Transmission Service Requests Evaluation Transmission Service Request (TSR) Evaluation

BPA Transmission Business Practice

Version 23

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This document <u>business practice</u> describes the methods that <u>Transmission Services</u> use<u>ds</u> to evaluate the impacts (<u>including de minimis criteria</u>) of Transmission Service Requests (TSRs) and/or Network Integration (<u>NT</u>) <u>Transmission Service</u> (NT) forecasts, <u>including whether new transactions can be granted due to de minimis impacts</u>, in both the Short <u>Term time horizon</u> (0-13 months) and the <u>Long-Term time horizon</u> (the Planning Time Period for beyond month 13).

For more information, visit the <u>BPA Transmission Business Practices webpage</u> or submit questions to <u>techforum@bpa.gov</u>.

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A. Impacts of Long-Term <u>TSRs</u> Requests and Network Integration Forecasted TSRs

- Long-Term TSRs and fForecasted Network Resource TSRs (FTSR) will be evaluated by determining the impact the transaction has on each Long-Term BPA Constraint (comprised of the 1:1 paths and Fflow-bBased paths) as described below.:
 - a. Long-Term TSRs and FTSRs, referred to in this business practice as "TSR/FTSRs," may impact several Long-Term BPA Constraints.
 - b. The impact of a TSR<u>/FTSR impacting on a 1:1 path is equal to the requested demand, except for Redirect TSRs requests</u> where the Original reservation encumbers the needed impacted path, in which case the impact is 0 MW.
 - c. The impact of a TSR/<u>FTSR</u> impacting on a <u>Ff</u>low-<u>Bb</u>ased path is determined via PTDF calculations described below, which reflect how a TSR/<u>FTSR</u> will flow across the BPA transmission system.

- 2. A Long-tTerm TSR/, or FTSR will be granted if there is:
 - a. Sufficient ATC to accommodate the impact at each Long-Term BPA Constraint for the time period requested, including the period accommodating Right of First Refusal (ROFR) as necessary, as adjusted for the capacity needs of higher queued TSR/FTSRs,; or
 - b.a. Tthe impacts are determined to be *de minimis*, as described in Section B; below: and
 - e.b. No reliability, sub-grid, or local area issue(s) are identified.
 - d. An offer of transmission service may be made to a TSR lower in the queue, while a higher positioned TSR is still pending when:
 - The lower positioned TSR will not utilize ATC over any Long-Term BPA Constraint that has been encumbered for the higher positioned TSR; or
 - ii. The lower positioned TSR requires ATC on one or more Long-Term BPA Constraints during a time period when transmission service can be offered without affecting the capacity encumbered for the higher positioned TSR.
- When a Long-tTerm TSR/or FTSR cannot be granted, the transaction will remain in the Long-Term Pending Queue until a System Impact or other Study Agreement, as specified by the <u>BPA OATT</u>, is offered by BPA, the TSR/FTSR expires, or the cCustomer withdraws their TSRrequest.
- 4. PTDF calculations are prepared for each Long-Term TSR/<u>and</u> FTSR submitted to BPA, to determine the impacts of the transaction, according to the following matrix:

	TSRRequest/Forecast Type	Evaluated Source	Evaluated Sink
a.	Original PTP	Requested Source	Requested Sink
b.	NT (for service to New Network Load from a non-wind resource)	Requested Source	Requested Sink
C.	NT (for service to New Network Load from a wind resource) ¹	(A) Requested Source	(A) Requested Sink
		(X) FCRPS	(X) Requested Sink
d.	PTP Redirect ²	(A) Requested Source	(A) Requested Sink
		(B) Existing Source	(B) Existing Sink
e.	NT (for service to existing Network Load from a non-wind resource)	Requested Source	Displaced Designated Network Resource ³ or FCRPS

	TSRRequest/Forecast Type		Evaluated Source	Evaluated Sink
f.	NT (for service to existing Network Load from an existing non- wind designated Network Resource through a new Transfer POD on BPA's system)		Existing Sink	Requested Sink
	NT (for service to existing Network Load		(A) Requested Source	(A) Requested Sink
g.	from a wind resource or an NT forecasted resource) ⁴	vind resource or orecasted	(B) Displaced Designated Network Resource ³ or FCRPS	(B) Requested Sink
h	h. Deferral or Renewal Competition ²		(A) Challenger's Requested Source ⁵	(A) Challenger's Requested Sink
			(B) Defender's Requested Source ⁵	(B) Defender's Requested Sink

¹The impact to each Fflow-Bbased path is deemed to be the larger of either the Path (A) or Path (X) impacts.

