%20Business/Pag</u> <u>es/default.aspx</u> under the ATC Methodology.	L. Proctor

ATCID Revision History			
9/29/15	Deleted reference to the Appendix B SOL in line 253 and added the SOL website address on BPA's ATC Methodology website in lines 255-257; deleted lines 258-263 regarding prevailing and non-prevailing directions of flow (MOD-029 R2.2) and inserted new language; removed reference to Appendix B: SOL in line 253 and added link to the SOL in line 25; and deleted in Appendix A for the COI, under the Contract Party Seattle City Light "EDF Trading North America LLC and Southern California Edison Company (Effective 1/31/2013)", under Contrat Number deleted "13ZZ-15826 (formerly" and added under Contract Description, Consent Agreement, Contract Party "Under consent agreement and EDF Trading North American LLC".	L. Proctor	
11/02/15	Removed reference to Appendix B in line 298 and added link to SOL; updated Table 2, BPA Network Paths table beginning on line 656 for the North of John Day On OASIS: NOJDAY path changed from Watuoma-Ostrander to Wautoma-Knight and the Cross Cascades South on OASIS: C-CACS_S changed from Wautoma-Ostrander to Knight- Ostrander and deleted in Appendix A the Contract Party Seattle City Light Consent Agreement Contract Number 10TX-15107 from the COI path.	L. Proctor	
12/07/15	Updated Outage Plan website link in line 104-105 from OASIS <u>http://www.oatioasis.com/bpat/index.html</u> to <u>http://www.gpa.gov/transmission/Reports/Pages/Propos</u> <u>ed-Outages.aspx;</u> moved "(MOD-001 R3.6.1) (MOD-001 R.3.6.2)" to line 115; and added outage language in lines 106-115.	L. Proctor	
1/03/16	 p. 12, lines 241-255: Replaced "beyond two weeks" with "from the next day and beyond" and "periods within the next two weeks" with "the Real-time horizon" and added "On West of Garrison" and "On Northern Intertie South to North, for the seasons or time periods in which the seasonal studies have not been completed, the last year's seasonal study results will be used for setting the TTC for the relevant Path. " p. 17, lines 430-435: Added "BPA also uses SADJ adjustments on the Northern Intertie Path 3 S>N. These adjustments are used to account for uncertainties on the path caused by simultaneous interaction with paths COI and NOH. The SADJ is being used temporarily while BPA tests and implements an additional 450MW TRM value for this path. BPA will stop using SADJ for this purpose on NI SaN ence testing of the additional TBM value is completed. 	L. Proctor	
	9/29/15 11/02/15 12/07/15 1/03/16	ATCID Revision History 9/29/15 Deleted reference to the Appendix B SOL in line 253 and added the SOL website address on BPA's ATC Methodology website in lines 255-257; deleted lines 258-263 regarding prevailing and non-prevailing directions of flow (MOD-029 R2.2) and inserted new language; removed reference to Appendix B: SOL in line 253 and added link to the SOL in line 25; and deleted in Appendix A for the COl, under the Contract Party Seattle City Light "EDF Trading North America LLC and Southern California Edison Company (Effective 1/31/2013)", under Contract Number deleted "1322-15828 (formedy" and added under Contract Description, Consent Agreement, Contract Party "Under consent agreement and EDF Trading North American LLC". 11/02/15 Removed reference to Appendix B in line 298 and added link to SOL; updated Table 2, BPA Network Paths table beginning on line 656 for the North of John Day On OASIS: NOJDAY path changed from Watuoma-Ostrander to Mautoma-Knight and the Cross Cascades South on OASIS: C-CACS_S changed from Watuoma-Ostrander to Knight-Ostrander and deleted in Appendix A the Contract Party Seattle City Light "Consent Agreement Contract Number 10TX-15107 from the COI path. 12/07/15 Updated Outage Plan website link in line 104-105 from OASIS http://www.oatioasis.com/hpat/index.html to http://www.gpa.gov/transmission/Reports/Pages/Propos ed-Outages.aspx; moved "(MOD-001 R3.6.1) (MOD-001 R3.6.2)" to line 115; and added outage language in lines 106-115. 1/03/16 p. 12, lines 241-255: Replaced "beyond two weeks" with "from the next day and beyond" an "periods within the next two weeks" with "the Real-time horizon" and added "On West of Garrison" and "On Northern Intertie South to North, for the seasons or time periods in whitch the seasonal studies have not been completed,	

