

Transition Cluster Study Timeline

6/30/24	Tariff Effective	
6/30/24 – 9/28/24	Transition Request Window	
9/29/24 – 11/19/24	Validation and Execution Period	
11/24 – 1/25	Customer Engagement Window	BPA will use Reasonable Efforts to open the Customer Engagement Window 35 Business Days after the close of the Cluster Request Window
1/27/25 – 5/25	Phase 1 Cluster Study	BPA will use Reasonable Efforts to complete the Phase 1 Cluster Study within 120 Calendar Days of the close of the Customer Engagement Window
5/25 – 8/25	Customer Review Period	BPA may shorten with the written consent of all customers or if a Cluster Re-Study is found to be necessary
8/25 – 10/25	Validation and Execution Period	
10/25 – 4/26	Phase 2 Cluster Study	BPA will use Reasonable Efforts to complete the Phase 2 Cluster Study within 180 Calendar Days of the close of the Customer Engagement Window
4/26 – 7/26	Customer Review Period	BPA may shorten with the written consent of all customers or if a Cluster Re-Study is found to be necessary
7/26 – 10/26	Validation and Execution Period	
11/26	Interconnection Facilities Study	

- Dates reflect assumptions that study phases are completed on time, with no re-studies, and with no delays in validation processes.
- Yellow dates may change if there are re-studies or delays in validating and processing requests, or if customers consent to shorter review periods or utilize cure periods.

Durable Cluster Study Timeline

1/27/25 – 10/27	Cluster Request Window	Closes 90 Calendar Days before the start of the next Phase One Cluster Study.
1/28	Phase 1 Cluster Study	BPA shall use Reasonable Efforts to conduct a cluster study on a three-year cycle.

- Dates reflect assumptions that study phases of the Transition Cluster Study are completed on time, with no re-studies, and with no delays in validation processes.
- Yellow dates may change if there are re-studies or delays in validating and processing requests, or if customers consent to shorter review periods or utilize cure periods during the Transition Cluster Study.