- 5. BPA further evaluates each Long-tTerm TSR/_and_FTSR to determine whether the PTDF calculated impact is an appropriate reflection of the impact to the transmission system anticipated if the TSR/_er_FTSR were CONFIRMED.
 - a. If the PTDF impacts are not an appropriate reflection of anticipated impacts, BPA determines the impacts using studies, similar to those used to calculate ETC and/or TTC values per the ATC Methodologies for the Planning Time Period document posted on the ATC Methodology webpage.
- 6. When a Long-tTerm TSR/or-FTSR is CONFIRMED:
 - a. BPA decrements ATC to reflect either the non-de minimis positive PTDF calculated impacts or the anticipated impacts described in Sections A.2 and A.3 above;
 - b. Any de minimis impacts will be ignored; and
 - c. Any negative PTDF calculation impacts will be reflected dealt with as follows:

² Impacts of Path (B) are subtracted from the impacts of Path (A) = (A-B).

³ If no Displaced Designated Network Resource is identified in the customer comment field of the TSR/FTSR, BPATransmission Services will assume FCRPS generation is being displaced.

⁴ The incremental impact to each Fflow-Bbased path is the larger of either the Path (A) or Path (B) impacts minus the impacts of Path (B) = (A or B) − B = (A-B) or 0 MW, whichever is larger.

⁵ If the Source is associated with a wind resource designated as a Network Resource, the impact to each Fflow-Bbased path is determined by using either the Rrequested Source or FCRPS, whichever results in the largest impact.

- i. The results of Rowssteps A.4.a., 4.b., and 4.c in the table above, will not be decremented to increase posted ATC values; and
- ii. The results of Rowssteps A.4.d., 4.e., 4.f., 4.g., and 4.h. in the table above, will be decremented to increase posted ATC values; and
- d. Transmission ServicesBPA will review the ATC impacts for Long-tTerm TSR/FTSRs and FTSRs authorized based on the results of a Cluster Study or a System Impact Study and determine how those impacts should affect posted ATC values.
 - i. In doing so, Transmission ServicesBPA will model those impacts in a consistent and non-discriminatory manner and post a notice on the ATC Methodology webpage explaining how it is modeling those impacts between base cases. Transmission Services BPA will incorporate the impacts into the next base case update.
- 7. NT Requests for generation behind the meter generation:
 - a. When all of the energy produced by such generation is dedicated to serving the Load Serving Entity's Lload on the Lload side of BPAT's POD meter, a NT Transmission Service RequestTSR is not required and the generation behind the meter is deemed to have no Long-Term BPA Constraint impacts.
 - b. When only a portion of the energy produced by such generation is dedicated to serving the Load Serving Entity's Lload on the Lload side of BPAT's POD meter:
 - i. The NT <u>TSRRequest</u> for the portion of the energy produced that is dedicated to serve the Load Serving Entity's <u>Lload</u> on the <u>Lload</u> side of BPAT's POD meter will be deemed to have no <u>Long-Term</u> BPA Constraint impacts; <u>and</u>.
 - ii. The NT <u>TSRRequest</u> for the portion of the energy produced that is used for delivery outside of the Load Serving Entity's system will be assessed using the relevant methodology in <u>SectionStep A.</u>4.

B. Long-Term *De Minimis* Impacts

- All Long-tTerm TSR/s and FTSRs will be evaluated to determine if such transaction has a de minimis impact on one or more of the Fflow-Bbased paths.
 - 2.a. (Test 1): The positive net impact on the Fflow-Bbased path is less than or equal to 10 MW and the PTDF of the impacted requested path is less than or equal to 10 percent.
 - a.i. If the impact(s) requested path is deemed de minimis, its impacts will be treated as equal to zero in determining the net impacts.
 - b. If the original reservation or encumbrance is deemed de minimis, its impacts will be treated as equal to zero in determining the net impacts.
 - 3.b. (Test 2:) The positive net impact on the Fflow-Bbased path is less than or equal to 10 MW and the existing original impact divided by the requested new impact is greater than or equal to 80 percent.