		ATCID Revision History	
		 p. 21, lines 564-569: Added "In addition, BPA uses SADJ adjustments on the Northern Intertie Path 3 S>N. These adjustments are used to account for uncertainties on the path caused by simultaneous interaction with paths COI/NOH. The SADJ is being used temporarily while BPA tests and implements and additional 450MW TRM value for this path. BPA will stop using SADJ for this purpose on NI S>N once testing of the additional TRM value is complete and it is implemented." p. 24, lines 647-649: Added "50 MW " and "However, BPA does release the additional 450 MW TRM for the Northern 	
		Intertie Path S>N as non-firm capacity."	
41.0	9/06/2016	p. 11, line 243: Added "On West of Garrison,"; line 249: Added "On Northern Intertie South to North,"; lines 252- 253: Added "from the next day and beyond." and "the Real-time horizon"	L. Proctor
		p. 16, line 430-431: Added "SADJ" and "reflect the TRM across this path that"; deleted lines 433-436	
		p. 20, line 565: Added "SADJ", "reflect the TRM across this path that" and "and"; deleted lines 567-570	
		p. 23, Deleted lines 648-650; added in lines 650-652: "BPA does not release the TRM Due to simultaneous path interactions for the Northern Intertie Path S>N as non- firm capacity, but does not release the remaining TRM as non-firm capacity"	
42.0	11/01/2016	Table of Contents: Deleted section IX. BA to BA Interconnection Methodology per BPA decision to no longer utilize this methodology	L. Proctor
		p. 26, Table 2, BPA Network Paths starting on line 693: Added to Paul-Allston on OASIS: PAUL_ALSN, column Transmission Line Components "During outage conditions of the Paul-Allston #2 500kV line with either of the Paul- Napavine #1 or Napavine-Allston #1 500kV lines, the following lines are monitored: Napavine-Allston #1 500kV; Paul-Allston #2 500kV; Longview-Chehalis #1 & #3 230kV; Holcomb-Naselle #1 115kV	
		p.34, lines 930-931: Deleted "and light load ETC Cases for the month of January"	

ATCID Revision History			
	p. 36-37, lines 967-1001: Replaced "90 th Percentile Method" with "Nameplate Adjusted Method"; replaced "each project's 90 th percentile of historic generation by project and month" with "the nameplate for each project and then adjusting such nameplates by outages forecasted for the particular plants. Next in the month of August, the Lower Snake plants (Lower Granite, Lower Monumental, Little Goose and Ice Harbor) are capped at the observed project outflow over the past ten Augusts."; deleted lines 975-986; added lines 986-995; deleted lines 998-1001		
	p. 37, lines 1007-1011: Replaced "modeled at up to 80 percent of the wind generators' contract Demands for BPA's area and all adjacent TSP area" with "set at the greater of the following: Modeled on the 100 percent of the contract demand for the wind generator; or Modeled off and replaced by the "Balancing Logic Method"		
	p. 37, line1020: Replaced "90 th Percentile" with "Nameplate Adjusted" and "on p. 35" with "above		
	p. 37, lines 1032-1035: Deleted "the Mid-Columbia Hydro Projects by 50 percent of the excess generation and FCRPS generation by the other 50 percent of the; added "Prorata, except for the stress FCRPS zone, see below"; and replaced "90 th Percentile" with "Balancing Logic"		
	p. 38, lines 1039-1041: Deleted lines		
	p. 38, 1043-1051: Replaced "two" with "three"; replaced "NITSfi" with "PTPfi and NITSfi" and "and stressing the three different zones of the FCRPS. For the FCRPS scenarios, the three "zones" that are stressed individually in the scenarios are made up of the following projects: (i) Upper Columbia zone includes Grand Coulee and Chief Joseph; (ii) Lower Snake zone includes Lower Monumental, Lower Granite, Little Goose, and Ice Harbor; and (iii) Lower Columbia zone includes McNary, John Day, The Dalles, Bonneville.		
	p. 38, lines 1055-1056 and lines 1059-1060: Replaced "90 th Percentile" with "Nameplate Adjusted"		
	p. 38, lines 1062-1063: Deleted "NITSfi" and replaced "p. 39" with "above"		
	p. 38-39, lines 1064-1086: Replaced "four" with "12"; updated scenarios on lines 1066-1077; deleted lines 1078- 1080; added language starting in line 1080-1086; deleted line 1092		
	p. 41, Added lines 1135-1142		