Table 1	1: <i>De</i>	Minimis	Impact	Criteria
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A Long-tTerm TSR/ or FTSR must pass one of the following tests to be considered de minimis.

Definitions	A = 0 MW or non- <i>de minimis</i> positive impact of new <u>TSR/FTSR</u> request or <u>forecast</u>
	If A <= 10 MW & PUF _A <= 0.1000, A is treated as a zero in the determination of the net impact.
	B = 0 MW or non- <i>de minimis</i> positive impact of original reservation or encumbrance, if any
	If B <= 10 MW & PUF $_{\rm B}$ <= 0.1000, B is treated as a zero in the determination of the net impact
	(A – B) = Net impact
	PUF _A = Fflow-Bbased path PTDF associated with Source/Sink of new TSR/FTSR request or forecast
	PUF _B = Fflow-Bbased path PTDF associated with Source/Sink of original TSR/FTSR request or forecast
Test 1	$(A - B) \le 10 \text{ MW}$ AND $PUF_A \le 0.1000$
Test 2	$(A-B) \le 10$ MW AND $(B \div A) \ge 0.8000$, for non-zero A values

4.2. Rounding rRule Ccalculations:

- a. Except as provided in Section 4-B.2.b and B.2.c, below, if a Long-tTerm TSR/or FTSR has a net impact to any Fflow-Bb ased path of between 0.001 MW and 0.9999 MW, Transmission ServicesBPA will deem such impact to be equal to 1 MW for ATC and *de minimis* calculations.
- b. Transmission ServicesBPA may deem a Long-Term TSR/FTSR with an impact between 0.0001 MW and 0.5 MW equal to 0 MW for ATC and *de minimis* calculations if the Transmission Customer can demonstrate the following in writing all of the following:
 - i. The transaction is <u>either</u> related to <u>t</u>ransmission of the output of a specific Generating Facility and the MW demand of the Long-t rm TSR/or-FTSR fully covers the Generating Facility Capacity, **or**
 - ii.—The transaction is for the total amount of the Power Purchase Agreement-If the transaction does not fully cover the amount, BPA will require further explanation about why the customer isn't requesting or forecasting the full amount; and
 - <u>iii.ii.</u> <u>Tthere have been no other purchases from the same seller or the specific Generating Facility in the past 12 months.</u>

- c. A Transmission Customer's must submit a request to have the impact of a TSR/FTSR deemed as 0 MW with demonstration materials for rounding to 0 MW, which is to be provided to their assigned Transmission Account Executive and the designated Transmission Account Service Specialist., Demonstration materials may include any of the following types of documentation that identifies the maximum output of the facility, including all future phases of development, associated with the Long-tTerm TSR/or-FTSR:
 - i. LGIA or SGIA documentation.;
 - ii. State energy Ffacility siting documentation.
 - iii. Documentation provided to local governmental entities with permitting or siting authority.
 - iv. Balancing Area Service Agreement documents .; and/or
 - v. Other documentation BPATransmission Services determines is sufficient.
- 5. Other Considerations When Requesting PTP Transmission Service:
 - a. For Transmission Service from a new generator project at a single Source with a Generating Facility Capacity of less than or equal to 4 MW, the *de minimis* test(s) will be suspended.
- 6.3. Long-term TSRs for Designated Network Resources (DNR): Other considerations when requesting NT Transmission Service:
 - a. A net positive impact will be considered de minimis, regardless of whether the PTDF of the impacted path is greater than 10 percent, if it is less than or equal to 10 MW for the following:
 - i. For TSRs to dDesignate Network Resources intended to serve network load encumbered via a CONFIRMED FTSRup to the amount of the NT Customer's load that is forecasted.
 - <u>ii. For TSRs-or</u> determined to be Above Rate Period High Water Mark Load in accordance with the Regional Dialogue power sales agreement.
 - a.<u>iii. For TSRs to serve</u>, or nNetwork ILoad growth for NT Customers that do not have a Regional Dialogue power sales agreement., a net positive impact will be considered de minimis if it is less than or equal to 10 MW.
 - b. This <u>de minimis</u> consideration will not be applied to <u>any additional</u> TSRs submitted within <u>the same a</u> 12 month period by the same Customer with the same Source and <u>the same</u> contract number as a TSR already submitted by that Customer.