ATCID Revision History			
		p. 46, Added lines 1322-1329	
		p. 49-53, lines 1376-1553: Deleted section IX. BA to BA Interconnection Methodology per BPA decision to no longer utilize this methodology.	
43.0	11/14/2016	p. 9, lines 185-192: Deleted language regarding the tracking and monitoring of issuance of gen limits. Modified language in regards to adding new ATC paths to be more general.	L. Proctor
		p. 9. Lines 190-192: Added "if new" and "are identified and implemented. Table 1 will be updated to reflect the new ATC Paths."	
		p.34, lines 925-926: Added "and light load ETC Cases for the month of January":	
44.0	4/1/2017	 p.7, Line 136: Remove "and TFC," to correct an oversight when changes were made in version 35 to remove all references to flowgates, TFCs and AFCs. pps. i, 5 - 9, 14-16, 27: All other modifications are made to incorporate changes to align the ATCID with changes resulting from 1) revisions to Peak Reliability's SOL Methodology v.8.1; and 2) changes in TOP and IROL standards that are effective April 1, 2017. As of April 1, 2017, BPA will continue to use SOLs as TTCs for ATC calculations for stability limited paths; various system conditions will be used to develop TTCs for thermally limited paths. 	A. Heredia
45.0	9/19/2017	p. 11, Added lines 335-336 p. 12, line 339: Added "When modeling contingencies"	L. Proctor

ATCID Revision History			
		p. 12, lines 343-349: Added "When modeling contingencies" and "until flows exceed emergency Facility Ratings or voltages fall outside emergency system voltage limits (i.e., the post-Contingency state) and deleted "one of the following reliability constraints is encountered: 1) In the pre- Contingency state, flows exceed normal Facility Ratings or voltages fall outside normal system voltage limits; or (2) In the post-Contingency state, flows exceed emerging Facility Ratings or voltages fall outside emergency system voltage limits." and "The contingencies studied to determine the post- Contingency state are posted on Peak Reliability's secure website <u>https://www.peakrc.org</u> .".	
46.0	4/01/2018	p. 4, line 111: Deleted "See Appendix A for a list of contracts and specified Paths with shared ownership."	L. Proctor
		p. 11, lines 308-312: Deleted "BPA uses the minimum SOL from the relevant seasonal studies to set the TTC of the Path for periods beyond two weeks."; "within the next two weeks"; "maximum"; "mw"; "SOL"; and "seasonal" from "seasonal studies". Added "all time"; "MW"; "value" and "seasonal" to "seasonal TTC". Line 332 deleted "always credible".	
		p. 34, line 999: Removed "June".	
		p. 38-39, lines 1111-1136: Changed "12" to "6". Removed "CER modeled one/" from lines 1113-1118; Deleted lines 1119-1124; Deleted "two seasonal groupings" and "Early and". Added "with CER modeled off" and "with CER modeled on for the last 3 scenarios". Lines 1127, 1128 and 1130: Replaced "24" with "15". Table, row month June, under "Base ETC Values Used" column, changed "June" to "May".	
		p. 40, line1179: Deleted "June".	
		p. 46, line 1366: Deleted "June".	
47.0	10/12/2018	p. 23, lines 711-713: Minor simplification of language for clarity.	M. Olczak

ATCID Revision History			
48.0	10/31/2018	p.16 and p.20, removed references to TRM values being accounted for as SADJ. BPAT will no longer use SADJs to account for TRM beginning 11/1//2018.	M. Olczak
49.0	06/01/2019	p. 49, lines 1460 – 1465: added a section on adjustments to ATC values on Network Paths when testing in BPA's production systems is necessary.	M. Olczak
50.0	08/14/2019	 P.16, line 505 and P.23, line 701 – detail of how BPA implements TRM has been removed from the ATCID. See the TRMID for TRM information. p.23, line 712 – BPA has updated its "PostbacksNF for the Real-time Horizon" section. BPA will no longer be using a Miles City postback, due to the implementation of the TRM across West of Garrison E>W. BPA is discontinuing the use of RETC in BPA's ETC calculation. References to the RETC variable have been removed from the document. 	M. Olczak
51.0	09/10/2019	 p.29 – removed references to BPA's Outage to Base Case Mapping document. The mapping of outages to the WECC base case is contained in BPA's Transmission Reference Entity Data system. p.30, line 802 – specifies that BPA updates its Hourly PTDFs at least once per day for hourly ETC calculations p.30, line 808 – clarifies that BPA uses Daily PTDFs published for hour ending 11 of each day in its Daily ETC calculations p.30, lines 812 – 814 and 816 – 819 – clarifies which generation and transmission outages are included in BPA's daily and monthly ETC calculations 	M. Olczak
52.0	11/01/2019	 p.11: deleted the statement related to West of Garrison that read "For all time periods, when there are no studied outages, BPA uses a TTC of 2000 MW E>W and the maximum value from the relevant studies to set the seasonal TTC of the Path W>E." This statement is no longer applicable as of 8/14/2019. Please see OASIS for TTC values. p.12, lines 333 – 335 and 342, p.13, lines 388-393: changed Peak RC references to RC West 	M. Olczak

ATCID Revision History			
		p.13, lines 377 – 387: clarification on study process for ATC Paths with Ratings that were established, known and used in operation since January 1, 1994	
		p.15, Calculating Firm Available Transmission Capability section: removed ATC Firm formulas from end of section since the formula is already stated in line 465	
		p.18, Calculating Non-Firm Available Transfer Capability section: removed ATC Non-Firm formulas from end of section since the formula is already stated in line 601	
		p.29, lines 774 – 777: removed references to Peak RC from this section and clarified the modeling data included in the WECC base cases	
53.0	11/13/2019	ATCID has been updated to reflect that BPA will be calculating base ETC for West of Hatwai using flow-based studies. As such, the following changes have been made:	M. Olczak
		p. 7, removed West of Hatwai from Table 1	
		p. 24, added West of Hatwai to Table 2	
		p. 24, added column to Table 2 entitled "Case used for base ETC calculation." This column identifies whether BPA is using heavy or light load studies to establish base ETC_{FI} for each path.	
		p. 33, line 932: BPA has renamed this section "Determining Base ETC_{Fi} for Heavy Load Base Cases." All information on light load cases has been removed from the section.	
		p. 35, line 1018: BPA has renamed this section "Sensitivity Studies for Heavy Load Base Cases" to clarify that these sensitivity studies only apply to heavy load cases.	
		p. 37, line 1059: BPA has added a section entitled "Determining Base ETC _{Fi} and Sensitivities for Light Load Base Cases." This section provides information on the assumptions and sensitivities for BPA's light load case studies.	
		BPA has removed references to adjustments that BPA had been making for West of Hatwai to hold out NITS capacity for the Western Montana hydro projects; these obligations are now included in BPA's base ETC _{Fi} studies for West of Hatwai and the adjustments are therefore no longer needed.	