C. Impacts of Short-Term TSRsRequests

1. Short-Term TSRs will be are evaluated by determining the impact the TSR request has on each BPA-Short-Term ATC Path-BPA Constraint (comprised of 1:1 paths⁴ and Fflow-Bbased paths²) as described in this section below. See BPA's ATCID for a list of 1:1 paths and flow-based paths.

⁴ List of 1:1 paths can be found in BPA's ATCID Section VII. Rated System Path Methodology

² List of Flow-Based paths can be found in BPA's ATCID Section VIII. Network Path Methodology

- 2. All <u>TSRs requests</u> for Short-Term products enter a common queue and are evaluated in queue order, except <u>TSRs requests</u> submitted within <u>five (5)</u> minutes of a given market opening (as explained in the <u>Simultaneous Submission Window Processing Business Practice</u>).
- 3. Evaluations are performed considering the impacts of all prior queued <u>TSRs requests</u> and reservations (including Long-Term). Prior <u>TSRs requests</u> that are still pending are deducted from ATC when evaluating later queued <u>TSRsrequests</u>.
- 4. Except where noted, the evaluation process for Short-Term <u>TSRs requests</u> is the same for Firm and Non-Firm alike.
- 5. Evaluations are performed against Short-Term ATC as calculated according to the <u>ATC Implementation Document</u>.
 - a. All Short-Term Firm <u>TSRs</u> requests are evaluated against the same Short-Term Firm ATC value.
 - b. Short-Term Non-Firm <u>TSRs requests</u> are evaluated against a separate Non-Firm ATC value corresponding to the priority of the <u>TSR request</u> (priority 1-6) as shown below.

Transmission Service	Priority	ATC Value
Secondary Network	6-NN	RATC6
Monthly Non-Firm PTP	5-NM	RATC5
Weekly Non-Firm PTP	4-NW	RATC4
Daily Non-Firm PTP	3-ND	RATC3
Hourly Non-Firm PTP	2-NH	RATC2
Non-Firm Secondary Non-Firm Hourly PTP	1-NS	RATC1

- 6. Upon submittal, each Short-Term TSR is verified to ensure that it represents a valid <u>TSRrequest</u>. See Section I of the <u>Requesting Transmission Service Business Practice</u> for a list of reasons a TSR may be <u>considered invalid denied</u>. <u>A Short-Term TSR that is denied for these reasons will receive no further consideration.</u>
- 7. A Short-Term TSR that has been deemed valid then undergoes two separate evaluations: a flow-based Network Congestion Eevaluation and an ATC Eevaluation.
- 8. Both the <u>flow-based Network Ccongestion Ee</u>valuation and ATC <u>e</u>Evaluation are based on <u>first initially</u> determining the <u>ATC impact of the Short-Term TSR on each BPA Short-Term ATC Path as follows:</u>
 - a. The impact on 1:1 paths is simply the MW requested on the Short-Term TSR request.
 - b. The impact on Fflow-Bbased paths is determined using PTDF analysis according to the following formula.

MW impact = $(POR_{PTDF} - POD_{PTDF}) * TSR Demand$

 For Fflow-Bbased paths, PTDF calculations are prepared for each Short-Term TSR to determine the impacts of the TSR request according to the following matrix:

	Short-Term <u>TSR Request</u> Type	Evaluated POR	Evaluated POD
a.	Original Firm or Non-Firm PTP	Requested POR	Requested POD
b.	PTP Firm Redirect ¹	(A) Requested POR	(A) Requested POD
		(B) Existing POR	(B) Existing POD
C.	Non-Firm Secondary Non-Firm Hourly PTP ²	Requested POR	Requested POD
d.	Firm or Non-Firm NT	Requested POR	Requested POD
e.	Resale ³	Not Applicable	Not Applicable
f.	Relinquish ³	Not Applicable	Not Applicable

¹ Firm Redirects are credited with capacity from the Firm <u>existing reservation also referred to as the Parent Reservation on common Fflow-Based paths.</u> Impacts of Path (B) are subtracted from the impacts of Path (A) = (A-B). <u>Note: this action is also applied to Redirect TSRs on 1:1 paths.</u>

- 10. All Short-Term TSR-requests are subject to a flow-based Network Ccongestion

 Eevaluation based on the calculated TSR impacts. The purpose is to ensure that the impacts of the TSR do not exacerbate congestion across BPA's Short-Term Fflow-Bbased paths. When enabled, this evaluation is performed for all Short-Term transmission Services (including Non-Firm hourly products), as described in Section E of this Bbusiness Ppractice.
- 11. In addition to the Network Congestion Evaluation, an ATC Eevaluations are is also performed for all Short-Term that the ATC evaluation is not performed on the flow-based paths for of Non-Firm Hourly PTP and NT and for Non-Firm Secondary Non-Firm Hourly PTP Redirects.
- 12. For evaluation of Fflow-Bbased paths, the first step of the ATC Eevaluation is to determine whether the calculated impact of the TSR request meets the criteria to be deemed de minimis across any Fflow-Bbased path (see Section D of this Bbusiness Ppractice for the Short-Term de minimis criteria). TSRs Requests deemed to be de minimis across a Fflow-Bbased path do not require ATC for that Fflow-Bbased path.
- 13. For evaluation of any Firm Redirect not considered *de minimis*, the ATC <u>Ee</u>valuation credits the Redirect with capacity available from the Firm pParent Reservation on any

² Non-Firm Secondary Non-Firm Hourly PTP are not credited with capacity from the Firm PP arent Reservation.

³ There is no ATC evaluation for Resale or Relinquish requests since there is no award of new ATC for either TSR request type.

Fflow-Bbased paths held in common between the pParent Reservation and the Redirect. ATC is needed on any Fflow-Bbased path in which the Redirect impact is positive and exceeds the rights held on the pParent Reservation (i.e., the net impact of the Redirect is also positive).

- 14. The ATC <u>Ee</u>valuation is performed individually for each BPA Short-Term ATC <u>Pp</u>ath (<u>exceptions noted in Section C.11</u>) and a composite result is determined. The composite result of the ATC <u>Ee</u>valuation will pass for a given Short-Term TSR <u>request</u> if all of the BPA Short-Term ATC <u>Pp</u>aths meet any one of the following conditions for the time period requested:
 - a. An Original or Redirect <u>TSR</u> request has zero impact or provides counterflow (negative impact).
 - b. An Original or Redirect <u>TSR request</u> is deemed to have a *de minimis* impact under Test 1 (see Section D of this <u>Bbusiness Ppractice</u>).
 - c. An Original or Non-Firm Secondary Non-Firm Hourly PTP Redirect request TSR is deemed to have a non-de minimis impact under Test 1, but sufficient ATC is available to accommodate the impact.
 - d. A Firm Redirect <u>TSR request</u> has a net impact less than or equal to zero because the impact of the Redirect is fully credited by the <u>pP</u>arent <u>Reservation</u>.
 - e. A Firm Redirect <u>TSR request</u> is deemed non-*de minimis* under Test 1, but sufficient ATC is available to accommodate the incremental impact of the Redirect.
- 15. The composite result of the ATC <u>Ee</u>valuation will fail for a given Short-Term TSR <u>request</u> if one of the following conditions is true for any of the BPA Short-Term ATC <u>Pp</u>aths for the time period requested:
 - a. An Original or <u>Non-Firm Secondary Non-Firm Hourly PTP Redirect request TSR</u> is deemed to have a non-de minimis impact under Test 1, and sufficient ATC is not available to accommodate the impact.
 - b. A Firm Redirect <u>TSR request</u> is deemed to have a non-*de minimis* impact under Test 1, and sufficient ATC is not available to accommodate the incremental impact of the Redirect.
- 16. If the <u>flow-based Network C</u>congestion <u>Ee</u>valuation passes, but the ATC <u>Ee</u>valuation fails for any Short-Term TSR-<u>request</u>, then an attempt will be made to meet the deficient ATC needs through the <u>Preemption of Short-Term Transmission Service Requests and Reservations</u>-Business Practice.
 - a. There is no assurance that the Ppreemption process will result in sufficient ATC to grant a full offer or even a partial offer of service.
- 17. A Short-Term TSR will be granted in full (ACCEPTED on OASIS) if:
 - a. The Network flow-based Ccongestion Eevaluation passes for all BPA Short-Term ATC Ppaths; and one of the following:
 - b.i. The ATC Eevaluation passes for all BPA Short-Term ATC Ppaths.; or
 - <u>Eii.</u> The ATC <u>Ee</u>valuation fails for one or more BPA Short-Term ATC <u>Pp</u>aths, but sufficient ATC is made available through the Preemption process for a full offer.