ATCID Revision History			
		Maps of BPA paths have been removed from the ATCID. Upon evaluation, BPA has determined that the SADJ/ETC adjustments across the West of Garrison path are no longer appropriate. BPA has removed references to these adjustments throughout the document. p. 36, lines 1052-1053: clarification that the difference between the highest and lowest seasonal base ETC _{Fi} values is used to establish a commercial uncertainty margin.	
54.0	01/28/2020	 p.12, line 396: corrected email address p.13, line 399: corrected link p.27, lines 716-717 and lines 720-721: simplified wording p.27 – 28: deleted the following language in the "Use of WECC Base Cases to Determine ETC" section, as the language does not reflect BPA's current process: "BPA updates the relevant WECC base cases with equipment outages which are known and mapped to the WECC base case, as well as newly-energized generation and Transmission for ATC calculations at least once per day for intra-day, next day and days two through 30. BPA updates the relevant WECC base cases with equipment outages which are known and mapped to the WECC base case, as well as newly-energized generation and Transmission for ATC calculations at least once per day for intra-day, next day and days two through 30. BPA updates the relevant WECC base cases with equipment outages which are known and mapped to the WECC base case, as well as newly-energized generation and Transmission for ATC calculations at least once per month for months two through 13." p.29: In the "PTDF Analysis and De Minimis" section, deleted the sentence reading "Ten percent is the percentage used to curtail in the Western Interconnection-wide congestion management procedure." This is a simplification of this section and does not impact the methodology related to this topic. p.32: deleted the following language in the "Determining Base ETCFi for Heavy Load Base Cases" section, as the language does not reflect BPA's current process: "In ETC Cases, BPA models all of its own NITSFi, GFFi and PTPFi Long-Term Reservations, as well as those of its adjacent TSPs, active at the time the ETC Cases are produced. 	M. Olczak

ATCID Revision History				
		To model the impact of PTPFi long-term reservations for all of its adjacent TSPs, BPA queries a list of PTPFi long-term reservations from the OASIS of its adjacent TSPs. To model the impact of GFFi and NITSFi long-term obligations for all of BPA's adjacent TSPs, BPA contacts its adjacent TSPs and requests a list of their GFFi obligations and a list of their NITSFi with a list of designated network resources with the MW amounts designated to serve Network Service and Native Load. BPA models the NITSFi, GFFi and PTPFi Long-Term obligations of all of its adjacent TSPs to the extent that there are sufficient firm Transmission rights on BPA's or its adjacent TSPs' Transmission Systems to serve the Load." p.49, line 1480: corrected link		
55.0	03/24/2020	 p.27, line 720: added the word "seasonal" to clarify which WECC cases BPA uses for its ETC studies p.27, lines 722-724: clarified which load forecasts BPA is using in its ETC studies p.28: streamlined section with removal of sentence stating "See "Determining Base ETC_{FI}" section for a description of how BPA develops its ETC Cases" p.32, section titled "Determining Base ETC for Heavy Load Base Cases": changes throughout the section to reflect BPA's transition to monthly base ETC studies p.35, lines 1013-1017: removed references to seasonal cases to support BPA's transition to monthly base ETC studies p.35, lines 1028-1029: changed wording to reflect BPA's transition to monthly base ETC studies p.35, lines 1030-1033: changes to reflect that BPA uses the highest base ETC to calculate firm ATC and lowest base ETC to calculate non-firm ATC; reference to commercial uncertainty margin removed p.35-36, lines 1034-1039: changes to reflect BPA's transition to monthly base ETC studies p.36, lines 1041-1047: changes to reflect BPA's transition to monthly base ETC studies 	M. Olczak	
ATCID Revision History				
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		p.37, lines 1060-1064: change to reflect that BPA uses the highest base ETC to calculate firm ATC and lowest base ETC to calculate non-firm ATC; reference to commercial uncertainty margin removed		
		p.38, SADJ/ETC Adjustments section: removed references to SADJs for the commercial uncertainty margin, as this process has been discontinued		
		p.44, SADJ/ETC Adjustment section: removed references to SADJs for the commercial uncertainty margin, as this process has been discontinued and clarified that an SADJ is used to account for BPA's use of the lowest base ETC in the non-firm ATC calculation.		
56.0	05/20/2020	p.1, lines 23-26: modified the "Long-Term Reservation" and "Short-Term Reservation" definitions to clarify that all requests (including Network Integration) fall into each definition based on duration	M. Olczak	
		p.27, lines 721-728: clarification on load and generation forecasts used in BPA's ETC cases		
		p. 28, lines 750-751: slight rewording to clarify PTDF calculation process		
		p.29: removed sentence reading "The source used in BPA's Network Path ATC calculations of transactions for all adjacent TSPs is obtained from the source field if a source is identified, or the POR field if only the POR is identified." This no longer applies with the elimination of adjacent TSP impact functionality in OATI.		
		p.30: removed sentence reading "The sink used in BPA's Network Path ATC calculations of transactions for all adjacent TSPs is obtained from the sink field if a sink is identified, or the POD field if only the POD is identified." This no longer applies with the elimination of adjacent TSP impact functionality in OATI.		
		p.30: removed section on the weighted PTDF for FCRPS generation in the Idaho Power Company BAA. This no longer applies with the elimination of adjacent TSP impact functionality in OATI.		

ATCID Revision History				
	p.31, line 855: conformed the formulas/definitions in the "Calculating Firm Existing Transmission Commitments" section to MOD-029 (section referenced MOD-030 formulas/definitions, which BPA no longer uses). References to calculations of adjacent TSP impacts have been deleted, due to elimination of adjacent TSP impact functionality in OATI.			
	p.32, lines 896-897, 905-906, and 911-912: revised to reflect BPA has transitioned from Summer seasonal ETC study to monthly ETC studies for June through October.			
	p.35, line 1002: revised to reflect BPA has transitioned from Summer seasonal ETC study to monthly ETC studies for June through October			
	p.35-36, Table 3: revised to reflect BPA has transitioned from Summer seasonal ETC study to monthly ETC studies for June through October			
	p.36, lines 1040-1041: removed reference to adjacent TSPs from section. This no longer applies with the elimination of adjacent TSP impact functionality in OATI.			
	p.37, lines 1060-1061: Simplification of LRES and SRES definitions, to account for the elimination of adjacent TSP impact functionality in OATI			
	p.39, lines 1116-1120: documentation that BPA will use zero as the base ETC when the ETC cases result in a negative base ETC value.			
	p.40, line 1145: conformed the formulas/definitions in the "Calculating Non-Firm Existing Transmission Commitments" section to MOD-029 (section referenced MOD-030 formulas/definitions, which BPA no longer uses). References to calculations of adjacent TSP impacts have been deleted, due to elimination of adjacent TSP impact functionality in OATI.			
	p.42, lines 1221-1222: Simplification of LRES and SRES definitions, to account for the elimination of adjacent TSP impact functionality in OATI			
	p.43, lines 1262-1265: updated definitions for SCH ⁺ ⁷ and ASC ⁺ ⁷ to account for the elimination of adjacent TSP impact functionality in OATI			
	p.44, lines 1279-1280: updated definition for RRES _{NF} to account for the elimination of adjacent TSP impact functionality in OATI			