iii. The ATC evaluation is not performed according to Section C.11.

- 18. A Short-Tterm TSR will be granted in part (COUNTEROFFER on OASIS) if:
 - a. The <u>flow-based Network Ccongestion Ee</u>valuation passes for all BPA Short-Term ATC <u>Ppaths</u>; and
 - b. The ATC <u>Ee</u>valuation fails for one or more BPA Short-Term ATC <u>Pp</u>aths, but sufficient ATC is available (through Preemption or otherwise) to grant at least partial service across all BPA Short-Term ATC <u>Pp</u>aths.
- 19. A Short-Term TSR will be denied (REFUSED on OASIS) and receive no further consideration if:
 - a. The <u>flow-based Network C</u>congestion <u>Ee</u>valuation fails for any BPA Short-Term ATC <u>Pp</u>ath; or
 - b. The ATC <u>Ee</u>valuation fails for one or more BPA Short-Term ATC <u>P</u>paths and insufficient ATC is available (through Preemption or otherwise) to grant any service on at least one BPA Short-Term ATC <u>P</u>path.
- 20. When a Short-Term TSR is CONFIRMED:
 - a. The <u>de minimis</u> and non-de minimis impacts of the TSR will be decremented from are accounted for in BPA's ST ATC for all-BPA Short-Term ATC Ppaths per the <u>ATC Implementation Document</u>; and
 - b. Any de minimis impacts will be ignored in the ATC calculations;, but
 - c.b. <u>Tthose dD</u>e minimis impacts <u>are will be accumulated internally</u> and reported in a running total by BPA Short-Term ATC <u>Ppath</u> and by time.

D. Short-Term *De Minimis* Impacts

- All Short-Term TSRs that impact Fflow-Bbased paths will be evaluated to determine if such transaction has a de minimis impact on one or more of the Fflow-Bbased paths it impacts.
 - a. No *de minimis* tests are applied if the calculated impact on a Fflow-Bbased path is less than or equal to zero, as no ATC is required for that Fflow-Bbased path.
 - b. The same *de minimis* criteria is used for Short-Term ATC <u>Ee</u>valuations (Section C) and <u>flow-based Network Cc</u>ongestion <u>Ee</u>valuations (Section E).
- Test 1 is applied the same to Firm and Non-Firm Original <u>TSRsrequests</u>, Firm Redirects, and <u>Non-Firm</u> Secondary <u>Non-firm-Hourly PTP Redirects</u> alike. When evaluating Redirects under *de minimis* Test 1, the impact of the Redirect is considered on its own without regard for the impact of the <u>pParent Reservation</u>. In other words, the *de minimis* <u>criteria is not applied to the rights held on the Redirect that exceeds the rights held on the Parent Reservation (i.e., the net impact).</u>
- 3. BPA will maintain a cumulative total of all *de minimis* impacts granted across each BPA Short-Term ATC Ppath. BPA does not use the cumulative *de minimis* impacts to deny TSRsBPA may impose an upper limit on the cumulative total by Short-Term ATC Path following the documented Business Practice process.
- 4. Table 2 summarizes the de minimis test.

a. (Test 1) The positive impact on the Fflow-Bbased path is less than or equal to 10 MW and less than or equal to 10 percent of the requested demand.