ATCID Revision History				
		p.44, lines 1291-1294: updated definitions for $SCH^{+}_{6,5,4,3,2,1}$ and $ASC^{+}_{6,5,4,3,2,1}$ to account for the elimination of adjacent TSP impact functionality in OATI		
		p.45, lines 1322-1324: updated definition for Counterflows _{NF} to account for the elimination of adjacent TSP impact functionality in OATI		
		p.45-46, lines 1325-1331: documentation that BPA will use zero as the base ETC when the ETC cases result in a negative base ETC value.		
		Throughout the document: conformed ETC and AFC formula terms and definitions from MOD-030 to MOD-029 (i.e. PTP_{FI} to PTP_{F}) and replaced any references to "flowgates" with the term "network paths."		
57.0	09/16/2020	p.2, line 38: added Satsop Injection to the list of ATC Paths for which BPA has a TRM	M. Olczak	
		p.7-8, Table 1: Added Satsop Injection to the table of BPA's 1:1 ATC Paths		
		p.7, line 235: clarified that this section applies to BPA's 1:1 ATC Paths. Paths listed in this section will be referenced by BPA as 1:1 ATC Paths going forward. References to these paths have been conformed to this new naming convention throughout the ATCID.		
		p.23, line 708: clarified that this section applies to BPA's Flow-Based ATC Paths. Paths listed in this section will be referenced by BPA as Flow-Based ATC Paths going forward. References to these paths have been conformed to this new naming convention throughout the ATCID.		
58.0	09/30/2020	Throughout document, changed references from MOD- 029-1a to MOD-029-2a to match current effective NERC standard.	M. Olczak	
		p.27: moved some of the language pertaining to how BPA models generation in its ETC base cases from "Use of WECC Base Cases to Determine ETC" section to p.32, lines 916-917. Language has been modified to better reflect process that BPA uses (process has not changed; this is a documentation change only).		
		p.37, line 1081: language describing the LETC variable has been clarified		

ATCID Revision History				
		p.42, line 1240: language describing the LETC variable has been clarified		
59.0	10/21/2020	 p.9, line 263: Updated name to match NERC registry p.27, lines 727-735: Added information on loads used in BPA's Winter light load ETC base cases for both BPA's Balancing Authority and outside of BPA's Balancing Authority p.32, lines 905-921: revised to reflect BPA has transitioned from a Winter seasonal ETC study to monthly ETC studies for November through February. p.35, line 1013-1024: revised to reflect BPA has transitioned from a Winter seasonal ETC study to monthly ETC studies for November through February. p.36, "Determining Base ETC and Sensitivities for Light Load Base Cases" section: removed outdated verbiage regarding the balancing of the case. 	M. Olczak	
60.0	02/17/2021	 p.1, lines 6-9: purpose statement has been revised to clarify that BPA's ATCID also documents BPA's Postback Methodology, as required by the NAESB Wholesale Electric Quadrant business practice standards. p.14, line 460: removed page number references to streamline document p.15, line 495: removed page number reference to streamline document p.16, lines 504-507: slight rewording to better align with the NAESB Postback Methodology requirements in the Wholesale Electric Quadrant business practice standards; there has not been a change to BPA's Postback Methodology. p.17, line 563: removed page number reference to streamline document 	M. Olczak	

ATCID Revision History				
		p.21, line 654: removed page number reference to streamline document		
		p.21, line 670: removed page reference to streamline document		
		p.22, lines 684-698: slight rewording to better align with the NAESB Postback Methodology requirements in the Wholesale Electric Quadrant business practice standards; there has not been a change to BPA's Postback Methodology.		
		p.27, lines 731-732: clarifies that BPA uses the loads in the WECC light load cases for BPA's Balancing Authority		
		p.27, lines 734-735: clarifies that BPA uses the loads in the WECC light load and heavy load cases outside of BPA's Balancing Authority		
		p.32, line 905: revised to reflect that BPA has fully transitioned to monthly base ETC cases.		
		p.32, lines 911-14: revised to reflect that BPA has fully transitioned to monthly base ETC cases.		
		p.35, lines 1012-1013: revised to reflect expanded scenarios for March through May		
		p.35, Table 3: Table 3 has been deleted; Table 3 is no longer applicable as BPA has fully transitioned to monthly base ETC cases		
		p.35, lines 1022-1024: documents the starting point for BPA's Summer light load cases and that the Summer light load ETC case is used to set the base ETC for April through October.		
		p.37, lines 1074-1075: change to reflect that the CER PTDF adjustment is only being used for June through October		
		p.38, lines 1101-1104: slight rewording to better align with the NAESB Postback Methodology requirements in the Wholesale Electric Quadrant business practice standards; there has not been a change to BPA's Postback Methodology.		
		p.40, line 1174: removed page number reference to streamline document		

ATCID Revision History				
		p.41, lines 1231-1232: change to reflect that the CER PTDF adjustment is only being used for June through October		
		p.44, lines 1302-1306: slight rewording to better align with the NAESB Postback Methodology requirements in the Wholesale Electric Quadrant business practice standards; there has not been a change to BPA's Postback Methodology.		
61.0	02/26/2021	p.20, lines 631-636: clarification of the SCH and ASC variables, and where energy versus transmission profiles are used	M. Olczak	
		p.20-21, lines 661-676: clarification of the SCH and ASC variables, and where energy versus transmission profiles are used		
		p.29, lines 801-804: removed reservation evaluation and de minimis criteria from the ATCID, and added reference to the Transmission Service Requests Evaluation business practice, which now defines BPA's processes for evaluating Transmission Service Requests.		
		p.32, lines 904-905: clarifies that BPA deems de minimis impacts to be zero when calculating firm ETC using reservations.		
		p.37, lines 1094-1096: minor clarification to language		
		p.40, lines 1175-1178: clarifies that BPA deems de minimis impacts to be zero when calculating non-firm ETC using reservations.		
		p.42, lines 1253-1254: clarifies that BPA deems de minimis impacts to be zero when calculating firm ETC using reservations.		
		p.42, lines 1264-1268: clarification of the SCH and ASC variables, and where energy versus transmission profiles are used		
		p.43, lines 1284-1285: clarifies that BPA deems de minimis impacts to be zero when calculating non-firm ETC using reservations.		
		p.44, lines 1295-1308: clarification of the SCH and ASC variables, and where energy versus transmission profiles are used		

ATCID Revision History				
62.0	04/08/2021	 p.15, lines 490-491: added clarification that BPA uses SADJ across NI S>N to account for a portion of the firm TRM across this path. This is a process clarification and not a change to how the TRM or ATC calculations are performed. p.15, lines 477-480: clarified that the LETC variable is used for NITSF, GFF, PTPF and RORF in the ETCF calculation. This is a clarification and not a change to BPA's process. p.15, Table between lines 497 and 498: aligned ETC variables with the OATI variables. This is a formula clarification and not a change to how the ETC calculation is performed. p.19, lines 621-624: clarified that the LETC variable is used for NITSF, GFF, PTPF and RORF in the ETCF calculation. This is a clarification and not a change to BPA's process. p.20, Table between lines 629 and 630: aligned ETC variables with the OATI variables. This is a formula clarification and not a change to how the ETC calculation is performed. p.20, Table between lines 629 and 630: aligned ETC variables with the OATI variables. This is a formula clarification and not a change to how the ETC calculation is performed. p.42, Table between lines 1260 and 1261: aligned ETC variables with the OATI variables. This is a formula clarification and not a change to how the ETC calculation is performed. 	M.Olczak	
63.0	05/12/2021	 p.3, footnote: removed reference to North of John Day, as this path has been de-activated; also matched up the names of the paths listed in the footnote to those used in Table 2 on Page 24 p.11, line 347 and content previously found between lines 351-352: deleted references to North of John Day, as this path has been de-activated p.24, Table 2: removed North of John Day from table, as this path has been de-activated 	M. Olczak	
64.0	05/19/2021	p.28, "Outages in ETC Calculations" section: deleted sentences on generation outages in ETC calculations; BPA does not include generation outages in its ETC calculations	M. Olczak	

ATCID Revision History			
		 p.30, lines 848-853: added specificity that the weighted FCRPS PTDF calculation is based on the stress scenario per path, and clarified the time frame for which generation forecasts are used in the calculation of this PTDF p.33, lines 931-939: revised to explain BPA's transition to a new methodology for modeling the Willamette Valley projects in its ETC cases p.35, line 1019: revised to reflect the scenarios BPA is 	
		currently running in the heavy base ETC cases	
		SADJs have been replaced by additional base ETC scenarios	

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