Table 2: Sho	Table 2: Short-Term <i>De Minimis</i> Impact Criteria			
A Short-Term TSR must pass the following test to be considered <i>de minimis.</i>				
Definitions	A = 0 MW or positive Fflow-Bbased path MW impact of new Original or Redirect TSR request PUF _A = (POR _{PTDF} – POD _{PTDF}) of TSR A			
Test 1	$A \le 10 \text{ MW}$ AND $PUF_A \le 0.100$			

E. Network Flow-Based Congestion Evaluation

- 1. BPA may deny <u>TSRs</u>requests, including Redirects, for a specified affected <u>Ff</u>low-<u>Bb</u>ased path for hours in which BPA forecasts or experiences congestion where such <u>TSRs</u> requests have an impact requiring ATC on the affected <u>Ff</u>low-<u>Bb</u>ased path. <u>Flow-based Network-Congestion e</u>Evaluation, <u>called implemented through Transmission Loading Relief (TLR) Avoidance</u>, enables BPA <u>Transmission Services</u> to restrict granting <u>TSRs</u> transmission requests to mitigate <u>network-congestion on flow-based paths</u>. When used, TLR Avoidance applies to all Short-Term products (Monthly, Weekly, Daily, and Hourly). TLR Avoidance can be enabled independently for Firm, Non-Firm, or enabled for both.
- 2. To minimize the number of new TSRs that are approved when it is anticipated that congestion on the network will cause the capacity on any Fflow-Bbased path to exceed the limits, a network congestion event will be declared.
- 3. During a network-congestion event, BPA Transmission Services will activate the flow-based Network Ccongestion Eevaluation through a validation for the impacted Fflow-Bbased path(s) and impacted hour(s) for new TSRs.
- 4. BPA Transmission Services will post the implementation and status of the validation for the impacted Fflow-Bbased path(s) on OASIS at http://www.oasis.oati.com.
 - a. To view the posting, click on the Message selection under the Notices menu, Select BPAT in the Provider field and CURTAILMENT in the Category field and select the time period on the Message filter.
 - b. Customers can sign up to receive notification of the postings on the OASIS website at Misc, Alarm Preferences. Search for the Curtailment option under the Message Alarms grouping.
- When the <u>flow-based Network Ccongestion Ee</u>valuation is activated for Firm or Non-Firm:
 - a. ATC posted in SysData on OASIS for the impacted Fflow-Bbased path(s) will be changed to zero during the impacted hour(s).
 - b. New TSRs on the network will be evaluated for ATC impacts on the impacted Fflow-Bbased path(s) according to Section C of this Bbusiness Ppractice.

- c. New TSRs that do not request MW over the impacted Fflow-Bbased path(s) or during the impacted hour(s) will pass the flow-based Network Ccongestion Eevaluation-process.
- d. New resales and new loss returns on the impacted <u>Ff</u>low-<u>Bb</u>ased path(s) during the impacted hour(s) will pass the <u>flow-based</u> <u>Network Cc</u>ongestion <u>Ee</u>valuation <u>process</u>.
- e. New TSRs which have either a *de minimis* impact or a negative impact (counterflow) on the impacted Fflow-Bbased path(s) during the impacted hour(s) will pass the flow-based Network Ccongestion Eevaluation process.
- f. New Firm Original TSRs that require ATC-have a positive non-de minimis impact on the impacted Fflow-Bbased path(s) during the impacted hour(s) will fail the flow-based Network Ccongestion Eevaluation-process.
- g. New Non-Firm Original and Non-Firm Secondary Non-Firm Hourly PTP Redirect TSRs that require ATC have a positive non-de minimis impact on the impacted Fflow-Bbased path(s) during the impacted hour(s) will fail the flow-based Network congestion evaluation process.
- h. New Firm Redirect TSRs will fail the flow-based Network Cc Ongestion Ee valuation process-if the Firm Redirect has a greater ATC impact than the Firm Parent Reservation TSR on the impacted Fflow-Bb Based path(s) during the impacted hour(s).
- New TSRs that fail the <u>flow-based</u> <u>Network cC</u>ongestion <u>Ee</u>valuation <u>process</u> will be REFUSED with an error message "TLR is unavailable" in the Seller Comments field.
 - i. New TSRs that fail the <u>flow-based Network Ccongestion Ee</u>valuation process will not be evaluated for counteroffers.
 - ii. New Redirect TSRs will be evaluated on the redirected path only.
- 6. When the network congestion event has been resolved, the flow-based Network

 Congestion Eevaluation will be turned off and new TSRs will be processed by normal according to standard procedures.